

WEST CHESTER AREA SCHOOL DISTRICT
Property & Finance Committee Meeting
Monday – March 20, 2023
6:30 p.m.
Board Room A/B, Spellman Education Center
782 Springdale Drive, Exton, PA 19341/Livestream

AGENDA

- Public Comment
- Approval of February 21, 2023 P&FC Minutes (see attached) Mr. Bevilacqua
- Review of Budget Forecast Model (see attached) Mr. Scully
- Approval of Naming of School District Facilities (see attached) Mr. Scully
- Update on Right-to-Know Requests (see attached) Mr. Scully
- Approval of 2023-24 Capital Fund Project Awards (see attached) Mr. Birster
- Approval of 2023-24 Capital Reserve Project Awards (see attached) Mr. Birster
- Discussion and Update, Annual Act 39 of 2018, Water Quality Testing Mr. Birster

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(Board & Public)

*Public Comment Protocol*

- Residents wishing to make public comment on agenda items must register prior to the start of the meeting.
- Public comments on agenda items will be taken at the beginning of the meeting prior to voting.
- Policy 903: Public Participation in Board Meetings governs public comment.
- The committee chair or designee will call residents in the order in which they signed in.
- A three-minute timer will begin after the speaker states their name and township of residence.

Committee Meeting Minutes  
 WEST CHESTER AREA SCHOOL DISTRICT  
 February 21, 2023 – Property & Finance Committee

Attending Committee Members: Director Bevilacqua-Chair, Director Fleming, Director Herrmann, Director Whomsley

Other Board Members: Director Chester, Director Detre, Director Tiernan

Administration: Mr. John Scully, Mr. Wayne Birster, Mr. Justin Matys, Dr. Kalia Reynolds, Mr. Michael Wagman, Ms. Chong Lee

Also Present: Members of the public

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                |
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| Action or outcomes from the meeting: (Unless noted, all votes were 4-0.)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                |
| Public Comment was made by the following residents on agenda items as indicated:<br>None                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                |
| The committee approved the January 17, 2023 Property & Finance Committee Minutes.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Mr. Bevilacqua |
| Mr. Scully reviewed the February Budget Forecast Model. Changes to the 2022-23 expense projections included an increase of \$10,000 in salaries and an increase of \$25,000 for legal expenses both related to the increase in RTK requests being received by the District. Changes to the 2022-23 revenue projections include an increase in EIT of \$250,000, and an increase in Interim real estate tax revenue of \$400,000. The net savings for 2022-23 is \$615,000. The savings resulting from changes to the 2022-23 projections will be utilized to reduce future millage increases. Mr. Scully reviewed changes to the 2023-24 expense projections which include an increase of \$10,000 in salaries and an increase of \$50,000 for legal expenses due to the increase in RTK requests being received by the District. Changes to the 2023-24 revenue projections include an increase in EIT of \$250,000 and an increase in Other revenue of \$165,200. Mr. Scully reviewed the forecast millage calculation page 3 of the model. With the incorporation of the above changes, the 2023-24 Chester County tax increase is 0.5% and the Delaware County tax increase is 0.6%. The Administration will continue to review projections for potential savings to reduce the millage impact for the 2023-24 final budget. This is an informational item and no Board action is required. | Mr. Scully     |
| Mr. Wagman presented the committee with the technology projects in the 2023-24 technology equipment budget. The budget represents the District's ongoing commitment to keep most technologies four years old or newer and maintain the student 1:1 program that operates K-12. Additionally, it reflects the deployment of technologies that support the curriculum in both the elementary and secondary divisions and addresses the business and operations needs of the school district, and includes: <ul style="list-style-type: none"> <li>• replacing aging switchgear in the schools and at Spellman, updating wireless access points and staff computers, and purchasing laptop computers for grades six and nine and iPad devices for K and 3</li> <li>• replacing the hardware supporting the District network content filtering as well as updating aging virtual server clusters and providing improved power conditioning and backup to selected network frames</li> <li>• supporting and expanding the District's security camera deployment across the District, including updating the existing system infrastructure</li> </ul>                                                                                                                                                                                                                                                | Mr. Wagman     |

- providing digital pens for District elementary 1:1 iPad program
- updating projection systems in the District’s secondary school auditoriums
- maintaining a replacement cycle on classroom AV equipment

The committee recommended approval of the 2023-24 Technology projects in the Technology equipment budget.

Mr. Wagman reviewed the results of the mini-bids from PEPPM approved providers, per E-Rate rules, for network hardware for the 2023-24 school year. Mr. Wagman recommended approval of the following bids and vendors:

Optiv Security – HPE-Aruba switchgear - \$249,379

Optiv Security – HPE-Aruba Wireless Access Points and mounting hardware - \$191,877

The pricing listed above is pre-E-Rate. Network hardware is referred to as a Category Two E-Rate expenditure and incorporated into the District’s technology budget. The District retains the right to alter the number of switches and access points while maintaining the quoted per-unit pricing. However, the District will not exceed the quantities bid and the prices quoted above on these contracts.

The committee recommended E-Rate bid approval from the recommended vendors.

Mr. Wagman

Mr. Birster reviewed with the committee the bid result for the following previously approved 2022-23 Capital Reserve project:

| <u>Project</u> | <u>Project Description</u>                   | <u>Vendor</u>        | <u>2022/23 Project Budget Amount</u> | <u>Award</u> |
|----------------|----------------------------------------------|----------------------|--------------------------------------|--------------|
| G-132          | Install Fiber-optic Cable in Stadium at East | Excel Communications | \$85,000                             | \$14,460     |

Completion of the project will finalize the connection portion of bringing wired and wireless connectivity to the stadium area of the East High School campus. This will allow the stadium to be an extension of the classroom as well as increase safety and broadcasting capabilities in the stadium.

Mr. Birster advised the Committee he is seeking Board approval to use the balance of the G-132 project budget to install fiber optics at the Rustin Stadium with a budget of \$34,000 and the Henderson Stadium with a budget of \$36,540.

The committee recommended approval of the bid for the 2022-23 Capital Reserve project to Excel Communications in the amount of \$14,460 and the addition of two 2022-23 Capital Reserve projects for Rustin and Henderson Stadiums.

Mr. Birster

Mr. Birster reviewed with the committee the bid results for the following previously approved 2023-24 Capital Reserve projects:

| <u>Project</u> | <u>Project Description</u>       | <u>Vendor</u> | <u>2023/24 Project Budget Amount</u> | <u>Award</u> |
|----------------|----------------------------------|---------------|--------------------------------------|--------------|
| G-145          | District-wide Fencing; Fern Hill | Fence-Sense   | \$75,000                             | \$8,500      |

Mr. Birster

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                  |                            |          |        |             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|----------------------------|----------|--------|-------------|
| G-157                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Upgrade PA/<br>Intercom; Stetson | Intellicom<br>Systems Inc. | \$55,000 | 37,850 |             |
| G-158                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Upgrade PA/<br>Intercom; Peirce  | Intellicom<br>Systems Inc. | \$55,000 | 37,850 |             |
| <p>The fencing work is tied to project G-145 and will take place at Fern Hill Elementary school but is part of a larger budget to install and replace old fencing around the District. Fencing will be installed to separate the parking lot from the playground area. Additionally, gates will be installed in the openings of the fence along Fern Hill Road.</p> <p>Both G-157, Stetson, and G-158, Peirce, are like projects to replace the public announcement and intercom controls at Stetson and Peirce Middle School. Both systems are failing and are difficult to support. This upgrade will make the systems both uniform and modern.</p> <p>The committee recommended approval of the bids for the 2023-24 Capital Reserve projects.</p> |                                  |                            |          |        |             |
| <p>Mr. Birster discussed with the committee the need to review the thresholds for the approval process related to construction change orders. Mr. Birster discussed how a change order for approximately \$39,000 related to the GAE construction project needed to be approved to continue progress on the project. The committee agreed to review the process and discuss any changes at a future meeting.</p>                                                                                                                                                                                                                                                                                                                                      |                                  |                            |          |        | Mr. Birster |
| <p>Items to be placed on board agenda February 27, 2023:</p> <ul style="list-style-type: none"> <li>• Approval of the 2023-24 Technology Equipment Budget</li> <li>• Approval of 2023-24 E-Rate Bid Awards</li> <li>• Approval of 2022-23 Capital Reserve Project Awards</li> <li>• Approval of Additional 2022-23 Capital Reserve Projects</li> <li>• Approval to 2023-24 Capital Reserve Project Awards</li> </ul>                                                                                                                                                                                                                                                                                                                                  |                                  |                            |          |        |             |
| <p>Items to discuss at a later date:</p> <ul style="list-style-type: none"> <li>• Right to Know (RTK) Analysis (March 2023)</li> <li>• Approval of Change Order for Glen Acres Roof (March 2023)</li> <li>• Review of Change Order – Threshold for approval levels</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                  |                            |          |        |             |
| <p>Next Meeting Date: <b>Monday, March 20, 2023</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                  |                            |          |        |             |



West Chester Area School District  
Operating Expense History and Forecast

3/9/2023

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| A                                  | AF        | AG        | AH        | AI        | AJ        | AK        | AL        | AM         | AN         |
|------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|------------|
|                                    | Actual    | Budget    | Actual    | Budget    | Projected | Estimated | Estimated | Estimated  | Estimated  |
|                                    | 2020-21   | 2021-22   | 2021-22   | 2022-23   | 2022-23   | 2023-24   | 2024-25   | 2025-26    | 2026-27    |
| 3 Staff                            | 160,538.7 | 178,386.8 | 171,700.6 | 187,196.0 | 186,611.4 | 196,942.0 | 204,887.0 | 213,170.4  | 221,567.3  |
| 4 Total Salaries                   | 102,002.8 | 108,179.9 | 107,476.0 | 113,521.6 | 113,233.0 | 119,970.1 | 123,399.4 | 127,043.4  | 130,701.1  |
| 5 Administration                   |           |           |           |           |           |           |           |            |            |
| 6 Reg Salaries                     | 9,227.4   | 9,843.7   | 9,852.7   | 10,560.3  | 10,417.9  | 11,062.0  | 11,449.2  | 11,849.9   | 12,264.7   |
| 7 Teachers                         |           |           |           |           |           |           |           |            |            |
| 8 Reg Salaries                     | 73,524.6  | 76,795.7  | 75,998.6  | 80,675.3  | 79,985.7  | 83,239.1  | 85,561.1  | 87,987.1   | 90,459.7   |
| 9 Extra Duty Pymnts                | 1,727.1   | 1,167.7   | 2,581.4   | 1,643.2   | 1,943.2   | 1,987.8   | 2,043.3   | 2,101.2    | 2,160.3    |
| 10 Sabbatical Pymnts               | 530.3     | 300.0     | 462.3     | 300.0     | 300.0     | 300.0     | 300.0     | 300.0      | 300.0      |
| 11 Subject Chair Pymnts            | 380.1     | 535.9     | 622.2     | 530.8     | 530.8     | 640.0     | 640.0     | 640.0      | 640.0      |
| 12 Severance Pymnts                | 192.3     | 392.0     | 194.6     | 392.0     | 392.0     | 392.0     | 402.9     | 414.4      | 426.0      |
| 13 Supplemental Contracts          | 2,085.1   | 2,167.0   | 2,223.0   | 2,167.0   | 2,167.0   | 2,290.0   | 2,290.0   | 2,290.0    | 2,290.0    |
| 14 Total Teachers                  | 78,439.4  | 81,358.4  | 82,082.2  | 85,708.3  | 85,318.7  | 88,848.9  | 91,237.3  | 93,732.6   | 96,276.0   |
| 15 Technical                       |           |           |           |           |           |           |           |            |            |
| 16 Reg Salaries                    | 3,589.1   | 3,868.6   | 3,689.9   | 4,188.7   | 4,474.3   | 5,067.2   | 5,244.5   | 5,427.9    | 5,617.8    |
| 17 Office Clerical                 |           |           |           |           |           |           |           |            |            |
| 18 Reg Salaries                    | 5,495.4   | 6,704.8   | 6,246.8   | 6,776.8   | 6,839.7   | 8,260.1   | 8,505.4   | 8,826.0    | 9,088.2    |
| 19 Crafts and Trades               |           |           |           |           |           |           |           |            |            |
| 20 Reg Salaries                    | 5,251.4   | 6,404.4   | 5,604.4   | 6,287.5   | 6,182.5   | 6,731.9   | 6,963.0   | 7,206.9    | 7,454.5    |
| 21                                 |           |           |           |           |           |           |           |            |            |
| 22 Benefits                        |           |           |           |           |           |           |           |            |            |
| 23 Medical                         | 15,228.1  | 22,604.8  | 15,987.9  | 23,407.9  | 23,407.9  | 25,410.2  | 27,333.8  | 29,402.9   | 31,628.7   |
| 24 Dental                          | 1,194.2   | 1,487.8   | 1,160.7   | 1,565.7   | 1,565.7   | 1,633.0   | 1,703.3   | 1,776.5    | 1,852.9    |
| 25 Vision                          | 164.8     | 218.3     | 169.2     | 225.5     | 225.5     | 230.7     | 236.0     | 241.4      | 247.0      |
| 26 Prescription                    | 3,438.3   | 5,205.0   | 5,176.1   | 5,725.5   | 5,725.4   | 6,298.0   | 6,927.8   | 7,620.6    | 8,382.6    |
| 27 Social Security                 | 7,313.9   | 8,244.8   | 7,757.5   | 8,651.4   | 8,598.6   | 9,066.9   | 9,440.1   | 9,718.8    | 9,998.6    |
| 28 Retirement                      | 34,674.3  | 37,630.2  | 37,059.7  | 39,844.7  | 39,601.6  | 40,685.9  | 42,856.6  | 45,087.7   | 47,248.4   |
| 29 Tuition Reimbursement           | 410.2     | 600.0     | 476.6     | 600.0     | 600.0     | 600.0     | 600.0     | 600.0      | 600.0      |
| 30 Life & Disability               | 531.8     | 578.7     | 343.9     | 592.0     | 592.0     | 608.5     | 625.9     | 644.4      | 662.9      |
| 31 Workers Comp/Unemply/Other      | 1,114.6   | 1,309.1   | 1,151.4   | 1,328.8   | 1,328.8   | 1,348.7   | 1,368.9   | 1,389.5    | 1,410.3    |
| 32 Total Benefits                  | 64,070.3  | 77,878.6  | 69,283.0  | 81,941.4  | 81,645.5  | 85,881.9  | 91,092.2  | 96,481.7   | 102,031.5  |
| 33 (Less) cost sharing             | (5,534.4) | (7,671.6) | (5,058.4) | (8,267.0) | (8,267.0) | (8,910.0) | (9,604.6) | (10,354.8) | (11,165.3) |
| 34 Net Benefits                    | 58,535.9  | 70,206.9  | 64,224.6  | 73,674.4  | 73,378.5  | 76,971.9  | 81,487.7  | 86,126.9   | 90,866.2   |
| 35                                 |           |           |           |           |           |           |           |            |            |
| 36 Prof. & Tech. Services          | 14,079.1  | 19,994.0  | 19,979.3  | 20,756.1  | 20,461.1  | 20,361.6  | 20,936.4  | 21,528.5   | 22,138.4   |
| 37 Substitute Service              | 1,708.6   | 2,741.2   | 2,731.5   | 2,783.1   | 2,783.1   | 3,267.8   | 3,365.9   | 3,466.8    | 3,570.9    |
| 38 Contracted Therapeutic Staff    | 1,502.3   | 1,708.2   | 1,792.0   | 1,608.2   | 1,608.2   | 1,730.5   | 1,782.4   | 1,835.9    | 1,891.0    |
| 39 Contracted Aides- Special Ed.   | 667.1     | 2,905.4   | 1,129.9   | 2,905.4   | 2,705.4   | 1,588.2   | 1,635.9   | 1,685.0    | 1,735.5    |
| 40 Contracted Aides- Other         | 117.0     | 325.0     | 193.5     | 325.0     | 325.0     | 213.0     | 219.4     | 226.0      | 232.8      |
| 41 Contracted Special Ed. Programs | 2,519.0   | 3,443.5   | 3,234.5   | 3,462.3   | 3,462.3   | 3,566.1   | 3,673.1   | 3,783.3    | 3,896.8    |
| 42 Occupational/Physical Therapy   | 982.7     | 1,089.0   | 1,102.0   | 1,094.8   | 1,094.8   | 1,120.0   | 1,153.6   | 1,188.2    | 1,223.8    |
| 43 Due Process Hearings            | 809.6     | 1,000.0   | 1,080.6   | 1,200.0   | 1,200.0   | 1,200.0   | 1,200.0   | 1,200.0    | 1,200.0    |
| 44 Early Intervention              | 356.8     | 284.1     | 158.1     | 293.7     | 293.7     | 170.2     | 175.3     | 180.6      | 186.0      |
| 45 Extended School Year            | 412.4     | 619.0     | 616.1     | 603.0     | 603.0     | 604.0     | 622.1     | 640.8      | 660.0      |
| 46 Alternative Education - IU      | 1,847.7   | 2,441.1   | 2,034.3   | 2,932.9   | 2,932.9   | 3,012.7   | 3,103.1   | 3,196.1    | 3,292.0    |
| 47 Alternative Education - APT     | 515.7     | -         | -         | -         | -         | -         | -         | -          | -          |
| 48 Tax Collection                  | 732.4     | 703.1     | 915.4     | 720.5     | 720.5     | 799.0     | 823.0     | 847.7      | 873.1      |
| 49 Legal                           | 309.7     | 573.0     | 335.5     | 543.0     | 568.0     | 598.0     | 615.9     | 634.4      | 653.5      |
| 50 Other                           | 1,598.1   | 2,161.3   | 4,655.9   | 2,284.2   | 2,164.2   | 2,491.9   | 2,566.7   | 2,643.7    | 2,723.0    |
| 51                                 |           |           |           |           |           |           |           |            |            |
| 52 Purchased Property Services     | 3,096.2   | 4,324.3   | 3,643.8   | 4,356.3   | 4,356.3   | 4,866.0   | 5,012.0   | 5,162.3    | 5,317.2    |
| 53 Electricity                     | 1,487.3   | 1,931.0   | 1,752.8   | 2,148.3   | 2,148.3   | 2,502.9   | 2,578.0   | 2,655.3    | 2,735.0    |
| 54 Water/Sewer                     | 538.4     | 655.3     | 640.4     | 662.2     | 662.2     | 688.9     | 709.5     | 730.8      | 752.7      |
| 55 Trash Removal                   | 88.9      | 105.0     | 93.1      | 105.0     | 105.0     | 110.0     | 113.3     | 116.7      | 120.2      |
| 56 Space Rental                    | 266.4     | 139.0     | 128.6     | 139.0     | 139.0     | 141.0     | 145.2     | 149.6      | 154.1      |
| 57 Other                           | 715.2     | 1,494.0   | 1,028.8   | 1,301.9   | 1,301.9   | 1,423.2   | 1,465.9   | 1,509.9    | 1,555.2    |
| 58                                 |           |           |           |           |           |           |           |            |            |
| 59 Other Services                  | 27,060.7  | 33,644.9  | 27,412.5  | 34,576.0  | 31,657.4  | 34,056.5  | 35,720.2  | 37,486.7   | 39,380.0   |
| 60 Charter Schools                 | 7,868.6   | 9,197.7   | 7,812.1   | 10,306.1  | 8,087.4   | 8,984.4   | 9,685.0   | 10,444.1   | 11,266.7   |
| 61 Tuition: Special Education      | 3,598.9   | 4,199.8   | 3,151.9   | 3,875.7   | 3,875.7   | 3,968.4   | 4,127.1   | 4,292.2    | 4,463.9    |
| 62 Tuition: Technical College      | 2,489.5   | 2,763.3   | 2,680.4   | 2,859.4   | 2,859.4   | 2,860.7   | 3,099.0   | 3,357.5    | 3,654.1    |
| 63 Tuition: Other Alt Ed Programs  | 151.8     | 293.0     | 156.0     | 268.0     | 268.0     | 275.0     | 288.8     | 303.2      | 318.3      |
| 64 Bussing: Public Schools         | 4,814.6   | 6,039.6   | 5,510.6   | 6,899.0   | 6,429.0   | 7,130.0   | 7,343.9   | 7,564.2    | 7,791.1    |
| 65 Bussing: Non-Public             | 3,860.0   | 4,949.8   | 3,011.5   | 4,253.0   | 4,023.0   | 4,014.0   | 4,134.4   | 4,258.5    | 4,386.2    |
| 66 Bussing: Special Ed             | 3,062.1   | 4,353.8   | 3,391.3   | 4,106.5   | 4,106.5   | 4,421.5   | 4,554.1   | 4,690.8    | 4,831.5    |
| 67 Bussing: Extracurricular        | 92.8      | 370.2     | 264.2     | 377.5     | 377.5     | 392.3     | 404.1     | 416.2      | 428.7      |
| 68 Insurance                       | 519.0     | 559.8     | 553.9     | 623.8     | 623.8     | 660.9     | 694.0     | 728.7      | 765.1      |
| 69 Telephone/Postage               | 508.8     | 502.8     | 639.1     | 516.4     | 516.4     | 527.2     | 543.0     | 559.3      | 576.0      |
| 71 Other                           | 94.4      | 415.1     | 241.5     | 490.8     | 490.8     | 822.0     | 846.7     | 872.1      | 898.3      |
| 72                                 |           |           |           |           |           |           |           |            |            |
| 73 Supplies                        | 8,614.2   | 7,296.2   | 7,250.9   | 8,596.7   | 8,596.0   | 8,974.2   | 10,441.2  | 10,825.1   | 11,223.4   |
| 74 Heating/ Motor Pool Fuel        | 804.6     | 810.0     | 894.0     | 1,108.5   | 1,108.5   | 1,159.7   | 1,194.5   | 1,230.3    | 1,267.2    |
| 75 Other Operations/Maint Supplies | 1,214.5   | 938.3     | 972.1     | 1,055.0   | 1,055.0   | 1,200.7   | 1,248.7   | 1,298.7    | 1,350.6    |
| 76 Educational                     | 3,274.6   | 2,812.6   | 2,639.3   | 2,787.7   | 2,787.0   | 3,083.9   | 3,207.3   | 3,335.5    | 3,469.0    |
| 77 Curriculum Proposals            | 843.3     | 871.0     | 700.4     | 1,492.4   | 1,492.4   | 1,016.3   | 2,176.6   | 2,241.9    | 2,309.1    |
| 78 Educational /Admin Software     | 2,421.4   | 1,722.9   | 1,926.6   | 2,010.8   | 2,010.8   | 2,364.9   | 2,459.5   | 2,557.9    | 2,660.2    |
| 79 Administration/Business         | 55.8      | 141.4     | 118.7     | 142.3     | 142.3     | 148.7     | 154.6     | 160.8      | 167.3      |
| 80                                 |           |           |           |           |           |           |           |            |            |
| 81 Other Objects                   | 337.3     | 499.3     | 1,057.1   | 491.7     | 491.7     | 490.7     | 505.4     | 520.6      | 536.2      |
| 82                                 |           |           |           |           |           |           |           |            |            |
| 83 Dues and Fees - Athletics       | -         | 131.5     | 150.2     | 131.5     | 131.5     | 131.5     | 131.5     | 131.5      | 131.5      |
| 84                                 |           |           |           |           |           |           |           |            |            |
| 85 Property                        | 754.3     | 457.5     | 540.2     | 453.3     | 453.3     | 575.7     | 593.0     | 610.8      | 629.1      |
| 86 Other Equipment                 | 754.3     | 457.5     | 540.2     | 453.3     | 453.3     | 575.7     | 593.0     | 610.8      | 629.1      |
| 87                                 |           |           |           |           |           |           |           |            |            |
| 88 Debt Service                    | 25,412.9  | 28,505.0  | 27,537.2  | 27,956.9  | 27,856.9  | 27,236.6  | 27,358.6  | 27,678.4   | 28,678.5   |
| 89 Bond payments                   | 25,412.9  | 28,505.0  | 27,537.2  | 27,956.9  | 27,856.9  | 27,236.6  | 27,358.6  | 27,678.4   | 28,678.5   |
| 90                                 |           |           |           |           |           |           |           |            |            |
| 91 Reserve                         | 7,633.5   | 6,237.3   | 6,730.1   | 12,457.5  | 12,457.5  | 8,495.2   | 8,744.3   | 8,917.1    | 8,834.3    |
| 92 Budgetary Reserve               |           |           |           |           |           |           |           |            |            |
| 93 Transfer to other funds         | 7,633.5   | 6,237.3   | 6,730.1   | 12,457.5  | 12,457.5  | 8,495.2   | 8,744.3   | 8,917.1    | 8,834.3    |
| 94                                 |           |           |           |           |           |           |           |            |            |
| 95 TOTAL EXPENSE                   | 247,527.0 | 279,476.8 | 266,001.8 | 296,971.9 | 293,073.1 | 302,129.9 | 314,329.6 | 326,031.3  | 338,435.9  |

West Chester Area School District  
Revenue History and Forecast

|    | A                                                          | AI                | AJ               | AK                | AL               | AM               | AN               | AO               | AP               | AQ               |
|----|------------------------------------------------------------|-------------------|------------------|-------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| 1  |                                                            | <b>Actual</b>     | <b>Budget</b>    | <b>Actual</b>     | <b>Budget</b>    | <b>Projected</b> | <b>Estimated</b> | <b>Estimated</b> | <b>Estimated</b> | <b>Estimated</b> |
| 2  |                                                            | <b>2020-21</b>    | <b>2021-22</b>   | <b>2021-22</b>    | <b>2022-23</b>   | <b>2022-23</b>   | <b>2023-24</b>   | <b>2024-25</b>   | <b>2025-26</b>   | <b>2026-27</b>   |
| 3  | <b>Local</b>                                               | <b>214,400.1</b>  | <b>208,090.1</b> | <b>230,928.5</b>  | <b>215,404.5</b> | <b>225,873.0</b> | <b>220,388.7</b> | <b>256,552.6</b> | <b>274,493.5</b> | <b>286,074.6</b> |
| 4  | Real Estate                                                | 179,828.5         | 180,059.1        | 187,742.0         | 184,508.2        | 188,808.2        | 185,940.4        | 221,626.6        | 239,082.1        | 250,170.2        |
| 5  | Current                                                    | 177,830.9         | 179,235.7        | 183,687.9         | 183,708.3        | 187,608.3        | 184,991.5        | 220,677.7        | 238,133.2        | 249,221.2        |
| 6  | Interim                                                    | 1,997.6           | 823.4            | 4,054.2           | 799.8            | 1,199.8          | 948.9            | 948.9            | 948.9            | 948.9            |
| 7  | Earned Income                                              | 24,213.4          | 19,884.1         | 26,695.1          | 22,682.4         | 25,750.0         | 25,110.0         | 25,486.7         | 25,868.9         | 26,257.0         |
| 8  | Real Estate Transfer                                       | 6,227.6           | 3,810.1          | 8,927.9           | 3,886.3          | 4,750.0          | 4,590.0          | 4,681.8          | 4,775.4          | 4,870.9          |
| 9  | Delinquent Taxes                                           | 3,264.4           | 2,858.8          | 3,485.5           | 2,858.8          | 2,858.8          | 2,858.8          | 2,858.8          | 2,858.8          | 2,858.8          |
| 10 | Investment Earnings                                        | 220.9             | 357.5            | 76.8              | 362.9            | 2,600.0          | 618.3            | 627.6            | 637.0            | 646.5            |
| 11 | Gate Receipts                                              | -                 | 131.5            | 172.0             | 131.5            | 131.5            | 131.5            | 131.5            | 131.5            | 131.5            |
| 12 | Other                                                      | 645.3             | 989.0            | 3,829.2           | 974.5            | 974.5            | 1,139.7          | 1,139.7          | 1,139.7          | 1,139.7          |
| 13 |                                                            |                   |                  |                   |                  |                  |                  |                  |                  |                  |
| 14 | <b>State</b>                                               | <b>40,055.4</b>   | <b>42,366.5</b>  | <b>43,341.6</b>   | <b>44,387.2</b>  | <b>45,675.7</b>  | <b>46,537.7</b>  | <b>47,747.6</b>  | <b>49,008.5</b>  | <b>49,831.9</b>  |
| 15 | Student Subsidies                                          | 18,775.2          | 19,429.0         | 20,848.7          | 20,139.1         | 21,575.7         | 21,661.2         | 21,599.3         | 21,605.2         | 21,208.3         |
| 16 | Basic Instruction                                          | 8,810.2           | 8,421.9          | 9,575.7           | 9,575.8          | 10,937.3         | 10,937.3         | 10,937.3         | 10,937.3         | 10,937.3         |
| 18 | Special Education                                          | 5,077.2           | 5,899.1          | 5,914.7           | 5,843.3          | 5,974.9          | 5,974.9          | 5,974.9          | 5,974.9          | 5,974.9          |
| 20 | Tuition Private Home Place't                               | 95.8              | 290.0            | 103.9             | 100.0            | 100.0            | 100.0            | 100.0            | 100.0            | 100.0            |
| 21 | Transportation                                             | 3,087.6           | 3,087.6          | 3,008.3           | 3,087.6          | 2,950.0          | 2,950.0          | 2,950.0          | 2,950.0          | 2,950.0          |
| 22 | Medical, Dental & Nurse                                    | 253.6             | 253.9            | 250.4             | 253.9            | 253.9            | 253.9            | 253.9            | 253.9            | 253.9            |
| 23 | Rent                                                       | 1,051.6           | 1,077.5          | 1,596.5           | 879.5            | 960.4            | 1,046.0          | 984.1            | 990.0            | 593.1            |
| 25 | Accountability/Ready to Learn Block Grants                 | 399.1             | 399.1            | 399.1             | 399.1            | 399.1            | 399.1            | 399.1            | 399.1            | 399.1            |
| 27 | Teacher Subsidies                                          | 20,951.8          | 22,937.5         | 22,474.6          | 24,248.0         | 24,100.1         | 24,876.4         | 26,148.3         | 27,403.3         | 28,623.5         |
| 28 | Social Security                                            | 3,586.7           | 4,122.4          | 3,817.8           | 4,325.7          | 4,299.3          | 4,533.5          | 4,720.0          | 4,859.4          | 4,999.3          |
| 29 | Retirement                                                 | 17,365.1          | 18,815.1         | 18,656.8          | 19,922.4         | 19,800.8         | 20,343.0         | 21,428.3         | 22,543.9         | 23,624.2         |
| 30 | Other                                                      | 328.4             | -                | 18.3              | -                | -                | -                | -                | -                | -                |
| 31 |                                                            |                   |                  |                   |                  |                  |                  |                  |                  |                  |
| 32 | <b>Federal</b>                                             | <b>6,768.5</b>    | <b>3,538.1</b>   | <b>6,191.2</b>    | <b>3,650.5</b>   | <b>4,026.5</b>   | <b>3,579.9</b>   | <b>3,029.3</b>   | <b>3,029.3</b>   | <b>3,029.3</b>   |
| 33 | Title I                                                    | 574.7             | 574.7            | 555.2             | 555.2            | 555.2            | 547.7            | 547.7            | 547.7            | 547.7            |
| 34 | Title II                                                   | 313.2             | 246.4            | 259.0             | 236.3            | 236.3            | 232.7            | 232.7            | 232.7            | 232.7            |
| 35 | IDEA                                                       | 1,551.6           | 1,572.1          | 1,730.8           | 1,621.7          | 1,621.7          | 1,615.1          | 1,615.1          | 1,615.1          | 1,615.1          |
| 36 | MA Direct Services/Time Study                              | 1,030.3           | 1,000.0          | 1,156.7           | 992.0            | 1,068.0          | 1,050.6          | 500.0            | 500.0            | 500.0            |
| 37 | Other                                                      | 223.5             | 144.9            | 178.0             | 144.2            | 144.2            | 133.9            | 133.9            | 133.9            | 133.9            |
| 38 | COVID Related Grants                                       | 3,075.3           | -                | 2,311.4           | 101.0            | 401.0            | -                | -                | -                | -                |
| 39 |                                                            |                   |                  |                   |                  |                  |                  |                  |                  |                  |
| 40 | <b>Local Taxes &amp; Subsidies</b>                         | <b>261,224.0</b>  | <b>253,994.7</b> | <b>280,461.3</b>  | <b>263,442.1</b> | <b>275,575.2</b> | <b>270,506.3</b> | <b>307,329.6</b> | <b>326,531.3</b> | <b>338,935.9</b> |
| 41 |                                                            |                   |                  |                   |                  |                  |                  |                  |                  |                  |
| 42 | <b>Beginning Fund Balance</b>                              | <b>55,455.5</b>   | <b>47,950.8</b>  | <b>69,152.5</b>   | <b>59,998.4</b>  | <b>83,612.0</b>  | <b>66,114.1</b>  | <b>34,490.5</b>  | <b>27,490.5</b>  | <b>27,990.5</b>  |
| 43 | FB Adjustment                                              |                   |                  |                   |                  |                  |                  |                  |                  |                  |
| 44 | <b>Ending Fund Balance</b>                                 | <b>69,152.5</b>   | <b>22,468.6</b>  | <b>83,612.0</b>   | <b>26,468.7</b>  | <b>66,114.1</b>  | <b>34,490.5</b>  | <b>27,490.5</b>  | <b>27,990.5</b>  | <b>28,490.5</b>  |
| 45 |                                                            |                   |                  |                   |                  |                  |                  |                  |                  |                  |
| 47 | Committed Fund Balance for Health Care                     | 4,159.9           | 4,159.9          | 4,159.9           | 4,159.9          | 4,159.9          | 4,159.9          | 4,159.9          | 4,159.9          | 4,159.9          |
| 48 | Assigned Fund Balance for Future millage                   | 38,183.9          | -                | 52,121.5          | -                | 39,623.6         | 7,500.0          | -                | -                | -                |
| 49 | Assigned Fund Balance for Alternative Education            | 2,000.0           | 1,000.0          | 2,000.0           | 2,000.0          | 2,000.0          | 2,000.0          | 2,000.0          | 2,000.0          | 2,000.0          |
| 50 | Assigned Fund Balance for Property Assessment Fluctuations | 1,000.0           | -                | 1,000.0           | 1,000.0          | 1,000.0          | 1,000.0          | 1,000.0          | 1,000.0          | 1,000.0          |
| 51 | Assigned Fund Balance for Technology/Distance Learning     | 500.0             | -                | 500.0             | -                | -                | -                | -                | -                | -                |
| 52 | Assigned Fund Balance for Enrollment Growth                | 4,500.0           | -                | -                 | -                | -                | -                | -                | -                | -                |
| 53 | Assigned Fund Balance for Elementary Construction          | -                 | -                | 5,000.0           | -                | -                | -                | -                | -                | -                |
| 54 | Assigned Fund Balance for Athletic Fund                    | 128.9             | 128.9            | 150.8             | 128.9            | 150.8            | 150.8            | 150.8            | 150.8            | 150.8            |
| 55 | <b>Beginning Unassigned Fund Balance</b>                   | <b>17,179.8</b>   | <b>17,179.8</b>  | <b>18,679.8</b>   | <b>17,179.8</b>  | <b>18,679.8</b>  | <b>19,179.8</b>  | <b>19,679.8</b>  | <b>20,179.8</b>  | <b>20,679.8</b>  |
| 56 | <b>Ending Unassigned Fund Balance</b>                      | <b>18,679.8</b>   | <b>17,179.8</b>  | <b>18,679.8</b>   | <b>19,179.9</b>  | <b>19,179.8</b>  | <b>19,679.8</b>  | <b>20,179.8</b>  | <b>20,679.8</b>  | <b>21,179.8</b>  |
| 57 |                                                            |                   |                  |                   |                  |                  |                  |                  |                  |                  |
| 58 | <b>Assumed use of FB</b>                                   | <b>(13,697.0)</b> | <b>25,482.1</b>  | <b>(14,459.5)</b> | <b>33,529.8</b>  | <b>17,497.9</b>  | <b>31,623.6</b>  | <b>7,000.0</b>   | <b>(500.0)</b>   | <b>(500.0)</b>   |



# West Chester Area School District Analysis and Forecast of Taxable Real Estate

|                 | CHESTER COUNTY |               |                | DELAWARE COUNTY |               |                |
|-----------------|----------------|---------------|----------------|-----------------|---------------|----------------|
|                 | MILL VAL       | +/-<br>AMOUNT | +/-<br>PERCENT | MILL VAL        | +/-<br>AMOUNT | +/-<br>PERCENT |
| 2012-13         | \$7,631,886    | \$8,190       | 0.1%           | \$637,926       | \$1,061       | 0.2%           |
| 2013-14         | \$7,633,607    | \$1,721       | 0.0%           | \$637,639       | (\$287)       | 0.0%           |
| 2014-15         | \$7,646,298    | \$12,691      | 0.2%           | \$642,425       | \$4,786       | 0.7%           |
| 2015-16         | \$7,698,441    | \$52,143      | 0.7%           | \$647,335       | \$4,910       | 0.8%           |
| 2016-17         | \$7,728,556    | \$30,115      | 0.4%           | \$647,399       | \$64          | 0.0%           |
| 2017-18         | \$7,823,487    | \$94,931      | 1.2%           | \$647,287       | (\$112)       | 0.0%           |
| 2018-19         | \$7,842,035    | \$18,548      | 0.2%           | \$648,116       | \$829         | 0.1%           |
| 2019-20         | \$7,921,563    | \$79,528      | 1.0%           | \$648,096       | (\$20)        | 0.0%           |
| 2020-21         | \$7,962,871    | \$41,309      | 0.5%           | \$652,566       | \$4,470       | 0.7%           |
| 2021-22         | \$8,008,479    | \$45,607      | 0.6%           | \$1,140,469     | \$487,902     | 42.8%          |
| 10 YEAR AVERAGE |                | \$38,478      | 0.5%           |                 | \$50,360      | 4.5%           |
| 5 YEAR AVERAGE  |                | \$55,985      | 0.7%           |                 | \$98,614      | 8.7%           |
| 3 YEAR AVERAGE  |                | \$55,481      | 0.7%           |                 | \$164,118     | 14.5%          |

| CHESTER COUNTY   |           |               |                | DELAWARE COUNTY  |           |               |                |
|------------------|-----------|---------------|----------------|------------------|-----------|---------------|----------------|
| COMMERCIAL       | MILL VAL  | +/-<br>AMOUNT | +/-<br>PERCENT | COMMERCIAL       | MILL VAL  | +/-<br>AMOUNT | +/-<br>PERCENT |
| 2017-18          | 1,539,233 | 11,213        | 0.73%          | 2017-18          | 8,009     | (525)         | -6.55%         |
| 2018-19          | 1,531,640 | (7,593)       | -0.50%         | 2018-19          | 8,009     | -             | 0.00%          |
| 2019-20          | 1,565,346 | 33,706        | 2.15%          | 2019-20          | 8,009     | -             | 0.00%          |
| 2020-21          | 1,551,277 | (14,070)      | -0.91%         | 2020-21          | 9,158     | 1,149         | 12.55%         |
| 2021-22          | 1,512,672 | (38,605)      | -2.55%         | 2021-22          | 26,710    | 17,553 *      | 65.71%         |
| 2022-23          | 1,512,672 | -             | 0.00%          | 2022-23          | 26,710    | -             | 0.00%          |
| 2023-24          | 1,512,672 | -             | 0.00%          | 2023-24          | 26,710    | -             | 0.00%          |
| 2024-25          | 1,512,672 | -             | 0.00%          | 2024-25          | 26,710    | -             | 0.00%          |
| 2025-26          | 1,512,672 | -             | 0.00%          | 2025-26          | 26,710    | -             | 0.00%          |
| 2026-27          | 1,512,672 | -             | 0.00%          | 2026-27          | 26,710    | -             | 0.00%          |
| Average increase |           |               | -0.11%         | Average increase |           |               | 7.17%          |
| RESIDENTIAL      | MILL VAL  | +/-<br>AMOUNT | +/-<br>PERCENT | RESIDENTIAL      | MILL VAL  | +/-<br>AMOUNT | +/-<br>PERCENT |
| 2017-18          | 6,236,907 | 81,378        | 1.30%          | 2017-18          | 639,278   | 413           | 0.06%          |
| 2018-19          | 6,263,481 | 26,574        | 0.42%          | 2018-19          | 640,107   | 829           | 0.13%          |
| 2019-20          | 6,308,846 | 45,366        | 0.72%          | 2019-20          | 640,087   | (20)          | 0.00%          |
| 2020-21          | 6,355,791 | 46,945        | 0.74%          | 2020-21          | 643,409   | 3,321         | 0.52%          |
| 2021-22          | 6,442,329 | 86,538        | 1.34%          | 2021-22          | 1,113,759 | 470,350 *     | 42.23%         |
| 2022-23          | 6,452,329 | 10,000        | 0.15%          | 2022-23          | 1,114,134 | 375           | 0.03%          |
| 2023-24          | 6,472,329 | 20,000        | 0.31%          | 2023-24          | 1,114,509 | 375           | 0.03%          |
| 2024-25          | 6,492,329 | 20,000        | 0.31%          | 2024-25          | 1,114,884 | 375           | 0.03%          |
| 2025-26          | 6,512,329 | 20,000        | 0.31%          | 2025-26          | 1,115,259 | 375           | 0.03%          |
| 2026-27          | 6,532,329 | 20,000        | 0.31%          | 2026-27          | 1,115,634 | 375           | 0.03%          |
| Average increase |           |               | 0.59%          | Average increase |           |               | 4.31%          |
| OTHER            | MILL VAL  | +/-<br>AMOUNT | +/-<br>PERCENT | OTHER            | MILL VAL  | +/-<br>AMOUNT | +/-<br>PERCENT |
| 2017-18          | 47,347    | 2,341         | 4.94%          | 2017-18          | -         | -             | 0.00%          |
| 2018-19          | 46,915    | (432)         | -0.92%         | 2018-19          | -         | -             | 0.00%          |
| 2019-20          | 47,371    | 456           | 0.96%          | 2019-20          | -         | -             | 0.00%          |
| 2020-21          | 55,804    | 8,433         | 15.11%         | 2020-21          | -         | -             | 0.00%          |
| 2021-22          | 53,478    | (2,326)       | -4.35%         | 2021-22          | -         | -             | 0.00%          |
| 2022-23          | 53,478    | -             | 0.00%          | 2022-23          | -         | -             | 0.00%          |
| 2023-24          | 53,478    | -             | 0.00%          | 2023-24          | -         | -             | 0.00%          |
| 2024-25          | 53,478    | -             | 0.00%          | 2024-25          | -         | -             | 0.00%          |
| 2025-26          | 53,478    | -             | 0.00%          | 2025-26          | -         | -             | 0.00%          |
| 2026-27          | 53,478    | -             | 0.00%          | 2026-27          | -         | -             | 0.00%          |
| Average increase |           |               | 1.57%          | Average increase |           |               | 0.00%          |
| TOTAL            | MILL VAL  | +/-<br>AMOUNT | +/-<br>PERCENT | TOTAL            | MILL VAL  | +/-<br>AMOUNT | +/-<br>PERCENT |
| 2017-18          | 7,823,487 | 94,931        | 1.21%          | 2017-18          | 647,287   | (112)         | -0.02%         |
| 2018-19          | 7,842,035 | 18,548        | 0.24%          | 2018-19          | 648,116   | 829           | 0.13%          |
| 2019-20          | 7,921,563 | 79,528        | 1.00%          | 2019-20          | 648,096   | (20)          | 0.00%          |
| 2020-21          | 7,962,871 | 41,309        | 0.52%          | 2020-21          | 652,566   | 4,470         | 0.69%          |
| 2021-22          | 8,008,479 | 45,607        | 0.57%          | 2021-22          | 1,140,469 | 487,902 *     | 42.78%         |
| 2022-23          | 8,018,479 | 10,000        | 0.12%          | 2022-23          | 1,140,844 | 375           | 0.03%          |
| 2023-24          | 8,038,479 | 20,000        | 0.25%          | 2023-24          | 1,141,219 | 375           | 0.03%          |
| 2024-25          | 8,058,479 | 20,000        | 0.25%          | 2024-25          | 1,141,594 | 375           | 0.03%          |
| 2025-26          | 8,078,479 | 20,000        | 0.25%          | 2025-26          | 1,141,969 | 375           | 0.03%          |
| 2026-27          | 8,098,479 | 20,000        | 0.25%          | 2026-27          | 1,142,344 | 375           | 0.03%          |
| Average increase |           |               | 0.47%          | Average increase |           |               | 4.37%          |

\*Countywide reassessment in Delaware County effective for the 2021-22 Tax Year

West Chester Area School District  
 Budget Forecast Model  
 2023-24 Projection Changes  
 March 2023

| <u>Expenses</u>                |    |           |
|--------------------------------|----|-----------|
| Benefits                       | \$ | (500,000) |
| Other Services- Transportation | \$ | (450,986) |
| Total Expenses                 | \$ | (950,986) |

| <u>Revenues</u> |    |   |
|-----------------|----|---|
| Total Revenues  | \$ | - |

| <u>Budget Gap</u>    |    |           |
|----------------------|----|-----------|
| Change in Budget Gap | \$ | (950,986) |

| <u>Fund Balance Analysis</u>                       |    |   |
|----------------------------------------------------|----|---|
| Increase (Decrease) in Ending Fund Balance 6/30/24 | \$ | - |

West Chester Area School District  
 Budget Forecast Model  
 2022-23 Projection Changes  
 February 2023

| <u>Expenses</u> |           |
|-----------------|-----------|
| Salaries        | \$ 10,000 |
| Legal Expense   | \$ 25,000 |
| Total Expenses  | \$ 35,000 |

| <u>Revenues</u>     |            |
|---------------------|------------|
| Local Revenue:      |            |
| Interim Real Estate | \$ 400,000 |
| Earned Income       | 250,000    |
| Total Revenues      | \$ 650,000 |

| <u>Fund Balance Analysis</u>                                      |            |
|-------------------------------------------------------------------|------------|
| Increase in Fund Balance Designation for Future Millage Increases | 615,000    |
| Increase (Decrease) in Ending Fund Balance 6/30/23                | \$ 615,000 |

West Chester Area School District  
 Budget Forecast Model  
 2023-24 Projection Changes  
 February 2023

| <u>Expenses</u> |           |
|-----------------|-----------|
| Salaries        | \$ 10,000 |
| Legal Expense   | \$ 50,000 |
| Total Expenses  | \$ 60,000 |

| <u>Revenues</u> |            |
|-----------------|------------|
| Local Revenue   |            |
| Earned Income   | \$ 250,000 |
| Other           | \$ 165,200 |
| Total Revenues  | \$ 415,200 |

| <u>Budget Gap</u>    |              |
|----------------------|--------------|
| Change in Budget Gap | \$ (355,200) |

| <u>Fund Balance Analysis</u>                                                |              |
|-----------------------------------------------------------------------------|--------------|
| Increase in Beginning Fund Balance Designation for Future Millage Increases | \$ 615,000   |
| 2023-24 Use of Designation of Future Millage Increases                      | \$ (615,000) |
| Increase (Decrease) in Ending Fund Balance 6/30/24                          | \$ -         |

West Chester Area School District  
 Budget Forecast Model  
 2022-23 Projection Changes  
 January 2023

| <u>Expenses</u> |            |
|-----------------|------------|
| Extra Duty Pay  | \$ 300,000 |
| Total Expenses  | \$ 300,000 |

| <u>Revenues</u>                       |              |
|---------------------------------------|--------------|
| Local Revenue:                        |              |
| Current Real Estate                   | \$ 500,000   |
| Investment Income                     | 600,000      |
| Federal Revenue- Covid Related Grants | 300,000      |
| Total Revenues                        | \$ 1,400,000 |

| <u>Fund Balance Analysis</u>                                      |              |
|-------------------------------------------------------------------|--------------|
| Increase in Fund Balance Designation for Future Millage Increases | 1,100,000    |
| Increase (Decrease) in Ending Fund Balance 6/30/23                | \$ 1,100,000 |



West Chester Area School District  
 Budget Forecast Model  
 2023-24 Projection Changes  
 January 2023

| <u>Expenses</u>      |                |
|----------------------|----------------|
| Benefits- PSERS rate | \$ (1,614,525) |
| Total Expenses       | \$ (1,614,525) |

| <u>Revenues</u>              |              |
|------------------------------|--------------|
| State Revenue: PSERS Subsidy | \$ (807,262) |
| Total Revenues               | \$ (807,262) |

| <u>Budget Gap</u>    |              |
|----------------------|--------------|
| Change in Budget Gap | \$ (807,263) |

| <u>Fund Balance Analysis</u>                                                |                |
|-----------------------------------------------------------------------------|----------------|
| Increase in Beginning Fund Balance Designation for Future Millage Increases | \$ 1,100,000   |
| 2023-24 Use of Designation of Future Millage Increases                      | \$ (1,100,000) |
| Increase (Decrease) in Ending Fund Balance 6/30/24                          | \$ -           |

West Chester Area School District  
 Budget Forecast Model  
 2022-23 Projection Changes  
 December 2022

| <u>Expenses</u> |      |
|-----------------|------|
| Total Expenses  | \$ - |

| <u>Revenues</u>     |              |
|---------------------|--------------|
| Local Revenue:      |              |
| Current Real Estate | \$ 2,000,000 |
| Earned Income Tax   | 500,000      |
| Investment Income   | 300,000      |
| Total Revenues      | \$ 2,800,000 |

| <u>Fund Balance Analysis</u>                                      |              |
|-------------------------------------------------------------------|--------------|
| Increase in Fund Balance Designation for Future Millage Increases | 2,800,000    |
| Increase (Decrease) in Ending Fund Balance 6/30/23                | \$ 2,800,000 |

West Chester Area School District  
 Budget Forecast Model  
 2023-24 Projection Changes  
 December 2022

| <u>Expenses</u>                            |                   |
|--------------------------------------------|-------------------|
| Changes Resulting from Budget Submissions: |                   |
| Salaries                                   | \$ 329,701        |
| Prof & Tech Services                       | \$ 156,802        |
| Purchased Property Services                | \$ 378,993        |
| Other Services                             | \$ 322,935        |
| Supplies                                   | \$ (516,331)      |
| Other Objects                              | \$ (15,713)       |
| Property                                   | \$ 108,866        |
| Total Expenses                             | <u>\$ 765,253</u> |

| <u>Revenues</u>                            |                     |
|--------------------------------------------|---------------------|
| Changes Resulting from Budget Submissions: |                     |
| Local Revenue- Earned Income               | \$ 500,000          |
| Federal Revenue                            | \$ 522,350          |
| Total Revenues                             | <u>\$ 1,022,350</u> |

| <u>Budget Gap</u>    |              |
|----------------------|--------------|
| Change in Budget Gap | \$ (257,097) |

| <u>Fund Balance Analysis</u>                                                |                       |
|-----------------------------------------------------------------------------|-----------------------|
| Increase in Beginning Fund Balance Designation for Future Millage Increases | \$ 2,800,000          |
| 2023-24 Use of Designation of Future Millage Increases                      | \$ (2,800,000)        |
| Increase (Decrease) in Ending Fund Balance 6/30/24                          | <u>\$ (2,800,000)</u> |

West Chester Area School District  
 Budget Forecast Model  
 2022-23 Projection Changes  
 November 2022

| <u>Expenses</u>        |                     |
|------------------------|---------------------|
| Transportation Expense | (700,000)           |
| Charter School Tuition | (250,000)           |
| <b>Total Expenses</b>  | <b>\$ (950,000)</b> |

| <u>Revenues</u>       |                     |
|-----------------------|---------------------|
| Local Revenue:        |                     |
| Current Real Estate   | \$ 1,400,000        |
| Earned Income Tax     | 500,000             |
| Investment Income     | 500,000             |
| <b>Total Revenues</b> | <b>\$ 2,400,000</b> |

| <u>Fund Balance Analysis</u>                                      |                     |
|-------------------------------------------------------------------|---------------------|
| Increase in Fund Balance Designation for Future Millage Increases | 3,350,000           |
| <b>Increase (Decrease) in Ending Fund Balance 6/30/23</b>         | <b>\$ 3,350,000</b> |

West Chester Area School District  
 Budget Forecast Model  
 2023-24 Projection Changes  
 November 2022

| <u>Expenses</u>                         |                     |
|-----------------------------------------|---------------------|
| Salaries- model assumptions vs. actual: |                     |
| Admin                                   | \$ 92,900           |
| Teacher                                 | \$ (208,447)        |
| Technical                               | \$ 163,683          |
| Office Clerical                         | \$ 881,617          |
| Crafts & Trades                         | \$ 104,783          |
| Subtotal                                | <u>\$ 1,034,536</u> |
| Salaries & Benefits- 2023-24 New Staff: |                     |
| Admin                                   | \$ 92,000           |
| Teacher                                 | \$ 761,655          |
| Technical                               | \$ 588,602          |
| Clerical                                | \$ 366,912          |
| Crafts & Trades                         | \$ 99,294           |
| Benefits SS & PSERS- New Staff          | \$ 795,058          |
| Benefits- Health Benefits- New Staff    | \$ 730,274          |
| Subtotal                                | <u>\$ 3,433,795</u> |
| Prof & Tech Services:                   |                     |
| Contracted Therapeutic Staff            | \$ (1,034,645)      |
| Other                                   | \$ (153,402)        |
| Total Expenses                          | <u>\$ 3,280,284</u> |

| <u>Revenues</u>                               |                   |
|-----------------------------------------------|-------------------|
| State Subsidy- SS & PSERS on additional staff | \$ 397,529        |
| Total Revenues                                | <u>\$ 397,529</u> |

| <u>Budget Gap</u>    |              |
|----------------------|--------------|
| Change in Budget Gap | \$ 2,882,755 |

| <u>Fund Balance Analysis</u>                                                |                       |
|-----------------------------------------------------------------------------|-----------------------|
| Increase in Beginning Fund Balance Designation for Future Millage Increases | \$ 3,350,000          |
| 2023-24 Use of Designation of Future Millage Increases                      | \$ (3,350,000)        |
| Increase (Decrease) in Ending Fund Balance 6/30/24                          | <u>\$ (3,350,000)</u> |

West Chester Area School District  
 Budget Forecast Model  
 2021-22 Projection Changes  
 October 2022

| <u>Expenses</u>         |    |             |
|-------------------------|----|-------------|
| Audit Adjustments:      |    |             |
| Salaries                | \$ | (3,063)     |
| Benefits                | \$ | 1,057       |
| Prof & Tech Svcs        | \$ | 256,895     |
| Prof & Tech Svcs        | \$ | 2,550,000   |
| Purchased Property Svcs | \$ | (5,210)     |
| Other Services          | \$ | 46,749      |
| Supplies                | \$ | 26,539      |
| Other Objects           | \$ | 4,940       |
| Transfer to Other Funds | \$ | (2,550,000) |
| Total Expenses          | \$ | 327,907     |

| <u>Revenues</u>    |    |         |
|--------------------|----|---------|
| Audit Adjustments: |    |         |
| Local Revenue      | \$ | 19,125  |
| Federal Revenue    | \$ | 351,302 |
| Total Revenues     | \$ | 370,427 |

| <u>Fund Balance Analysis</u>                                      |    |        |
|-------------------------------------------------------------------|----|--------|
| Increase in Fund Balance Designation for Future Millage Increases | \$ | 42,520 |
| Increase (Decrease) in Ending Fund Balance 6/30/22                | \$ | 42,520 |

West Chester Area School District  
 Budget Forecast Model  
 2022-23 Projection Changes  
 October 2022

| <u>Expenses</u>                                      |                     |
|------------------------------------------------------|---------------------|
| Salaries:                                            |                     |
| <u>New Hires:</u>                                    |                     |
| Admin                                                | \$ 85,716           |
| Non Barg                                             | 285,607             |
| Support                                              | 52,831              |
| Admin - attritional savings                          | (228,154)           |
| Professional Services - Contracted Security Services | (120,000)           |
| Net Salary Increase - New Hires                      | <u>76,000</u>       |
| <u>Salaries Savings/Attrition (non -teacher):</u>    |                     |
| Custodial                                            | (105,000)           |
| Prof & Tech Services:                                |                     |
| Contracted Special Ed Aides                          | (200,000)           |
| Supplies- PPA Adj                                    | (635)               |
| Total Expenses                                       | <u>\$ (229,635)</u> |

| <u>Revenues</u>     |                     |
|---------------------|---------------------|
| Local Revenue:      |                     |
| Earned Income Tax   | \$ 250,000          |
| Transfer Tax        | 250,000             |
| Investment Income   | 587,137             |
| Federal Revenue- MA | 76,000              |
| Total Revenues      | <u>\$ 1,163,137</u> |

| <u>Fund Balance Analysis</u>                                                |                     |
|-----------------------------------------------------------------------------|---------------------|
| Increase in Beginning Fund Balance Designation for Future Millage Increases | \$ 42,520           |
| Increase in Fund Balance Designation for Future Millage Increases           | 1,392,772           |
| Increase (Decrease) in Ending Fund Balance 6/30/23                          | <u>\$ 1,435,292</u> |

West Chester Area School District  
 Budget Forecast Model  
 2022-23 Projection Changes  
 September 2022

| <u>Expenses</u>                  |                       |
|----------------------------------|-----------------------|
| Change in Average Teacher Salary |                       |
| Budgeted teacher salary          | \$ 77,795             |
| Actual teacher salary            | \$ 77,130             |
| Decreased avg. teacher salary    | \$ (665)              |
| Number of teachers               | 1,037.02              |
| Increase in teacher attrition    | \$ (689,618)          |
| Benefits- SS & PSERS             | \$ (295,915)          |
| Debt Service                     | \$ (100,000)          |
| Total Expenses                   | <u>\$ (1,085,533)</u> |

| <u>Revenues</u>                                     |                   |
|-----------------------------------------------------|-------------------|
| Earned Income Tax                                   | \$ 250,000        |
| Investment Income                                   | \$ 250,000        |
| State Revenue- SS & PSERS on Average Teacher Salary | \$ (147,958)      |
| Total Revenues                                      | <u>\$ 352,042</u> |

| <u>Fund Balance Analysis</u>                                      |                     |
|-------------------------------------------------------------------|---------------------|
| Increase in Fund Balance Designation for Future Millage Increases | \$ 1,437,575        |
| Increase (Decrease) in Ending Fund Balance 6/30/23                | <u>\$ 1,437,575</u> |



West Chester Area School District  
Budget Forecast Model  
2023-24 Projection Changes  
September 2022

| <u>Expenses</u> |      |
|-----------------|------|
| Total Expenses  | \$ - |

| <u>Revenues</u>   |            |
|-------------------|------------|
| Investment Income | \$ 250,000 |
| Total Revenues    | \$ 250,000 |

| <u>Budget Gap</u>    |              |
|----------------------|--------------|
| Change in Budget Gap | \$ (250,000) |

| <u>Fund Balance Analysis</u>                                                |                |
|-----------------------------------------------------------------------------|----------------|
| Increase in Beginning Fund Balance Designation for Future Millage Increases | \$ 1,437,575   |
| 2023-24 Use of Designation of Future Millage Increases                      | \$ (1,437,575) |
| Increase (Decrease) in Ending Fund Balance 6/30/24                          | \$ -           |

West Chester Area School District  
Budget Forecast Model  
2021-22 Projection Changes  
August 2022

| <u>Expenses</u>             |                        |
|-----------------------------|------------------------|
| Salaries                    | \$ (492,450)           |
| Benefits                    | \$ (5,798,847)         |
| Prof. & Tech Services       | \$ (2,821,598)         |
| Purchased Property Services | \$ (675,372)           |
| Other Services              | \$ (4,589,083)         |
| Supplies                    | \$ 155,960             |
| Other Objects               | \$ 160,316             |
| Dues & Fees- Athletics      | \$ 18,667              |
| Property                    | \$ 82,726              |
| Debt Service                | \$ (60,011)            |
| Transfer to Other Funds     | \$ 2,583,834           |
| <b>Total Expenses</b>       | <b>\$ (11,435,858)</b> |

| <u>Revenues</u>       |                      |
|-----------------------|----------------------|
| Local Revenue         |                      |
| Interim Revenue       | \$ 2,858,260         |
| Earned Income         | \$ 2,691,830         |
| Transfer              | \$ 1,885,840         |
| Sale of Asset         | \$ 2,750,000         |
| Other Local           | \$ 791,923           |
| State Revenue         | \$ (282,000)         |
| Federal Revenue       | \$ 1,439,310         |
| <b>Total Revenues</b> | <b>\$ 12,135,163</b> |

| <u>Fund Balance Analysis</u>                                      |                      |
|-------------------------------------------------------------------|----------------------|
| Increase in Fund Balance Designation for Future Millage Increases | \$ 23,549,168        |
| Increase in Fund Balance Designation for Athletic Fund            | \$ 21,853            |
| <b>Increase (Decrease) in Ending Fund Balance 6/30/22</b>         | <b>\$ 23,571,021</b> |

West Chester Area School District  
 Budget Forecast Model  
 2022-23 Projection Changes  
 August 2022

| <u>Expenses</u>        |                       |
|------------------------|-----------------------|
| Charter School Tuition | \$ (1,968,630)        |
| <b>Total Expenses</b>  | <b>\$ (1,968,630)</b> |

| <u>Revenues</u>        |                     |
|------------------------|---------------------|
| EIT                    | \$ 1,317,633        |
| Transfer Tax           | \$ 613,740          |
| Basic Ed Funding       | \$ 1,361,573        |
| Special Ed Funding     | \$ 131,605          |
| Transportation Subsidy | \$ (137,583)        |
| Rent Subsidy           | \$ 80,931           |
| <b>Total Revenues</b>  | <b>\$ 3,367,899</b> |

| <u>Fund Balance Analysis</u>                                                |                      |
|-----------------------------------------------------------------------------|----------------------|
| Increase in Beginning Fund Balance Designation for Future Millage Increases | \$ 23,549,168        |
| Increase in Beginning Fund Balance Designation for Athletic Fund            | \$ 21,853            |
| Increase in Fund Balance Designation for Future Millage Increases           | \$ 5,336,529         |
| <b>Increase (Decrease) in Ending Fund Balance 6/30/23</b>                   | <b>\$ 28,907,550</b> |

## West Chester Area School District Budget Forecast Model Key Expense Assumptions

|    | A                                                                             | B | C              | D              | E                             | F              | G              |
|----|-------------------------------------------------------------------------------|---|----------------|----------------|-------------------------------|----------------|----------------|
| 5  | <b>Staff Changes / Student Enrollment</b>                                     |   |                |                |                               |                |                |
| 6  |                                                                               |   |                |                | <b>Enrollment Assumptions</b> |                |                |
| 7  |                                                                               |   | <b>2022-23</b> | <b>2023-24</b> | <b>2024-25</b>                | <b>2025-26</b> | <b>2026-27</b> |
| 8  | KG                                                                            |   | 853            | 829            | 793                           | 870            | 870            |
| 9  | 1st to 5th Grade                                                              |   | 4,613          | 4,643          | 4,610                         | 4,535          | 4,526          |
| 10 | Grades 6-8                                                                    |   | 2,771          | 2,727          | 2,838                         | 2,893          | 2,948          |
| 11 | Grades 9-12                                                                   |   | 3,909          | 3,941          | 3,874                         | 3,860          | 3,836          |
| 12 | <b>Total</b>                                                                  |   | <b>12,146</b>  | <b>12,140</b>  | <b>12,115</b>                 | <b>12,158</b>  | <b>12,180</b>  |
| 13 | Elementary Student-Teacher Ratio                                              |   | 24.43          | 24.43          | 24.43                         | 24.43          | 24.43          |
| 14 | Secondary Student-Teacher Ratio                                               |   | 17.5           | 17.5           | 17.5                          | 17.5           | 17.5           |
| 15 | <b>Staff Change / Student Enrollment</b>                                      |   | <b>0.00</b>    | <b>0.00</b>    | <b>0.00</b>                   | <b>0.00</b>    | <b>0.00</b>    |
| 26 |                                                                               |   |                |                |                               |                |                |
| 27 |                                                                               |   |                |                |                               |                |                |
| 28 | <b>Salary Increases (based on Act 1 Index)</b>                                |   |                |                | <b>% Increase Assumptions</b> |                |                |
| 29 |                                                                               |   | <b>2023-24</b> | <b>2024-25</b> | <b>2025-26</b>                | <b>2026-27</b> |                |
| 30 | Administration                                                                |   | 4.10%          | 3.50%          | 3.50%                         | 3.50%          | 3.50%          |
| 31 | Teachers                                                                      |   | 3.35%          | 3.36%          | 3.39%                         | 3.35%          | 3.35%          |
| 32 | Non-Bargaining                                                                |   | 4.10%          | 3.50%          | 3.50%                         | 3.50%          | 3.50%          |
| 33 | Support Staff                                                                 |   | 4.24%          | 2.97%          | 3.77%                         | 2.97%          | 2.97%          |
| 34 | Crafts/Trades                                                                 |   | 3.90%          | 3.50%          | 3.50%                         | 3.50%          | 3.50%          |
| 35 |                                                                               |   |                |                |                               |                |                |
| 36 | Miscellaneous                                                                 |   | <b>2023-24</b> | <b>2024-25</b> | <b>2025-26</b>                | <b>2026-27</b> |                |
| 37 | Teacher Attrition (vacancies)                                                 |   | 750,000        | 750,000        | 750,000                       | 750,000        |                |
| 38 | Teacher Attrition (turnover)                                                  |   | 500,000        | 500,000        | 500,000                       | 500,000        |                |
| 39 |                                                                               |   |                |                |                               |                |                |
| 40 |                                                                               |   |                |                |                               |                |                |
| 41 | <b>Benefits - 200</b>                                                         |   |                |                | <b>% Increase Assumptions</b> |                |                |
| 42 |                                                                               |   | <b>2023-24</b> | <b>2024-25</b> | <b>2025-26</b>                | <b>2026-27</b> |                |
| 43 | Medical                                                                       |   | 7.57%          | 7.57%          | 7.57%                         | 7.57%          |                |
| 44 | Dental                                                                        |   | 4.30%          | 4.30%          | 4.30%                         | 4.30%          |                |
| 45 | Vision                                                                        |   | 2.30%          | 2.30%          | 2.30%                         | 2.30%          |                |
| 46 | Prescription                                                                  |   | 10.00%         | 10.00%         | 10.00%                        | 10.00%         |                |
| 47 | Social Security                                                               |   | 7.65%          | 7.65%          | 7.65%                         | 7.65%          |                |
| 48 | <b>PSERS</b>                                                                  |   | <b>34.00%</b>  | <b>34.73%</b>  | <b>35.49%</b>                 | <b>36.15%</b>  |                |
| 49 | Tuition- Teachers                                                             |   | \$500,000      | \$500,000      | \$500,000                     | \$500,000      |                |
| 50 | Tuition- Non Teachers                                                         |   | \$100,000      | \$100,000      | \$100,000                     | \$100,000      |                |
| 51 | Life & Disability                                                             |   | 0.00%          | 0.00%          | 0.00%                         | 0.00%          |                |
| 52 | W/C, Unemp & Other                                                            |   | 1.50%          | 1.50%          | 1.50%                         | 1.50%          |                |
| 53 |                                                                               |   |                |                |                               |                |                |
| 54 | Monthly Board Premium Costs                                                   |   |                |                |                               |                |                |
| 55 | Medical                                                                       |   | \$1,351.77     | \$1,454.10     | \$1,564.17                    | \$1,682.58     |                |
| 56 | Dental                                                                        |   | \$99.99        | \$104.29       | \$108.78                      | \$113.45       |                |
| 57 | Vision                                                                        |   | \$15.18        | \$15.53        | \$15.89                       | \$16.25        |                |
| 58 | Prescription                                                                  |   | \$409.86       | \$450.85       | \$495.93                      | \$545.52       |                |
| 59 | Life/AD&D (cost per \$1,000)                                                  |   | \$0.12         | \$0.12         | \$0.12                        | \$0.12         |                |
| 60 |                                                                               |   |                |                |                               |                |                |
| 61 | Assumes increases in salary related benefits proportional to salary increases |   |                |                |                               |                |                |

|    | A                                                                                                   | B              | C              | D              | E              |
|----|-----------------------------------------------------------------------------------------------------|----------------|----------------|----------------|----------------|
| 1  | <b>West Chester Area School District Budget Forecast Model</b><br><b><u>Revenue Assumptions</u></b> |                |                |                |                |
| 2  |                                                                                                     |                |                |                |                |
| 3  |                                                                                                     |                |                |                |                |
| 4  |                                                                                                     |                |                |                |                |
| 5  | <b><u>Local</u></b>                                                                                 | <b>2023-24</b> | <b>2024-25</b> | <b>2025-26</b> | <b>2026-27</b> |
| 6  | <b>Collection Factor</b>                                                                            | 96.50%         | 96.50%         | 96.50%         | 96.50%         |
| 7  | <b>Interim Taxes</b>                                                                                | 0.00%          | 0.00%          | 0.00%          | 0.00%          |
| 8  | <b>Earned Income tax</b>                                                                            | 1.50%          | 1.50%          | 1.50%          | 1.50%          |
| 9  | <b>Transfer Tax</b>                                                                                 | 2.00%          | 2.00%          | 2.00%          | 2.00%          |
| 10 | <b>Delinquent Taxes</b>                                                                             | 0.00%          | 0.00%          | 0.00%          | 0.00%          |
| 11 | <b>Investment Earnings</b>                                                                          | 1.50%          | 1.50%          | 1.50%          | 1.50%          |
| 12 | <b>Other</b>                                                                                        | 0.00%          | 0.00%          | 0.00%          | 0.00%          |
| 13 |                                                                                                     |                |                |                |                |
| 14 | <b><u>State</u></b>                                                                                 | <b>2023-24</b> | <b>2024-25</b> | <b>2025-26</b> | <b>2026-27</b> |
| 15 | <b>Basic Education</b>                                                                              | 0.0%           | 0.0%           | 0.0%           | 0.0%           |
| 16 | <b>Special Education</b>                                                                            | 0.0%           | 0.0%           | 0.0%           | 0.0%           |
| 17 | <b>Special Ed Contingency</b>                                                                       | \$ -           | \$ -           | \$ -           | \$ -           |
| 18 | <b>Transportation</b>                                                                               | 0.0%           | 0.0%           | 0.0%           | 0.0%           |
| 19 | <b>Rent</b>                                                                                         | \$ 1,046,019   | \$ 984,084     | \$ 989,979     | \$ 593,127     |
| 20 | <b>Charter School (Reimb Rate)</b>                                                                  | 0.0%           | 0.0%           | 0.0%           | 0.0%           |
| 21 | <b>Social Security (Reimb Rate)</b>                                                                 | 50.0%          | 50.0%          | 50.0%          | 50.0%          |
| 22 | <b>Retirement (Reimb Rate)</b>                                                                      | 50.0%          | 50.0%          | 50.0%          | 50.0%          |
| 23 | <b>Other</b>                                                                                        | 0.0%           | 0.0%           | 0.0%           | 0.0%           |
| 24 |                                                                                                     |                |                |                |                |
| 25 | <b><u>Federal</u></b>                                                                               | <b>2023-24</b> | <b>2024-25</b> | <b>2025-26</b> | <b>2026-27</b> |
| 26 | <b>Title I</b>                                                                                      | \$ 547,702     | \$ 547,702     | \$ 547,702     | \$ 547,702     |
| 27 | <b>Title II</b>                                                                                     | \$ 232,668     | \$ 232,668     | \$ 232,668     | \$ 232,668     |
| 28 | <b>IDEA</b>                                                                                         | \$ 1,615,065   | \$ 1,615,065   | \$ 1,615,065   | \$ 1,615,065   |
| 29 | <b>Medical Access</b>                                                                               | \$ 1,000,000   | \$ 500,000     | \$ 500,000     | \$ 500,000     |
| 30 | <b>Other</b>                                                                                        | \$ 133,911     | \$ 133,911     | \$ 133,911     | \$ 133,911     |

## West Chester Area School District Budget Forecast Model Key Expense Assumptions

|     | A                                                                                                                                                  | B                                   | C                | D                             | E                | F                | G |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|------------------|-------------------------------|------------------|------------------|---|
| 62  |                                                                                                                                                    |                                     |                  |                               |                  |                  |   |
| 63  |                                                                                                                                                    |                                     |                  |                               |                  |                  |   |
| 64  |                                                                                                                                                    |                                     |                  |                               |                  |                  |   |
| 65  | <b><u>Professional and Technical Services - 300</u></b>                                                                                            |                                     |                  | <b>% Increase Assumptions</b> |                  |                  |   |
| 66  |                                                                                                                                                    |                                     | <b>2023-24</b>   | <b>2024-25</b>                | <b>2025-26</b>   | <b>2026-27</b>   |   |
| 67  |                                                                                                                                                    | Special Education Services          | 3.00%            | 3.00%                         | 3.00%            | 3.00%            |   |
| 68  |                                                                                                                                                    | Other categories                    | 3.00%            | 3.00%                         | 3.00%            | 3.00%            |   |
| 69  |                                                                                                                                                    |                                     |                  |                               |                  |                  |   |
| 70  |                                                                                                                                                    |                                     |                  |                               |                  |                  |   |
| 71  | <b><u>Purchased Property Services - 400</u></b>                                                                                                    |                                     |                  | <b>% Increase Assumptions</b> |                  |                  |   |
| 72  |                                                                                                                                                    |                                     | <b>2023-24</b>   | <b>2024-25</b>                | <b>2025-26</b>   | <b>2026-27</b>   |   |
| 73  |                                                                                                                                                    | Electricity                         | 3.00%            | 3.00%                         | 3.00%            | 3.00%            |   |
| 74  |                                                                                                                                                    | Trash Collection                    | 3.00%            | 3.00%                         | 3.00%            | 3.00%            |   |
| 75  |                                                                                                                                                    | Other categories                    | 3.00%            | 3.00%                         | 3.00%            | 3.00%            |   |
| 76  |                                                                                                                                                    |                                     |                  |                               |                  |                  |   |
| 77  | <b><u>Other Purchased Services - 500</u></b>                                                                                                       |                                     |                  | <b>% Increase Assumptions</b> |                  |                  |   |
| 78  |                                                                                                                                                    |                                     | <b>2023-24</b>   | <b>2024-25</b>                | <b>2025-26</b>   | <b>2026-27</b>   |   |
| 79  |                                                                                                                                                    | Special Ed Tuitions                 | 4.00%            | 4.00%                         | 4.00%            | 4.00%            |   |
| 80  |                                                                                                                                                    | Insurances                          | 5.00%            | 5.00%                         | 5.00%            | 5.00%            |   |
| 81  |                                                                                                                                                    | Bussing                             | 3.00%            | 3.00%                         | 3.00%            | 3.00%            |   |
| 82  |                                                                                                                                                    | Telephone and Postage               | 3.00%            | 3.00%                         | 3.00%            | 3.00%            |   |
| 83  |                                                                                                                                                    | Other Categories                    | 3.00%            | 3.00%                         | 3.00%            | 3.00%            |   |
| 84  |                                                                                                                                                    | Charter School Enrollment:          |                  |                               |                  |                  |   |
| 85  |                                                                                                                                                    | Regular Ed                          | 367              | 378                           | 389              | 401              |   |
| 86  |                                                                                                                                                    | Special Ed                          | 101              | 106                           | 111              | 116              |   |
| 87  |                                                                                                                                                    | Charter School Tuition Rate:        |                  |                               |                  |                  |   |
| 88  |                                                                                                                                                    | Regular Ed                          | \$14,439         | \$14,872                      | \$15,318         | \$15,777         |   |
| 89  |                                                                                                                                                    | Special Ed                          | \$36,674         | \$38,508                      | \$40,433         | \$42,455         |   |
| 90  |                                                                                                                                                    | CAT Enrollment:                     |                  |                               |                  |                  |   |
| 91  |                                                                                                                                                    | Full Time                           | 123              | 129                           | 135              | 142              |   |
| 92  |                                                                                                                                                    | Academic                            | 19               | 20                            | 21               | 22               |   |
| 93  |                                                                                                                                                    | CAT Tuition Rate:                   |                  |                               |                  |                  |   |
| 94  |                                                                                                                                                    | Full Time                           | \$21,536         | 22,290                        | \$23,070         | \$23,878         |   |
| 95  |                                                                                                                                                    | Academic                            | \$10,803         | 11,181                        | \$11,572         | \$11,977         |   |
| 96  |                                                                                                                                                    |                                     |                  |                               |                  |                  |   |
| 97  | <b><u>Supplies - 600</u></b>                                                                                                                       |                                     |                  | <b>% Increase Assumptions</b> |                  |                  |   |
| 98  |                                                                                                                                                    |                                     | <b>2023-24</b>   | <b>2024-25</b>                | <b>2025-26</b>   | <b>2026-27</b>   |   |
| 99  |                                                                                                                                                    | Educational/Admin Supplies&Software | 4.00%            | 4.00%                         | 4.00%            | 4.00%            |   |
| 100 |                                                                                                                                                    | Gas and Oil                         | 3.00%            | 3.00%                         | 3.00%            | 3.00%            |   |
| 101 |                                                                                                                                                    | Admin and Other Categories          | 4.00%            | 4.00%                         | 4.00%            | 4.00%            |   |
| 102 |                                                                                                                                                    | <b>Curriculum Proposal Amount</b>   | <b>2,113,171</b> | <b>2,176,566</b>              | <b>2,241,863</b> | <b>2,309,119</b> |   |
| 103 |                                                                                                                                                    |                                     |                  |                               |                  |                  |   |
| 104 | <b><u>Property - 700</u></b>                                                                                                                       |                                     |                  | <b>% Increase Assumptions</b> |                  |                  |   |
| 105 |                                                                                                                                                    |                                     | <b>2023-24</b>   | <b>2024-25</b>                | <b>2025-26</b>   | <b>2026-27</b>   |   |
| 106 |                                                                                                                                                    | Equipment Purchases                 | 3.00%            | 3.00%                         | 3.00%            | 3.00%            |   |
| 107 |                                                                                                                                                    | Technology Equipment *              | 3.00%            | 3.00%                         | 3.00%            | 3.00%            |   |
| 108 | * Technology Equipment for 06-07,07-08 and 08-09 is paid out of capital projects fund and beginning 2009-10 it is paid out of capital reserve fund |                                     |                  |                               |                  |                  |   |
| 109 |                                                                                                                                                    |                                     |                  |                               |                  |                  |   |
| 110 |                                                                                                                                                    |                                     |                  |                               |                  |                  |   |
| 111 | <b><u>800 Other Object Dues and Fees</u></b>                                                                                                       |                                     |                  | <b>% Increase Assumptions</b> |                  |                  |   |
| 112 |                                                                                                                                                    |                                     | <b>2023-24</b>   | <b>2024-25</b>                | <b>2025-26</b>   | <b>2026-27</b>   |   |
| 113 |                                                                                                                                                    |                                     | 3.00%            | 3.00%                         | 3.00%            | 3.00%            |   |

West Chester Area School District  
Assumptions for Salaries

| <b>Additional Headcount Expenses</b>   | <b>2022-23<br/>Budget</b> | <b>2022-23<br/>Projected</b> | <b>2023-24<br/>Forecast</b> | <b>2024-25<br/>Forecast</b> | <b>2025-26<br/>Forecast</b> | <b>2026-27<br/>Forecast</b> |
|----------------------------------------|---------------------------|------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| <b>Administrators</b>                  |                           |                              |                             |                             |                             |                             |
| Average New Hire Salary                | \$137,297                 |                              | \$142,926                   | \$147,928                   | \$153,106                   | \$158,465                   |
| Additional Headcount                   | 4.00                      |                              | 1.00                        | -                           | -                           | -                           |
| Additional Salary Expense              | \$432,000                 |                              | \$92,000                    | \$0                         | \$0                         | \$0                         |
| <b>Teacher</b>                         |                           |                              |                             |                             |                             |                             |
| Average New Hire Salary                | \$60,891                  | \$62,276                     | \$64,216                    | \$66,007                    | \$67,879                    | \$69,786                    |
| Average Teacher Salary                 | \$77,795                  | \$77,709                     | 80,268                      | \$82,507                    | \$84,846                    | \$87,230                    |
| Headcount Change ( <i>Enrollment</i> ) | 7.00                      |                              | 11.80                       | -                           | -                           | -                           |
| Headcount Change ( <i>Curricular</i> ) | -                         |                              | -                           | -                           | -                           | -                           |
| Change Salary Expense                  | \$377,592                 |                              | \$761,655                   | \$0                         | \$0                         | \$0                         |
| <b>Non-Bargaining</b>                  |                           |                              |                             |                             |                             |                             |
| Average New Hire Salary                | \$74,358                  |                              | \$77,407                    | \$80,116                    | \$82,920                    | \$85,822                    |
| Additional Headcount                   | 3.00                      |                              | 7.80                        | -                           | -                           | -                           |
| Additional Salary Expense              | \$140,000                 |                              | \$588,602                   | \$0                         | \$0                         | \$0                         |
| <b>Support Staff</b>                   |                           |                              |                             |                             |                             |                             |
| Average New Hire Salary                | \$28,820                  |                              | \$30,042                    | \$30,934                    | \$32,100                    | \$33,053                    |
| Additional Headcount                   | -                         |                              | 12.00                       | -                           | -                           | -                           |
| Additional Salary Expense              | \$0                       |                              | \$366,912                   | \$0                         | \$0                         | \$0                         |
| <b>Crafts/Trades</b>                   |                           |                              |                             |                             |                             |                             |
| Average New Hire Salary                | \$45,830                  |                              | \$47,617                    | \$49,284                    | \$51,009                    | \$52,794                    |
| Additional Headcount                   | -                         |                              | 2.00                        | -                           | -                           | -                           |
| Additional Salary Expense              | \$0                       |                              | \$99,294                    | \$0                         | \$0                         | \$0                         |

|                                                    | <b>2022-23<br/>Budget</b> | <b>2022-23<br/>Projected</b> | <b>2023-24<br/>Forecast</b> | <b>2024-25<br/>Forecast</b> | <b>2025-26<br/>Forecast</b> | <b>2026-27<br/>Forecast</b> |
|----------------------------------------------------|---------------------------|------------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| <b><u>Teacher Staffing Changes Detail</u></b>      |                           |                              | 3.35%                       | 3.36%                       | 3.39%                       | 3.35%                       |
| Salary before Attrition                            | 81,547,731                |                              | 83,727,417                  | 86,811,104                  | 89,237,051                  | 91,709,742                  |
| Attrition - (vacancies)                            | 750,000                   |                              | 750,000                     | 750,000                     | 750,000                     | 750,000                     |
| Estimated Attrition (turnover)                     | 500,000                   |                              | 500,000                     | 500,000                     | 500,000                     | 500,000                     |
| Increase with Attrition                            | 80,297,731                | 79,985,705                   | 82,477,417                  | 85,561,104                  | 87,987,051                  | 90,459,742                  |
| Increase with Attrition                            |                           |                              | 3.12%                       | 2.79%                       | 2.84%                       | 2.81%                       |
| Staffing changes                                   | 377,592                   |                              | 761,655                     | -                           | -                           | -                           |
| Teacher Salary (with attrition & staffing changes) | 80,675,323                | 79,985,705                   | 83,239,072                  | 85,561,104                  | 87,987,051                  | 90,459,742                  |
| Increase with Attrition & Staffing Changes         |                           |                              | 4.07%                       | 2.79%                       | 2.84%                       | 2.81%                       |

West Chester Area School District  
Assumptions for Salaries

| <b>TOTAL SALARY EXPENSE</b>          |                    |                      |                     |                     |                     |                     |
|--------------------------------------|--------------------|----------------------|---------------------|---------------------|---------------------|---------------------|
|                                      | 2022-23<br>Budget  | 2022-23<br>Projected | 2023-24<br>Forecast | 2024-25<br>Forecast | 2025-26<br>Forecast | 2026-27<br>Forecast |
| Admin Staff                          | 10,560,308         | 10,417,870           | 11,062,017          | 11,449,188          | 11,849,909          | 12,264,656          |
| <b>Total Administration Salaries</b> | <b>10,560,308</b>  | <b>10,417,870</b>    | <b>11,062,017</b>   | <b>11,449,188</b>   | <b>11,849,909</b>   | <b>12,264,656</b>   |
| Teacher Staff Salaries               | 80,675,323         | 79,985,705           | 83,239,072          | 85,561,104          | 87,987,051          | 90,459,742          |
| Extra Duty Pymnts (123)              | 1,643,200          | 1,943,200            | 1,987,846           | 2,043,299           | 2,101,233           | 2,160,284           |
| Sabbatical Pymnts (124)              | 300,000            | 300,000              | 300,000             | 300,000             | 300,000             | 300,000             |
| Subject Chair Pymnts (125)           | 530,792            | 530,792              | 640,000             | 640,000             | 640,000             | 640,000             |
| Severance Pymnts (127)               | 392,000            | 392,000              | 392,000             | 402,935             | 414,360             | 426,004             |
| Supplemental Contracts (135)         | 2,167,000          | 2,167,000            | 2,290,000           | 2,290,000           | 2,290,000           | 2,290,000           |
| <b>Total Teaching Salaries</b>       | <b>85,708,315</b>  | <b>85,318,697</b>    | <b>88,848,918</b>   | <b>91,237,338</b>   | <b>93,732,644</b>   | <b>96,276,031</b>   |
| Reg Salaries (141)                   | 4,185,980          | 4,471,587            | 5,063,844           | 5,241,079           | 5,424,516           | 5,614,374           |
| Overtime (143)                       | 2,700              | 2,700                | 3,400               | 3,400               | 3,400               | 3,400               |
| <b>Technical</b>                     | <b>4,188,680</b>   | <b>4,474,287</b>     | <b>5,067,244</b>    | <b>5,244,479</b>    | <b>5,427,916</b>    | <b>5,617,774</b>    |
| Reg Salaries (151)                   | 3,116,125          | 3,168,956            | 3,543,732           | 3,648,981           | 3,786,547           | 3,899,008           |
| Overtime (153)                       | 55,690             | 65,690               | 73,200              | 75,374              | 78,216              | 80,539              |
| Library/Office Aides (154),(155)     | 588,596            | 588,596              | 584,501             | 601,861             | 624,551             | 643,100             |
| Technology Aides (158)               | 626,763            | 626,763              | 690,729             | 711,244             | 738,058             | 759,978             |
| Instructional Aides (191)            | 2,331,751          | 2,331,751            | 3,290,701           | 3,388,435           | 3,516,179           | 3,620,609           |
| Instructional Aides OT (193)         | 57,900             | 57,900               | 77,200              | 79,493              | 82,490              | 84,940              |
| <b>Office Clerical</b>               | <b>6,776,825</b>   | <b>6,839,656</b>     | <b>8,260,063</b>    | <b>8,505,387</b>    | <b>8,826,040</b>    | <b>9,088,173</b>    |
| Reg Salaries Oper & Maint(161)       | 5,382,213          | 5,277,213            | 5,818,488           | 6,022,135           | 6,232,910           | 6,451,062           |
| Temporary salaries (162)             | 85,000             | 85,000               | 90,000              | 93,150              | 96,410              | 99,785              |
| Overtime (163)                       | 194,000            | 194,000              | 202,000             | 209,070             | 216,387             | 223,961             |
| Severance (167)                      | 40,000             | 40,000               | 40,000              | 40,000              | 40,000              | 40,000              |
| Reg Salaries Technology (168)        | 586,245            | 586,245              | 581,365             | 598,632             | 621,200             | 639,650             |
| <b>Crafts and Trades</b>             | <b>6,287,458</b>   | <b>6,182,458</b>     | <b>6,731,853</b>    | <b>6,962,987</b>    | <b>7,206,907</b>    | <b>7,454,457</b>    |
| <b>Total Salary Expense</b>          | <b>113,521,586</b> | <b>113,232,968</b>   | <b>119,970,095</b>  | <b>123,399,378</b>  | <b>127,043,417</b>  | <b>130,701,091</b>  |
| <b>% Increase</b>                    |                    | -0.25%               | 5.95%               | 2.86%               | 2.95%               | 2.88%               |



| POSITIONS                                         | Func | Acct | Prog | 2022-23 Actual |               |               |              |               | 2023-24 Budget |               |               |              |               | Addition/Reductions to 2023-24 Budget |               |             |              |       |
|---------------------------------------------------|------|------|------|----------------|---------------|---------------|--------------|---------------|----------------|---------------|---------------|--------------|---------------|---------------------------------------|---------------|-------------|--------------|-------|
|                                                   |      |      |      | ELM<br>Elem    | MID<br>Middle | HS<br>High    | OTH<br>Other | Total         | ELM<br>Elem    | MID<br>Middle | HS<br>High    | OTH<br>Other | Total         | ELM<br>Elem                           | MID<br>Middle | HS<br>High  | OTH<br>Other | Total |
| <b>School Administration</b>                      |      |      |      |                |               |               |              |               |                |               |               |              |               |                                       |               |             |              |       |
| Superintendent                                    | 2360 | 111  | 52   | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Asst Supt of Curriculum and Secondary Ed          | 2360 | 111  | 52B  | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Pupil Services Director / Asst. Director          | 2111 | 111  | 18   | -              | -             | -             | 2.00         | 2.00          | -              | -             | -             | 2.00         | 2.00          | -                                     | -             | -           | -            |       |
| Pupil Services Supervisor                         | 2119 | 111  | 18   | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Social Work Coordinator                           | 2160 | 111  | 18F  | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Language Arts Supervisor                          | 2260 | 111  | 06   | -              | -             | -             | 2.00         | 2.00          | -              | -             | -             | 2.00         | 2.00          | -                                     | -             | -           | -            |       |
| Mathematics Supervisor                            | 2260 | 111  | 15   | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Science / FCS / Tech Ed / Health & PE Supervisor  | 2260 | 111  | 19   | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Instructional Technology Coordinator              | 2270 | 111  | 10   | -              | -             | -             | 5.00         | 5.00          | -              | -             | -             | 6.00         | 6.00          | -                                     | -             | -           | -            |       |
| Teaching and Learning Director / Asst. Director   | 2260 | 111  | 53   | -              | -             | -             | 3.00         | 3.00          | -              | -             | -             | 3.00         | 3.00          | -                                     | -             | -           | -            |       |
| Elementary Director of Education                  | 2360 | 111  | 52E  | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Communications Program Director                   | 2370 | 111  | 52   | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Director of Equity & Assessment                   | 2260 | 111  | 52M  | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Principals and Asst. Principals                   | 2380 | 111  | 40   | 11.00          | 9.00          | 12.00         | -            | 32.00         | 11.00          | 9.00          | 12.00         | -            | 32.00         | -                                     | -             | -           | -            |       |
| Coordinator of Nursing Services                   | 2440 | 111  | 18D  | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Business Affairs Director / Asst. Director        | 2511 | 111  | 55   | -              | -             | -             | 2.00         | 2.00          | -              | -             | -             | 2.00         | 2.00          | -                                     | -             | -           | -            |       |
| Facilities & Operations Director / Asst. Director | 2611 | 111  | 71   | -              | -             | -             | 2.00         | 2.00          | -              | -             | -             | 2.00         | 2.00          | -                                     | -             | -           | -            |       |
| Public Safety Supervisor                          | 2660 | 111  | 71L  | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Technology Director / Asst. Director              | 2821 | 111  | 10   | -              | -             | -             | 2.00         | 2.00          | -              | -             | -             | 2.00         | 2.00          | -                                     | -             | -           | -            |       |
| Human Resources Director / Asst. Director         | 2831 | 111  | 54   | -              | -             | -             | 2.00         | 2.00          | -              | -             | -             | 2.00         | 2.00          | -                                     | -             | -           | -            |       |
| Network Operation & Security Mgr                  | 2829 | 111  | 50N  | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Athletic Director                                 | 3200 | 111  | 30S  | -              | -             | 3.00          | -            | 3.00          | -              | -             | 3.00          | -            | 3.00          | -                                     | -             | -           | -            |       |
| Behavior Specialist Coordinator                   | 1291 | 111  | 21R  | -              | -             | -             | 1.00         | 1.00          | -              | -             | -             | 1.00         | 1.00          | -                                     | -             | -           | -            |       |
| Special Education Supervisors                     | 1291 | 111  | 21   | -              | -             | -             | 3.00         | 3.00          | -              | -             | -             | 3.00         | 3.00          | -                                     | -             | -           | -            |       |
| <b>School Administration Total</b>                |      |      |      | <b>11.00</b>   | <b>9.00</b>   | <b>15.00</b>  | <b>36.00</b> | <b>71.00</b>  | <b>11.00</b>   | <b>9.00</b>   | <b>15.00</b>  | <b>37.00</b> | <b>72.00</b>  |                                       |               | <b>1.00</b> | <b>1.00</b>  |       |
| <b>Teachers</b>                                   |      |      |      |                |               |               |              |               |                |               |               |              |               |                                       |               |             |              |       |
| Full Day KG                                       | 1110 | 121  | 08F  | 40.00          | -             | -             | -            | 40.00         | 40.00          | -             | -             | -            | 40.00         | -                                     | -             | -           | -            |       |
| 1st Grade                                         | 1110 | 121  | 09   | 43.00          | -             | -             | -            | 43.00         | 43.00          | -             | -             | -            | 43.00         | -                                     | -             | -           | -            |       |
| 2nd Grade                                         | 1110 | 121  | 09   | 43.00          | -             | -             | -            | 43.00         | 43.00          | -             | -             | -            | 43.00         | -                                     | -             | -           | -            |       |
| 3rd Grade                                         | 1110 | 121  | 09   | 40.00          | -             | -             | -            | 40.00         | 40.00          | -             | -             | -            | 40.00         | -                                     | -             | -           | -            |       |
| 4th Grade                                         | 1110 | 121  | 09   | 38.00          | -             | -             | -            | 38.00         | 38.00          | -             | -             | -            | 38.00         | -                                     | -             | -           | -            |       |
| 5th Grade                                         | 1110 | 121  | 09   | 39.00          | -             | -             | -            | 39.00         | 39.00          | -             | -             | -            | 39.00         | -                                     | -             | -           | -            |       |
| Art                                               | 1110 | 121  | 01   | 11.00          | 7.35          | 7.60          | -            | 25.95         | 11.00          | 7.35          | 7.60          | -            | 25.95         | -                                     | -             | -           | -            |       |
| ELD                                               | 1110 | 121  | 02   | 14.00          | 5.20          | 3.80          | -            | 23.00         | 14.00          | 5.20          | 3.80          | -            | 23.00         | -                                     | -             | -           | -            |       |
| Eng/Lang Arts                                     | 1110 | 121  | 06   | -              | 35.40         | 32.89         | -            | 68.29         | -              | 35.40         | 32.89         | -            | 68.29         | -                                     | -             | -           | -            |       |
| World Language                                    | 1110 | 121  | 07   | -              | 10.40         | 22.00         | -            | 32.40         | -              | 10.40         | 22.00         | -            | 32.40         | -                                     | -             | -           | -            |       |
| Instructional Coaches                             | 1110 | 121  | 09   | 11.00          | -             | -             | -            | 11.00         | 11.00          | -             | -             | -            | 14.00         | -                                     | -             | 3.00        | 3.00         |       |
| Computer/Tech Ed                                  | 1110 | 121  | 10   | -              | 4.95          | -             | -            | 4.95          | -              | 4.95          | -             | -            | 4.95          | -                                     | -             | -           | -            |       |
| Health                                            | 1110 | 121  | 11A  | -              | 9.25          | 6.10          | -            | 15.35         | -              | 9.25          | 6.10          | -            | 15.35         | -                                     | -             | -           | -            |       |
| Math                                              | 1110 | 121  | 15   | -              | 28.40         | 37.00         | -            | 65.40         | -              | 28.40         | 37.00         | -            | 65.40         | -                                     | -             | -           | -            |       |
| Phys Ed                                           | 1110 | 121  | 17A  | 11.00          | 6.45          | 13.50         | 2.00         | 32.95         | 11.00          | 6.45          | 13.50         | 2.00         | 32.95         | -                                     | -             | -           | -            |       |
| Science                                           | 1110 | 121  | 19   | -              | 25.20         | 38.90         | -            | 64.10         | -              | 25.20         | 38.90         | -            | 64.10         | -                                     | -             | -           | -            |       |
| Social Studies                                    | 1110 | 121  | 20   | -              | 24.80         | 40.00         | -            | 64.80         | -              | 24.80         | 40.00         | -            | 64.80         | -                                     | -             | -           | -            |       |
| AP Capstone                                       | 1110 | 121  | 25   | -              | -             | 0.88          | -            | 0.88          | -              | -             | 0.88          | -            | 0.88          | -                                     | -             | -           | -            |       |
| Reading Specialist/Teacher                        | 1110 | 121  | 06A  | 24.70          | 8.40          | 2.80          | -            | 35.90         | 24.70          | 8.40          | 2.80          | -            | 35.90         | -                                     | -             | -           | -            |       |
| Music -Vocal                                      | 1110 | 121  | 16A  | 11.00          | 4.00          | 3.00          | -            | 18.00         | 11.00          | 4.00          | 3.00          | -            | 18.00         | -                                     | -             | -           | -            |       |
| Music -Instrumental                               | 1110 | 121  | 16B  | 11.00          | 7.20          | 4.80          | -            | 23.00         | 11.00          | 7.20          | 4.80          | -            | 23.00         | -                                     | -             | -           | -            |       |
| Cyber School                                      | 1110 | 121  | 05   | -              | 1.20          | 6.80          | -            | 8.00          | -              | 1.20          | 6.80          | -            | 8.00          | -                                     | -             | -           | -            |       |
| TITLE 1 (federal prog)                            | 1190 | 121  | 35   | 3.30           | -             | -             | -            | 3.30          | 3.30           | -             | -             | -            | 3.30          | -                                     | -             | -           | -            |       |
| <b>Total</b>                                      |      |      |      | <b>340.00</b>  | <b>178.21</b> | <b>220.07</b> | <b>2.00</b>  | <b>740.28</b> | <b>340.00</b>  | <b>178.21</b> | <b>220.07</b> | <b>5.00</b>  | <b>743.28</b> |                                       |               | <b>3.00</b> | <b>3.00</b>  |       |
| Fam and Cons Science                              | 1340 | 121  | 12   | -              | 7.05          | 7.40          | -            | 14.45         | -              | 7.05          | 7.40          | -            | 14.45         | -                                     | -             | -           | -            |       |
| Industrial Arts                                   | 1350 | 121  | 13   | -              | 6.20          | 4.00          | -            | 10.20         | -              | 6.20          | 4.00          | -            | 10.20         | -                                     | -             | -           | -            |       |
| Business Education                                | 1360 | 121  | 03   | -              | -             | 6.30          | -            | 6.30          | -              | -             | 6.30          | -            | 6.30          | -                                     | -             | -           | -            |       |
| Cyber Vocational Education                        | 1300 | 121  | 05   | -              | 0.05          | 0.65          | -            | 0.70          | -              | 0.05          | 0.65          | -            | 0.70          | -                                     | -             | -           | -            |       |
| APT Program - Alt Edu                             | 1442 | 121  | 21M  | -              | -             | 4.20          | -            | 4.20          | -              | -             | 4.20          | -            | 4.20          | -                                     | -             | -           | -            |       |
| <b>Total</b>                                      |      |      |      | <b>-</b>       | <b>13.30</b>  | <b>22.55</b>  | <b>-</b>     | <b>35.85</b>  | <b>-</b>       | <b>13.30</b>  | <b>22.55</b>  | <b>-</b>     | <b>35.85</b>  |                                       |               |             |              |       |

| POSITIONS                                                           | Func | Acct | Prog | 2022-23 Actual |               |               |               |                 | 2023-24 Budget |               |               |               |                 | Addition/Reductions to 2023-24 Budget |             |             |              |              |              |
|---------------------------------------------------------------------|------|------|------|----------------|---------------|---------------|---------------|-----------------|----------------|---------------|---------------|---------------|-----------------|---------------------------------------|-------------|-------------|--------------|--------------|--------------|
|                                                                     |      |      |      | ELM            | MID           | HS            | OTH           | Total           | ELM            | MID           | HS            | OTH           | Total           | ELM                                   | MID         | HS          | OTH          | Total        |              |
|                                                                     |      |      |      | Elem           | Middle        | High          | Other         |                 | Elem           | Middle        | High          | Other         |                 | Elem                                  | Middle      | High        | Other        |              |              |
| Special Education (general)                                         | 1291 | 121  | 21   | -              | -             | -             | 6.00          | 6.00            | -              | -             | -             | 6.00          | 6.00            | -                                     | -           | -           | -            | -            | -            |
| Autistic                                                            | 1233 | 121  | 21C  | 7.00           | 3.50          | 2.00          | -             | 12.50           | 7.00           | 3.50          | 2.00          | -             | 12.50           | -                                     | -           | -           | -            | -            | -            |
| Emotional Support                                                   | 1231 | 121  | 21C  | 2.00           | 2.00          | 4.00          | -             | 8.00            | 2.00           | 4.00          | 4.00          | -             | 10.00           | -                                     | 2.00        | -           | -            | -            | 2.00         |
| Transitional Program                                                | 1231 | 121  | 21L  | -              | -             | 1.00          | -             | 1.00            | -              | -             | 1.00          | -             | 1.00            | -                                     | -           | -           | -            | -            | -            |
| APT Program                                                         | 1231 | 121  | 21M  | -              | -             | 3.00          | -             | 3.00            | -              | -             | 3.00          | -             | 3.00            | -                                     | -           | -           | -            | -            | -            |
| Life Skills                                                         | 1211 | 121  | 21F  | 2.50           | 1.50          | 1.50          | -             | 5.50            | 2.50           | 1.50          | 1.50          | -             | 5.50            | -                                     | -           | -           | -            | -            | -            |
| Learn Supp/ Life Skills                                             | 1241 | 121  | 21F  | 34.50          | 22.50         | 25.00         | -             | 82.00           | 34.50          | 22.50         | 26.00         | -             | 83.00           | -                                     | -           | 1.00        | -            | -            | 1.00         |
| Multiple Disabilities                                               | 1270 | 121  | 21J  | 2.00           | 2.00          | 1.00          | -             | 5.00            | 2.00           | 2.00          | 1.00          | -             | 5.00            | -                                     | -           | -           | -            | -            | -            |
| Speech & Language Therapist                                         | 1225 | 121  | 21   | -              | -             | -             | 14.80         | 14.80           | -              | -             | -             | 15.80         | 15.80           | -                                     | -           | -           | 1.00         | -            | 1.00         |
| Gifted Program Teachers                                             | 1243 | 121  | 21A  | 11.00          | 3.20          | 3.40          | -             | 17.60           | 11.00          | 3.20          | 3.40          | -             | 17.60           | -                                     | -           | -           | -            | -            | -            |
| Cyber Special Education                                             | 1200 | 121  | 05   | -              | -             | -             | 0.20          | 0.20            | -              | -             | -             | 0.20          | 0.20            | -                                     | -           | -           | -            | -            | -            |
| <b>Total</b>                                                        |      |      |      | <b>59.00</b>   | <b>34.70</b>  | <b>40.90</b>  | <b>21.00</b>  | <b>155.60</b>   | <b>59.00</b>   | <b>36.70</b>  | <b>41.90</b>  | <b>22.00</b>  | <b>159.60</b>   | -                                     | <b>2.00</b> | <b>1.00</b> | <b>1.00</b>  | <b>1.00</b>  | <b>4.00</b>  |
| Guidance Counselors                                                 | 2120 | 121  | 18B  | 11.00          | 9.00          | 21.00         | -             | 41.00           | 11.00          | 9.00          | 21.00         | 3.00          | 44.00           | -                                     | -           | -           | 3.00         | -            | 3.00         |
| Certified Nurses                                                    | 2440 | 121  | 18D  | 11.00          | 3.00          | 3.00          | -             | 17.00           | 11.00          | 3.00          | 3.00          | -             | 17.00           | -                                     | -           | -           | -            | -            | -            |
| Psychologists                                                       | 2140 | 121  | 18C  | 10.80          | 3.20          | 3.00          | -             | 17.00           | 10.80          | 3.20          | 3.00          | 0.80          | 17.80           | -                                     | -           | -           | 0.80         | -            | 0.80         |
| Case Workers                                                        | 2160 | 121  | 18F  | -              | -             | -             | 9.00          | 9.00            | -              | -             | -             | 10.00         | 10.00           | -                                     | -           | -           | 1.00         | -            | 1.00         |
| Librarian                                                           | 2250 | 121  | 14   | 11.00          | 3.00          | 3.00          | -             | 17.00           | 11.00          | 3.00          | 3.00          | -             | 17.00           | -                                     | -           | -           | -            | -            | -            |
| Cyber Support Services                                              | 2000 | 121  | 05   | -              | -             | -             | -             | -               | -              | -             | -             | -             | -               | -                                     | -           | -           | -            | -            | -            |
| <b>Total</b>                                                        |      |      |      | <b>43.80</b>   | <b>18.20</b>  | <b>30.00</b>  | <b>9.00</b>   | <b>101.00</b>   | <b>43.80</b>   | <b>18.20</b>  | <b>30.00</b>  | <b>13.80</b>  | <b>105.80</b>   | -                                     | -           | -           | -            | <b>4.80</b>  | <b>4.80</b>  |
| Athletic Trainer                                                    | 3200 | 121  | 30S  | -              | -             | 3.00          | -             | 3.00            | -              | -             | 3.00          | -             | 3.00            | -                                     | -           | -           | -            | -            | -            |
| Audio Visual                                                        | 2220 | 121  | 14A  | -              | -             | 1.30          | -             | 1.30            | -              | -             | 1.30          | -             | 1.30            | -                                     | -           | -           | -            | -            | -            |
| Cyber Audio Visual                                                  | 2200 | 121  | 05   | -              | -             | -             | -             | -               | -              | -             | -             | -             | -               | -                                     | -           | -           | -            | -            | -            |
| <b>Total</b>                                                        |      |      |      | -              | -             | <b>4.30</b>   | -             | <b>4.30</b>     | -              | -             | <b>4.30</b>   | -             | <b>4.30</b>     | -                                     | -           | -           | -            | -            | -            |
| <b>Teacher Total</b>                                                |      |      |      | <b>442.80</b>  | <b>244.41</b> | <b>317.82</b> | <b>32.00</b>  | <b>1,037.03</b> | <b>442.80</b>  | <b>246.41</b> | <b>318.82</b> | <b>40.80</b>  | <b>1,048.83</b> | -                                     | <b>2.00</b> | <b>1.00</b> | <b>8.80</b>  | <b>11.80</b> | <b>11.80</b> |
| <b>Secretarial Staff - Central Office and School Administration</b> |      |      |      |                |               |               |               |                 |                |               |               |               |                 |                                       |             |             |              |              |              |
| Sec to Superintendent                                               | 2360 | 151  | 52   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -           | -           | -            | -            | -            |
| Sec to the Ass't Superintendent                                     | 2360 | 151  | 52B  | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -           | -           | -            | -            | -            |
| Sec to Dir of Teaching and Learning                                 | 2360 | 151  | 52B  | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -           | -           | -            | -            | -            |
| Sec to Elementary Director of Education                             | 2360 | 151  | 52E  | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -           | -           | -            | -            | -            |
| Sec to Principals and Asst. Principals                              | 2380 | 151  | 40   | 11.00          | 6.00          | 9.00          | -             | 26.00           | 11.00          | 6.00          | 9.00          | -             | 26.00           | -                                     | -           | -           | -            | -            | -            |
| Sec to Technology Director                                          | 2821 | 151  | 10   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -           | -           | -            | -            | -            |
| Sec for Attendance/Child Acctg                                      | 2130 | 151  | 18A  | -              | 3.00          | 3.00          | -             | 6.00            | -              | 3.00          | 3.00          | -             | 6.00            | -                                     | -           | -           | -            | -            | -            |
| Sec for Guidance                                                    | 2120 | 151  | 18B  | -              | -             | 6.00          | -             | 6.00            | -              | -             | 6.00          | -             | 6.00            | -                                     | -           | -           | -            | -            | -            |
| Sec to Facilities & Operations Director                             | 2611 | 151  | 71   | -              | -             | -             | 2.00          | 2.00            | -              | -             | -             | 2.00          | 2.00            | -                                     | -           | -           | -            | -            | -            |
| Sec to Ass't Director Teaching & Learning                           | 2260 | 151  | 53   | -              | -             | -             | 2.95          | 2.95            | -              | -             | -             | 2.95          | 2.95            | -                                     | -           | -           | -            | -            | -            |
| Sec to Teaching & Learning & Title I                                | 2850 | 151  | 35   | -              | -             | -             | 0.05          | 0.05            | -              | -             | -             | 0.05          | 0.05            | -                                     | -           | -           | -            | -            | -            |
| Sec to Special Ed Dir/Supervisors                                   | 1291 | 151  | 21   | -              | -             | -             | 2.50          | 2.50            | -              | -             | -             | 2.50          | 2.50            | -                                     | -           | -           | -            | -            | -            |
| Sec to Special Ed Dir/Supervisors                                   | 1291 | 151  | 35   | -              | -             | -             | 0.50          | 0.50            | -              | -             | -             | 0.50          | 0.50            | -                                     | -           | -           | -            | -            | -            |
| Sec. Director of Pupil Services                                     | 2111 | 151  | 18   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -           | -           | -            | -            | -            |
| Sec to Assistant Director of Pupil Services                         | 2119 | 151  | 18   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -           | -           | -            | -            | -            |
| Sec to Instruct Technology Coordinator                              | 2829 | 151  | 10   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -           | -           | -            | -            | -            |
| Sec to Director of Equity and Assessment                            | 2260 | 151  | 52M  | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -           | -           | -            | -            | -            |
| Sec to Athletic Director                                            | 3200 | 151  | 30S  | -              | -             | 3.00          | -             | 3.00            | -              | -             | -             | 3.00          | 3.00            | -                                     | -           | -           | -            | -            | -            |
| <b>Total</b>                                                        |      |      |      | <b>11.00</b>   | <b>9.00</b>   | <b>21.00</b>  | <b>17.00</b>  | <b>58.00</b>    | <b>11.00</b>   | <b>9.00</b>   | <b>21.00</b>  | <b>17.00</b>  | <b>58.00</b>    | -                                     | -           | -           | -            | -            | -            |
| Full Day KG                                                         | 1110 | 191  | 08F  | 10.00          | -             | -             | -             | 10.00           | 10.00          | -             | -             | -             | 10.00           | -                                     | -           | -           | -            | -            | -            |
| ELD                                                                 | 1110 | 191  | 02   | 6.00           | 2.00          | 3.00          | -             | 11.00           | 6.00           | 2.00          | 3.00          | -             | 11.00           | -                                     | -           | -           | -            | -            | -            |
| Autistic                                                            | 1233 | 191  | 21C  | -              | -             | -             | 17.00         | 17.00           | -              | -             | -             | 17.00         | 17.00           | -                                     | -           | -           | -            | -            | -            |
| Emotional Support                                                   | 1231 | 191  | 21C  | -              | -             | -             | 9.00          | 9.00            | -              | -             | -             | 9.00          | 9.00            | -                                     | -           | -           | -            | -            | -            |
| Transitional Program                                                | 1231 | 191  | 21L  | -              | -             | -             | 3.00          | 3.00            | -              | -             | -             | 3.00          | 3.00            | -                                     | -           | -           | -            | -            | -            |
| APT Program Support                                                 | 1231 | 191  | 21M  | -              | -             | -             | 3.00          | 3.00            | -              | -             | -             | 3.00          | 3.00            | -                                     | -           | -           | -            | -            | -            |
| Behavior Technicians                                                | 1233 | 191  | 21R  | -              | -             | -             | -             | -               | -              | -             | -             | 12.00         | 12.00           | -                                     | -           | -           | 12.00        | -            | 12.00        |
| Life Skills                                                         | 1211 | 191  | 21F  | -              | -             | -             | 5.00          | 5.00            | -              | -             | -             | 5.00          | 5.00            | -                                     | -           | -           | -            | -            | -            |
| Learn Supp/ Life Skills                                             | 1241 | 191  | 21F  | -              | -             | -             | 56.00         | 56.00           | -              | -             | -             | 56.00         | 56.00           | -                                     | -           | -           | -            | -            | -            |
| Multiple Disabilities                                               | 1270 | 191  | 21J  | -              | -             | -             | 7.00          | 7.00            | -              | -             | -             | 7.00          | 7.00            | -                                     | -           | -           | -            | -            | -            |
| <b>Total</b>                                                        |      |      |      | <b>16.00</b>   | <b>2.00</b>   | <b>3.00</b>   | <b>100.00</b> | <b>121.00</b>   | <b>16.00</b>   | <b>2.00</b>   | <b>3.00</b>   | <b>112.00</b> | <b>133.00</b>   | -                                     | -           | -           | <b>12.00</b> | <b>12.00</b> | <b>12.00</b> |

| POSITIONS                                                                 | Func | Acct | Prog | 2022-23 Actual |               |               |               | Total           | 2023-24 Budget |               |               |               | Total           | Addition/Reductions to 2023-24 Budget |               |             |              |              |              |
|---------------------------------------------------------------------------|------|------|------|----------------|---------------|---------------|---------------|-----------------|----------------|---------------|---------------|---------------|-----------------|---------------------------------------|---------------|-------------|--------------|--------------|--------------|
|                                                                           |      |      |      | ELM<br>Elem    | MID<br>Middle | HS<br>High    | OTH<br>Other  |                 | ELM<br>Elem    | MID<br>Middle | HS<br>High    | OTH<br>Other  |                 | ELM<br>Elem                           | MID<br>Middle | HS<br>High  | OTH<br>Other | Total        |              |
| Library Assistant                                                         | 2250 | 154  | 14   | 5.50           | 1.00          | 3.00          | -             | 9.50            | 5.50           | 1.00          | 3.00          | -             | 9.50            | -                                     | -             | -           | -            | -            | -            |
| Security Greeter                                                          | 2190 | 154  | 18   | -              | -             | -             | -             | -               | -              | -             | -             | -             | -               | -                                     | -             | -           | -            | -            | -            |
| Office Assistant (Dis)                                                    | 2380 | 154  | 40   | 11.00          | -             | -             | -             | 11.00           | 11.00          | -             | -             | -             | 11.00           | -                                     | -             | -           | -            | -            | -            |
| <b>Total</b>                                                              |      |      |      | <b>16.50</b>   | <b>1.00</b>   | <b>3.00</b>   | <b>-</b>      | <b>20.50</b>    | <b>16.50</b>   | <b>1.00</b>   | <b>3.00</b>   | <b>-</b>      | <b>20.50</b>    | <b>-</b>                              | <b>-</b>      | <b>-</b>    | <b>-</b>     | <b>-</b>     | <b>-</b>     |
| Athletic Trainer- Non Teacher                                             | 3200 | 141  | 30S  | -              | -             | -             | -             | -               | -              | -             | -             | 3.00          | 3.00            | -                                     | -             | -           | -            | 3.00         | 3.00         |
| <b>Total</b>                                                              |      |      |      | <b>-</b>       | <b>-</b>      | <b>-</b>      | <b>-</b>      | <b>-</b>        | <b>-</b>       | <b>-</b>      | <b>-</b>      | <b>3.00</b>   | <b>3.00</b>     | <b>-</b>                              | <b>-</b>      | <b>-</b>    | <b>-</b>     | <b>3.00</b>  | <b>3.00</b>  |
| RN-LPN (non-public)                                                       | 2450 | 141  | 18D  | -              | -             | -             | 3.00          | 3.00            | -              | -             | -             | 3.00          | 3.00            | -                                     | -             | -           | -            | -            | -            |
| RN-LPN (District)                                                         | 2440 | 141  | 18D  | 1.20           | 3.00          | 3.00          | 2.00          | 9.20            | 1.20           | 3.00          | 3.00          | 2.80          | 10.00           | -                                     | -             | -           | -            | 0.80         | 0.80         |
| Pupil Service Coordinator                                                 | 1291 | 141  | 21   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| Pupil Service Specialist                                                  | 1291 | 141  | 35   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| Behavior Specialists                                                      | 1291 | 141  | 21R  | -              | -             | -             | -             | -               | -              | -             | -             | 3.00          | 3.00            | -                                     | -             | -           | -            | 3.00         | 3.00         |
| Community Engagement Specialist                                           | 1110 | 141  | 02   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| <b>Total</b>                                                              |      |      |      | <b>1.20</b>    | <b>3.00</b>   | <b>3.00</b>   | <b>8.00</b>   | <b>15.20</b>    | <b>1.20</b>    | <b>3.00</b>   | <b>3.00</b>   | <b>11.80</b>  | <b>19.00</b>    | <b>-</b>                              | <b>-</b>      | <b>-</b>    | <b>-</b>     | <b>3.80</b>  | <b>3.80</b>  |
| Business Office (Professional)                                            | 2500 | 141  | 55   | -              | -             | -             | 5.00          | 5.00            | -              | -             | -             | 5.00          | 5.00            | -                                     | -             | -           | -            | -            | -            |
| Business Office Benefits (Professional)                                   | 2835 | 141  | 55   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| Business Office (Hourly Support)                                          | 2500 | 151  | 55   | -              | -             | -             | 5.00          | 5.00            | -              | -             | -             | 5.00          | 5.00            | -                                     | -             | -           | -            | -            | -            |
| <b>Total</b>                                                              |      |      |      | <b>-</b>       | <b>-</b>      | <b>-</b>      | <b>11.00</b>  | <b>11.00</b>    | <b>-</b>       | <b>-</b>      | <b>-</b>      | <b>11.00</b>  | <b>11.00</b>    | <b>-</b>                              | <b>-</b>      | <b>-</b>    | <b>-</b>     | <b>-</b>     | <b>-</b>     |
| Communications Office (Professional)                                      | 2370 | 141  | 52   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| Communications Office (Hourly Suppt)                                      | 2370 | 151  | 52   | -              | -             | -             | 2.00          | 2.00            | -              | -             | -             | 2.00          | 2.00            | -                                     | -             | -           | -            | -            | -            |
| <b>Total</b>                                                              |      |      |      | <b>-</b>       | <b>-</b>      | <b>-</b>      | <b>3.00</b>   | <b>3.00</b>     | <b>-</b>       | <b>-</b>      | <b>-</b>      | <b>3.00</b>   | <b>3.00</b>     | <b>-</b>                              | <b>-</b>      | <b>-</b>    | <b>-</b>     | <b>-</b>     | <b>-</b>     |
| Transportation Office (Professional)                                      | 2719 | 141  | 75   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| Transportation Office (Hourly Support)                                    | 2719 | 151  | 75   | -              | -             | -             | 0.60          | 0.60            | -              | -             | -             | 0.60          | 0.60            | -                                     | -             | -           | -            | -            | -            |
| Transportation Office-NP (Professional)                                   | 2750 | 141  | 75   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| Transportation Office-NP (Hourly Support)                                 | 2750 | 151  | 75   | -              | -             | -             | 0.90          | 0.90            | -              | -             | -             | 0.90          | 0.90            | -                                     | -             | -           | -            | -            | -            |
| <b>Total</b>                                                              |      |      |      | <b>-</b>       | <b>-</b>      | <b>-</b>      | <b>3.50</b>   | <b>3.50</b>     | <b>-</b>       | <b>-</b>      | <b>-</b>      | <b>3.50</b>   | <b>3.50</b>     | <b>-</b>                              | <b>-</b>      | <b>-</b>    | <b>-</b>     | <b>-</b>     | <b>-</b>     |
| Human Resources Office (Professional)                                     | 2839 | 141  | 54   | -              | -             | -             | 2.00          | 2.00            | -              | -             | -             | 3.00          | 3.00            | -                                     | -             | -           | -            | 1.00         | 1.00         |
| HR Office (Hourly Support)                                                | 2839 | 151  | 54   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| <b>Total</b>                                                              |      |      |      | <b>-</b>       | <b>-</b>      | <b>-</b>      | <b>3.00</b>   | <b>3.00</b>     | <b>-</b>       | <b>-</b>      | <b>-</b>      | <b>4.00</b>   | <b>4.00</b>     | <b>-</b>                              | <b>-</b>      | <b>-</b>    | <b>-</b>     | <b>1.00</b>  | <b>1.00</b>  |
| Technology Office (Hourly Support)                                        | 2840 | 151  | 50Z  | -              | -             | -             | 3.00          | 3.00            | -              | -             | -             | 3.00          | 3.00            | -                                     | -             | -           | -            | -            | -            |
| Technology Office (Professional)                                          | 2829 | 141  | 10   | -              | -             | -             | 3.00          | 3.00            | -              | -             | -             | 4.00          | 4.00            | -                                     | -             | -           | -            | 1.00         | 1.00         |
| Technology Office (Hourly Support)                                        | 2829 | 168  | 10   | -              | -             | -             | 8.00          | 8.00            | -              | -             | -             | 8.00          | 8.00            | -                                     | -             | -           | -            | -            | -            |
| Technology Associate                                                      | 1110 | 158  | 10   | -              | -             | -             | 18.00         | 18.00           | -              | -             | -             | 18.00         | 18.00           | -                                     | -             | -           | -            | -            | -            |
| <b>Total</b>                                                              |      |      |      | <b>-</b>       | <b>-</b>      | <b>-</b>      | <b>32.00</b>  | <b>32.00</b>    | <b>-</b>       | <b>-</b>      | <b>-</b>      | <b>33.00</b>  | <b>33.00</b>    | <b>-</b>                              | <b>-</b>      | <b>-</b>    | <b>-</b>     | <b>1.00</b>  | <b>1.00</b>  |
| Head Custodians/ Supervisors/ Quality Control                             | 2610 | 141  | 71A  | 11.00          | 3.00          | 3.00          | 5.00          | 22.00           | 11.00          | 3.00          | 3.00          | 5.00          | 22.00           | -                                     | -             | -           | -            | -            | -            |
| Custodians (Hourly Support)                                               | 2620 | 161  | 71A  | 27.00          | 15.50         | 30.00         | 4.50          | 77.00           | 27.00          | 15.50         | 30.00         | 5.50          | 78.00           | -                                     | -             | -           | -            | 1.00         | 1.00         |
| Campus Security Officer                                                   | 2660 | 141  | 71L  | -              | -             | -             | 6.00          | 6.00            | -              | -             | -             | 6.00          | 6.00            | -                                     | -             | -           | -            | -            | -            |
| Security (Hourly Support)                                                 | 2660 | 161  | 71L  | -              | -             | 3.00          | -             | 3.00            | -              | -             | 3.00          | -             | 3.00            | -                                     | -             | -           | -            | -            | -            |
| Maintenance                                                               | 2620 | 141  | 70   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| Custodial & Maint Dept (Hourly Support)                                   | 2620 | 161  | 70   | -              | -             | -             | 8.00          | 8.00            | -              | -             | -             | 9.00          | 9.00            | -                                     | -             | -           | -            | 1.00         | 1.00         |
| HVAC Coordinator                                                          | 2620 | 141  | 70H  | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| HVAC Staff (Hourly Support)                                               | 2620 | 161  | 70H  | -              | -             | -             | 6.00          | 6.00            | -              | -             | -             | 6.00          | 6.00            | -                                     | -             | -           | -            | -            | -            |
| Operations (Professional)                                                 | 2610 | 141  | 71   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| Facilities Apprentice                                                     | 2620 | 161  | 71   | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| Automotive Pool                                                           | 2650 | 161  | 71G  | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| Grounds Supervisor / Athletic Turf Coordinator                            | 2630 | 141  | 70F  | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| Grounds/Warehouse (Hourly Support)                                        | 2630 | 161  | 70F  | -              | -             | -             | 10.00         | 10.00           | -              | -             | -             | 10.00         | 10.00           | -                                     | -             | -           | -            | -            | -            |
| Mailroom (Hourly Support)                                                 | 2530 | 161  | 71F  | -              | -             | -             | 1.00          | 1.00            | -              | -             | -             | 1.00          | 1.00            | -                                     | -             | -           | -            | -            | -            |
| <b>Total</b>                                                              |      |      |      | <b>38.00</b>   | <b>18.50</b>  | <b>36.00</b>  | <b>46.50</b>  | <b>139.00</b>   | <b>38.00</b>   | <b>18.50</b>  | <b>36.00</b>  | <b>48.50</b>  | <b>141.00</b>   | <b>-</b>                              | <b>-</b>      | <b>-</b>    | <b>-</b>     | <b>2.00</b>  | <b>2.00</b>  |
| <b>Secretarial Staff - Central Office and School Administration Total</b> |      |      |      | <b>82.70</b>   | <b>33.50</b>  | <b>66.00</b>  | <b>224.00</b> | <b>406.20</b>   | <b>82.70</b>   | <b>33.50</b>  | <b>66.00</b>  | <b>246.80</b> | <b>429.00</b>   | <b>-</b>                              | <b>-</b>      | <b>-</b>    | <b>-</b>     | <b>22.80</b> | <b>22.80</b> |
| <b>Grand Total</b>                                                        |      |      |      | <b>536.50</b>  | <b>286.91</b> | <b>398.82</b> | <b>292.00</b> | <b>1,514.23</b> | <b>536.50</b>  | <b>288.91</b> | <b>399.82</b> | <b>324.60</b> | <b>1,549.83</b> | <b>-</b>                              | <b>2.00</b>   | <b>1.00</b> | <b>32.60</b> | <b>35.60</b> |              |

West Chester Area School District  
Assumptions for Benefits

| <b>Gross Benefit Costs</b>   |                   |                   |                   |                   |                   |                   |                    |
|------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|--------------------|
|                              | <b>2021-22</b>    | <b>2022-23</b>    | <b>2022-23</b>    | <b>2023-24</b>    | <b>2024-25</b>    | <b>2025-26</b>    | <b>2026-27</b>     |
|                              | <u>Actual</u>     | <u>Budget</u>     | <u>Projection</u> | <u>Forecast</u>   | <u>Forecast</u>   | <u>Forecast</u>   | <u>Forecast</u>    |
| Medical                      | 15,987,915        | 23,407,943        | 23,407,943        | 25,410,199        | 27,333,751        | 29,402,916        | 31,628,717         |
| Dental                       | 1,160,743         | 1,565,705         | 1,565,705         | 1,633,030         | 1,703,250         | 1,776,490         | 1,852,879          |
| Vision                       | 169,246           | 225,481           | 225,481           | 230,667           | 235,972           | 241,400           | 246,952            |
| Prescription                 | 5,176,082         | 5,725,450         | 5,725,450         | 6,297,995         | 6,927,795         | 7,620,574         | 8,382,631          |
| Social Security              | 7,757,450         | 8,651,356         | 8,598,600         | 9,066,924         | 9,440,052         | 9,718,821         | 9,998,633          |
| Retirement                   | 37,059,663        | 39,844,719        | 39,601,560        | 40,685,926        | 42,856,604        | 45,087,709        | 47,248,444         |
| Tuition                      | 476,577           | 600,000           | 600,000           | 600,000           | 600,000           | 600,000           | 600,000            |
| Life & Disability            | 343,911           | 591,983           | 591,983           | 608,492           | 625,885           | 644,368           | 662,920            |
| W/C, Unemp & Other           | 1,151,415         | 1,328,761         | 1,328,761         | 1,348,693         | 1,368,923         | 1,389,457         | 1,410,299          |
| <b>Total Benefit Expense</b> | <b>69,283,001</b> | <b>81,941,398</b> | <b>81,645,483</b> | <b>85,881,926</b> | <b>91,092,233</b> | <b>96,481,735</b> | <b>102,031,476</b> |
| <b>% Increase</b>            |                   |                   | <u>17.84%</u>     | <u>4.81%</u>      | <u>6.07%</u>      | <u>5.92%</u>      | <u>5.75%</u>       |

\* Assume increases in salary related benefits proportional to salary increase

| <b>Benefit Cost Sharing and Cobra payments</b> |                  |                  |                   |                  |                  |                   |                   |
|------------------------------------------------|------------------|------------------|-------------------|------------------|------------------|-------------------|-------------------|
|                                                | <b>2021-22</b>   | <b>2022-23</b>   | <b>2022-23</b>    | <b>2023-24</b>   | <b>2024-25</b>   | <b>2025-26</b>    | <b>2026-27</b>    |
|                                                | <u>Actual</u>    | <u>Budget</u>    | <u>Projection</u> | <u>Forecast</u>  | <u>Forecast</u>  | <u>Forecast</u>   | <u>Forecast</u>   |
| Medical                                        | 4,212,330        | 6,815,550        | 6,815,550         | 7,331,488        | 7,886,482        | 8,483,488         | 9,125,688         |
| Dental                                         | 162,885          | 96,778           | 96,778            | 100,939          | 105,279          | 109,806           | 114,528           |
| Vision                                         | 25,991           | 11,167           | 11,167            | 11,424           | 11,687           | 11,956            | 12,231            |
| Prescription                                   | 496,899          | 1,226,671        | 1,226,671         | 1,349,338        | 1,484,272        | 1,632,699         | 1,795,969         |
| Social Security                                | -                | -                | -                 | -                | -                | -                 | -                 |
| Retirement                                     | -                | -                | -                 | -                | -                | -                 | -                 |
| Tuition                                        | -                | -                | -                 | -                | -                | -                 | -                 |
| Life & Disability                              | 160,334          | 116,852          | 116,852           | 116,852          | 116,852          | 116,852           | 116,852           |
| W/C, Unemp & Other                             |                  |                  |                   |                  |                  |                   |                   |
| <b>Total Cost Share</b>                        | <b>5,058,439</b> | <b>8,267,019</b> | <b>8,267,019</b>  | <b>8,910,041</b> | <b>9,604,572</b> | <b>10,354,801</b> | <b>11,165,268</b> |

| <b>Net Benefit Costs</b>     |                   |                   |                   |                   |                   |                   |                   |
|------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
|                              | <b>2021-22</b>    | <b>2022-23</b>    | <b>2022-23</b>    | <b>2023-24</b>    | <b>2024-25</b>    | <b>2025-26</b>    | <b>2026-27</b>    |
|                              | <u>Actual</u>     | <u>Budget</u>     | <u>Projection</u> | <u>Forecast</u>   | <u>Forecast</u>   | <u>Forecast</u>   | <u>Forecast</u>   |
| Medical                      | 11,775,585        | 16,592,393        | 16,592,393        | 18,078,711        | 19,447,269        | 20,919,428        | 22,503,028        |
| Dental                       | 997,858           | 1,468,927         | 1,468,927         | 1,532,091         | 1,597,971         | 1,666,684         | 1,738,351         |
| Vision                       | 143,255           | 214,314           | 214,314           | 219,243           | 224,286           | 229,444           | 234,721           |
| Prescription                 | 4,679,183         | 4,498,779         | 4,498,779         | 4,948,657         | 5,443,523         | 5,987,875         | 6,586,662         |
| Social Security              | 7,757,450         | 8,651,356         | 8,598,600         | 9,066,924         | 9,440,052         | 9,718,821         | 9,998,633         |
| Retirement                   | 37,059,663        | 39,844,719        | 39,601,560        | 40,685,926        | 42,856,604        | 45,087,709        | 47,248,444        |
| Tuition                      | 476,577           | 600,000           | 600,000           | 600,000           | 600,000           | 600,000           | 600,000           |
| Life & Disability            | 183,577           | 475,131           | 475,131           | 491,640           | 509,033           | 527,516           | 546,068           |
| W/C, Unemp & Other           | 1,151,415         | 1,328,761         | 1,328,761         | 1,348,693         | 1,368,923         | 1,389,457         | 1,410,299         |
| <b>Total Benefit Expense</b> | <b>64,224,562</b> | <b>73,674,379</b> | <b>73,378,464</b> | <b>76,971,885</b> | <b>81,487,662</b> | <b>86,126,934</b> | <b>90,866,208</b> |
| <b>% Increase</b>            |                   |                   | <u>14.25%</u>     | <u>4.48%</u>      | <u>5.87%</u>      | <u>5.69%</u>      | <u>5.50%</u>      |

West Chester Area School District  
Assumptions for Other Objects and Debt Service

**800 OTHER OBJECTS AND OTHER FINANCING USES**  
900

**DUES AND FEES & PRIOR YEAR REFUNDS**

|                                  | 2021-22<br>Actual | 2022-23<br>Budget | 2022-23<br>Projection | 2023-24<br>Forecast | 2024-25<br>Forecast | 2025-26<br>Forecast | 2026-27<br>Forecast |
|----------------------------------|-------------------|-------------------|-----------------------|---------------------|---------------------|---------------------|---------------------|
|                                  | \$1,057,100       | \$ 491,678        | \$ 491,678            | \$ 490,715          | \$ 505,436          | \$ 520,600          | \$ 536,218          |
| <b>DUES/FEES - Athletic Fund</b> | \$150,167         | \$131,500         | \$131,500             | \$ 131,500          | \$ 131,500          | \$ 131,500          | \$ 131,500          |

**DEBT SERVICE**

|                                      |             |              |              |             |             |             |             |
|--------------------------------------|-------------|--------------|--------------|-------------|-------------|-------------|-------------|
| Debt Service Savings to Cap          | \$912,973   | \$711,650    | \$711,650    | \$1,502,726 | \$1,496,090 | \$1,403,552 | \$1,045,605 |
| G/F Contribution to Cap              | \$721,797   | \$4,422,669  | \$4,422,669  | \$4,599,576 | \$4,783,559 | \$4,974,901 | \$5,173,897 |
| G/F Contribution- Sale of Asset      | \$2,583,834 | \$0          | \$0          | \$0         | \$0         | \$0         | \$0         |
| G/F Contribution- Elem. Construction | \$0         | \$5,000,000  | \$5,000,000  | \$0         | \$0         | \$0         | \$0         |
| Transfer for Cap Facilities          | \$2,511,500 | \$2,323,177  | \$2,323,177  | \$2,392,872 | \$2,464,658 | \$2,538,598 | \$2,614,756 |
|                                      | \$6,730,104 | \$12,457,496 | \$12,457,496 | \$8,495,174 | \$8,744,307 | \$8,917,051 | \$8,834,258 |

**EXISTING DEBT SERVICE (PRIOR TO ACT 1)**

|                     | 2022-23 Budget      |                      | 2022-23 Projection  |                      | 2023-24 Budget      |                      | 2024-25 Budget      |                      | 2025-26 Budget      |                      | 2026-27 Budget      |                      |
|---------------------|---------------------|----------------------|---------------------|----------------------|---------------------|----------------------|---------------------|----------------------|---------------------|----------------------|---------------------|----------------------|
|                     | 800<br>INTEREST     | 900<br>PRINCIPAL     | 800<br>INTEREST     | 900<br>PRINCIPAL     | 800<br>INTEREST     | 900<br>PRINCIPAL     | 800<br>INTEREST     | 900<br>PRINCIPAL     | 800<br>INTEREST     | 900<br>PRINCIPAL     | 800<br>INTEREST     | 900<br>PRINCIPAL     |
| PRINCIPAL AT 7/1/06 |                     |                      |                     |                      |                     |                      |                     |                      |                     |                      |                     |                      |
| 1/2014 GOB 2014 A   | \$ 1,165,750        | \$ 14,570,000        | \$ 1,165,750        | \$ 14,570,000        | \$ 437,250          | \$ 8,745,000         | \$ -                | \$ -                 | \$ -                | \$ -                 | \$ -                | \$ -                 |
| GOB 2014 AA         | \$ 2,161,800        | \$ 315,000           | \$ 2,161,800        | \$ 315,000           | \$ 2,152,350        | \$ 325,000           | \$ 2,142,600        | \$ 5,700,000         | \$ 1,857,600        | \$ 6,025,000         | \$ 1,676,850        | \$ 18,505,000        |
| GOB 2016            | \$ 218,250          | \$ 2,130,000         | \$ 218,250          | \$ 2,130,000         | \$ 111,750          | \$ 2,235,000         | \$ -                | \$ -                 | \$ -                | \$ -                 | \$ -                | \$ -                 |
| GOB 2016A           | \$ 1,248,568        | \$ 5,000             | \$ 1,248,568        | \$ 5,000             | \$ 1,248,500        | \$ 5,875,000         | \$ 954,750          | \$ 12,270,000        | \$ 341,250          | \$ 12,850,000        | \$ 20,000           | \$ 1,000,000         |
| <b>TOTAL</b>        | <b>\$ 4,794,368</b> | <b>\$ 17,020,000</b> | <b>\$ 4,794,368</b> | <b>\$ 17,020,000</b> | <b>\$ 3,949,850</b> | <b>\$ 17,180,000</b> | <b>\$ 3,097,350</b> | <b>\$ 17,970,000</b> | <b>\$ 2,198,850</b> | <b>\$ 18,875,000</b> | <b>\$ 1,696,850</b> | <b>\$ 19,505,000</b> |

|                                 |              |              |              |              |              |              |
|---------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Total ACT 1 eligible Debt       | \$21,814,368 | \$21,814,368 | \$21,129,850 | \$21,067,350 | \$21,073,850 | \$21,201,850 |
| Increase in ACT 1 eligible debt |              |              | (\$684,518)  | (\$62,500)   | \$6,500      | \$128,000    |

**DEBT SERVICE - INCURRED AFTER ACT 1**

| FINANCING AMOUNT<br>& YEAR     | 2022-23 Budget      |                   | 2022-23 Projection  |                   | 2023-24 Budget      |                   | 2024-25 Budget      |                   | 2025-26 Budget      |                   | 2026-27 Budget      |                   |
|--------------------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|
| <b>Elementary Debt</b>         |                     |                   |                     |                   |                     |                   |                     |                   |                     |                   |                     |                   |
| 10/09 \$10,000,000 Emmaus 2009 | \$ 332,133          | \$ 520,000        | \$ 232,133          | \$ 520,000        | \$ 308,000          | \$ 645,000        | \$ 281,400          | \$ 675,000        | \$ 253,733          | \$ 700,000        | \$ 231,467          | \$ 485,000        |
| 1/2014 \$12,000,000 GOB 2014   | \$ 489,763          | \$ -              | \$ 489,763          | \$ -              | \$ 489,763          | \$ -              | \$ 489,763          | \$ 5,000          | \$ 489,575          | \$ 5,000          | \$ 489,388          | \$ 5,000          |
| 12/2017 \$9,750,000 GOB 2017A  | \$ 237,300          | \$ 5,000          | \$ 237,300          | \$ 5,000          | \$ 237,212          | \$ 5,000          | \$ 237,100          | \$ 5,000          | \$ 236,988          | \$ 5,000          | \$ 236,875          | \$ 5,000          |
| 10/2018 \$9,990,000 GOB 2018   | \$ 336,328          | \$ 5,000          | \$ 336,328          | \$ 5,000          | \$ 336,203          | \$ 5,000          | \$ 336,053          | \$ 5,000          | \$ 335,903          | \$ 5,000          | \$ 335,753          | \$ 5,000          |
| 8/2019 \$35,000,000 GOB 2019   | \$ 1,389,600        | \$ 5,000          | \$ 1,389,600        | \$ 5,000          | \$ 1,389,400        | \$ 5,000          | \$ 1,389,200        | \$ 5,000          | \$ 1,389,000        | \$ 5,000          | \$ 1,388,800        | \$ 5,000          |
| 9/2020 \$16,800,000 GOR 2020   | \$ 208,100          | \$ 50,000         | \$ 208,100          | \$ 50,000         | \$ 205,600          | \$ 55,000         | \$ 202,850          | \$ 55,000         | \$ 200,100          | \$ 60,000         | \$ 197,100          | \$ 60,000         |
| 6/2021 \$29,250,000 GOB 2021   | \$ 1,168,925        | \$ 5,000          | \$ 1,168,925        | \$ 5,000          | \$ 1,168,850        | \$ 5,000          | \$ 1,168,775        | \$ 5,000          | \$ 1,168,700        | \$ 5,000          | \$ 1,168,625        | \$ 5,000          |
| 4/2022 \$30,115,000 GOB 2022   | \$ 1,385,389        | \$ 5,000          | \$ 1,385,389        | \$ 5,000          | \$ 1,246,700        | \$ 5,000          | \$ 1,246,550        | \$ 5,000          | \$ 1,246,400        | \$ 100,000        | \$ 1,241,400        | \$ 200,000        |
| 12/2024 \$10,000,000 GOB       | \$ -                | \$ -              | \$ -                | \$ -              | \$ -                | \$ -              | \$ 179,571          | \$ -              | \$ 394,181          | \$ 5,000          | \$ 394,045          | \$ 5,000          |
| 1/2026 \$10,000,000 GOB        | \$ -                | \$ -              | \$ -                | \$ -              | \$ -                | \$ -              | \$ -                | \$ -              | \$ -                | \$ -              | \$ 526,264          | \$ 5,000          |
| 10/2026 \$20,000,000 GOB       | \$ -                | \$ -              | \$ -                | \$ -              | \$ -                | \$ -              | \$ -                | \$ -              | \$ -                | \$ -              | \$ 486,971          | \$ -              |
| <b>Total Elementary Debt</b>   | <b>\$ 5,547,538</b> | <b>\$ 595,000</b> | <b>\$ 5,447,538</b> | <b>\$ 595,000</b> | <b>\$ 5,381,728</b> | <b>\$ 725,000</b> | <b>\$ 5,531,262</b> | <b>\$ 760,000</b> | <b>\$ 5,714,580</b> | <b>\$ 890,000</b> | <b>\$ 6,696,688</b> | <b>\$ 780,000</b> |
|                                |                     | \$ 6,142,538      |                     | \$ 6,042,538      |                     | \$ 6,106,728      |                     | \$ 6,291,262      |                     | \$ 6,604,580      |                     | \$ 7,476,688      |

|                       |                     |                   |                     |                   |                     |                   |                     |                   |                     |                   |                     |                   |
|-----------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|
| <b>Total New Debt</b> | <b>\$ 5,547,538</b> | <b>\$ 595,000</b> | <b>\$ 5,447,538</b> | <b>\$ 595,000</b> | <b>\$ 5,381,728</b> | <b>\$ 725,000</b> | <b>\$ 5,531,262</b> | <b>\$ 760,000</b> | <b>\$ 5,714,580</b> | <b>\$ 890,000</b> | <b>\$ 6,696,688</b> | <b>\$ 780,000</b> |
|-----------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|

**TOTAL DEBT SERVICE**

| YEAR                      | 2022-23 Budget |              | 2022-23 Projection |              | 2023-24 Budget |              | 2024-25 Budget |              | 2025-26 Budget |              | 2026-27 Budget |              |
|---------------------------|----------------|--------------|--------------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|----------------|--------------|
|                           | \$10,341,906   | \$17,615,000 | \$10,241,906       | \$17,615,000 | \$9,331,578    | \$17,905,000 | \$8,628,612    | \$18,730,000 | \$7,913,430    | \$19,765,000 | \$8,393,538    | \$20,285,000 |
| <b>Total Debt Service</b> |                | \$27,956,906 |                    | \$27,856,906 |                | \$27,236,578 |                | \$27,358,612 |                | \$27,678,430 |                | \$28,678,538 |

## Back-End Referendum Exceptions

|                    | <u>BUDGET</u><br><u>2022-23</u> | <u>BUDGET</u><br><u>2023-24</u> | <u>BUDGET</u><br><u>2024-25</u> | <u>BUDGET</u><br><u>2025-26</u> | <u>BUDGET</u><br><u>2026-27</u> |
|--------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|
|                    | (\$000)                         |                                 |                                 |                                 |                                 |
| Retirement (PSERS) | -                               | -                               | -                               | -                               | -                               |
| Special Education  | -                               | -                               | -                               | -                               | -                               |
| <b>Total</b>       | -                               | -                               | -                               | -                               | -                               |

| <i>Index =</i>                                     | 3.40%       | 4.10%            | 3.50%            | 3.50%            | 3.50%            |
|----------------------------------------------------|-------------|------------------|------------------|------------------|------------------|
| <b>Exception Calculations</b>                      |             |                  |                  |                  |                  |
| Grandfathered salaries (2011)                      | 85,292,259  | 85,292,259       | 85,292,259       | 85,292,259       | 85,292,259       |
| <b>Retirement</b>                                  |             |                  |                  |                  |                  |
|                                                    | 30,074,051  | 28,999,368       | 29,622,002       | 30,270,223       | 30,833,152       |
| 50%                                                | 15,037,025  | 14,499,684       | 14,811,001       | 15,135,111       | 15,416,576       |
| 14,900,558                                         | 15,037,025  | 14,499,684       | 14,811,001       | 15,135,111       | 15,416,576       |
| State Share of Retirement for Fed. Funded Salaries | (31,252)    | (31,538)         | (30,411)         | (31,744)         | (32,335)         |
| Increase                                           | 136,181     | (536,215)        | 310,664          | 323,431          | 280,874          |
| Index                                              | 505,556     | 615,225          | 506,425          | 517,298          | 528,618          |
| <b>Total Exception</b>                             | -           | -                | -                | -                | -                |
| <b>Special Education</b>                           |             |                  |                  |                  |                  |
| 2019-20                                            | 2020-21 AFR | 2021-22 AFR Est. | 2022-23 AFR Est. | 2023-24 AFR Est. | 2024-25 AFR Est. |
| Expenses                                           | 44,074,356  | 42,679,434       | 43,959,817       | 45,278,611       | 46,636,970       |
| Subsidy                                            | 6,125,165   | 5,077,234        | 5,914,713        | 5,974,858        | 5,974,858        |
| Net Expenses                                       | 37,949,192  | 37,602,200       | 38,045,104       | 39,303,753       | 40,662,112       |
| Net Increase                                       | (2,231,623) | (346,992)        | 442,904          | 1,258,649        | 1,358,358        |
| Index                                              | 1,205,424   | 1,290,273        | 1,541,690        | 1,331,579        | 1,423,174        |
| <b>Total Exception</b>                             | -           | -                | -                | -                | -                |



**2022-2023 Technology Equipment Budget**

|                                          | <b># of<br/>Devices</b> | <b>Budget<br/>2022-2023</b> | <b>Projected<br/>2022-2023</b> |
|------------------------------------------|-------------------------|-----------------------------|--------------------------------|
| <b>Elementary Equipment</b>              |                         |                             |                                |
| Classroom STEAM                          |                         | \$ 37,411                   | \$ 37,411                      |
| Elementary iPad                          | 2,270                   | \$ 905,730                  | \$ 791,016                     |
|                                          |                         | <b>\$ 943,141</b>           | <b>\$ 828,427</b>              |
| <b>Secondary Equipment</b>               |                         |                             |                                |
| 6th Grade 1:1                            | 1,100                   | \$ 687,500                  | \$ 77,885                      |
| 9th grade 1:1                            | 1,100                   | \$ 935,000                  | \$ 935,000                     |
| Art                                      | 120                     | \$ 158,400                  | \$ 158,400                     |
| Classroom STEAM                          |                         | \$ 90,000                   | \$ 43,000                      |
| Tech ED                                  | 156                     | \$ 129,000                  | \$ 25,000                      |
| Video                                    | 21                      | \$ 52,500                   | \$ 52,500                      |
|                                          |                         | <b>\$ 2,052,400</b>         | <b>\$ 1,291,785</b>            |
| <b>District</b>                          |                         |                             |                                |
| Security Camera                          |                         | \$ 225,000                  | \$ 225,000                     |
|                                          |                         | <b>\$ 225,000</b>           | <b>\$ 225,000</b>              |
| <b>Network</b>                           |                         |                             |                                |
| Networking                               |                         | \$ 475,000                  | \$ 55,000                      |
|                                          |                         | <b>\$ 475,000</b>           | <b>\$ 55,000</b>               |
| <b>Administration</b>                    |                         |                             |                                |
| DPP                                      |                         | \$ 247,000                  | \$ 147,000                     |
| Staff (Central + Schools)                |                         | \$ 140,720                  | \$ 240,720                     |
|                                          |                         | <b>\$ 387,720</b>           | <b>\$ 387,720</b>              |
| <b>Total Technology Equipment Budget</b> |                         | <b>\$ 4,083,261</b>         | <b>\$ 2,787,932</b>            |



## 2023-2024 Technology Equipment Budget

|                                                             | <b># of<br/>Devices</b> | <b>Budget<br/>2023-2024</b> |
|-------------------------------------------------------------|-------------------------|-----------------------------|
| <b>Elementary Equipment</b>                                 |                         |                             |
| iPad Cart (Classroom)                                       | 10                      | 14,000.00                   |
| Teacher iPad (4th/ 5th/ Music/ Art/ Inst. Coach)            | 150                     | 59,850.00                   |
| Student iPad (K/3rd)                                        | 2,150                   | 857,850.00                  |
| iPad (Main Office -for Registration/Transalation)           | 11                      | 4,389.00                    |
| Library (Logitech Crayon Digital Pencil)                    | 750                     | 66,000.00                   |
| Library (Circulation)                                       | 22                      | 15,840.00                   |
|                                                             |                         | <b>1,017,929.00</b>         |
| <b>Secondary Equipment</b>                                  |                         |                             |
| 6th Grade 1:1                                               | 1,100                   | 687,500.00                  |
| 9th grade 1:1                                               | 1,100                   | 954,800.00                  |
| iPad (Main Office -for Registration/Transalation)           | 6                       | 2,394.00                    |
| Library(Circulation)                                        | 12                      | 8,640.00                    |
| Tech Ed (32 for each HS/1 for each MS)                      | 99                      | 99,000.00                   |
| TV Studio (1 for each MS/HS)                                | 6                       | 4,320.00                    |
| Video (6 for each HS)                                       | 18                      | 57,600.00                   |
|                                                             |                         | <b>1,814,254.00</b>         |
| <b>District</b>                                             |                         |                             |
| Security Camera                                             | 30                      | 63,680.00                   |
|                                                             |                         | <b>63,680.00</b>            |
| <b>Network</b>                                              |                         |                             |
| CK Hardware                                                 |                         | 60,000.00                   |
| Access Point/Switch                                         | 353 / 80                | 300,000.00                  |
| NVR                                                         | 7                       | 60,000.00                   |
| Servers                                                     |                         | 200,000.00                  |
| UPS                                                         |                         | 91,600.00                   |
|                                                             |                         | <b>711,600.00</b>           |
| <b>Administration</b>                                       |                         |                             |
| Digital Signage                                             | 14                      | 18,000.00                   |
| DPP                                                         |                         | 50,500.00                   |
| Projector (Classroom - HHS, PMS/Auditorium - EHS, RHS, SMS) |                         | 798,468.00                  |
| Staff (Central + Schools)                                   | 85                      | 83,160.00                   |
|                                                             |                         | <b>950,128.00</b>           |
| <b>Total Technology Equipment Budget</b>                    |                         | <b>4,557,591.00</b>         |

2023-2024 Capital Reserve Fund Projects  
October 2022

| Priority | Project # | Location            | Project Description                                      | Estimated Budget |
|----------|-----------|---------------------|----------------------------------------------------------|------------------|
| 1        | G027      | District-wide       | Emergency Repairs                                        | 60,000           |
| 2        | G143      | District-wide       | District-wide Concrete Sidewalk and Curb Replacement     | 75,000           |
| 3        | G144      | District-wide       | District-wide Playground                                 | 100,000          |
| 4        | G145      | District-wide       | Fencing Repairs/Replacement                              | 75,000           |
| 5        | G146      | District-wide       | Flooring Replacement                                     | 75,000           |
| 6        | G147      | District-wide       | Exterior door security                                   | 125,000          |
| 7        | G148      | East HS             | Seal Paving and Re-Lining parking lots                   | 115,000          |
| 8        | G149      | Operations Building | Replace Garage Doors (2)                                 | 28,000           |
| 9        | G150      | Rustin HS           | Replace Back Flow Preventers at water meter pits         | 175,000          |
| 10       | G151      | Rustin HS           | Add motorized loading dock plate                         | 12,500           |
| 11       | G152      | Rustin HS           | Interior Building Painting                               | 55,000           |
| 12       | G153      | Rustin HS           | Install door from Library to Courtyard                   | 16,000           |
| 13       | G154      | Henderson HS        | Replace heating and chilled water insulation in main gym | 50,000           |
| 14       | G155      | Henderson HS        | Replace Clocktower Controls                              | 15,000           |
| 15       | G156      | Henderson HS        | Interior Building Painting                               | 130,000          |
| 16       | G157      | Stetson MS          | Upgrade PA/Intercom System                               | 55,000           |
| 17       | G158      | Peirce MS           | Upgrade PA/Intercom System                               | 55,000           |
| 18       | G159      | Hillsdale ES        | Shingle roof at kindergarten playground                  | 42,500           |
| 19       | G160      | East Bradford ES    | Replace Shed with Sea Can storage                        | 8,000            |
| 20       | G161      | Penn Wood ES        | Replace Music Room Carpets                               | 34,000           |
| 21       | G162      | Westtown Thornbury  | Replace Head End unit for PA/Intercom                    | 35,000           |
|          |           |                     |                                                          |                  |
| 22       | G163      | East HS             | Install Two (2) Synthetic Turf Fields                    | 3,500,000        |
|          |           |                     |                                                          |                  |
|          |           |                     | 2023-2024 Fund 27 Capital Projects Allowance             | \$ 2,392,872     |
|          |           |                     | Total Estimated Costs of Fund 27 Projects                | \$ 4,836,000     |
|          |           |                     | (over)/under budget                                      | \$ (2,443,128)   |

2023-2024 Capital Projects List  
October 2022

| Priority | Project # | Location         | Project Description                              | Estimated Budget |
|----------|-----------|------------------|--------------------------------------------------|------------------|
| 1        | C071      | Penn Wood ES     | Re-roof Gymnasium and Seal Stone wall            | 315,500          |
| 2        | C072      | Stetson MS       | Paving replacement - Stetson Parking Lots        | 275,129          |
| 3        | C073      | Stetson MS       | Replace Boilers                                  | 280,000          |
| 4        | C074      | Stetson MS       | Replace Emergency Generator and Control Wiring   | 110,000          |
| 5        | C075      | StetsonMS        | Replace Auditorium Stage Lighting System to LEDs | 85,250           |
| 6        | C076      | Peirce MS        | Replace Auditorium Stage Lighting System to LEDs | 85,250           |
| 7        | C077      | Fugett MS        | Replace Emergency Generator and Control Wiring   | 135,000          |
| 8        | C078      | East Bradford ES | Replace Emergency Generator and Control Wiring   | 105,000          |
|          |           |                  |                                                  |                  |
|          |           |                  | 2023-2024 Fund 30 Capital Projects Allowance     | \$ 1,391,129     |
|          |           |                  | Total Estimated Costs of Fund 30 Projects        | \$ 1,391,129     |
|          |           |                  | (over)/under budget                              | \$ -             |

**West Chester Area School District  
Forecast Model  
Financial Summary - All Funds**

| A  | O                                                                 | P        | Q         | R        | S         | T         | U         | V         | W         |          |
|----|-------------------------------------------------------------------|----------|-----------|----------|-----------|-----------|-----------|-----------|-----------|----------|
|    | 2020-21                                                           | 2021-22  | 2021-22   | 2022-23  | 2022-23   | 2023-24   | 2024-25   | 2025-26   | 2026-27   |          |
|    | Actual                                                            | Budget   | Projected | Budget   | Projected | Estimated | Estimated | Estimated | Estimated |          |
| 3  | <b>Total Revenue</b>                                              | 261,224  | 253,995   | 280,461  | 263,442   | 275,575   | 270,497   | 272,071   | 274,254   | 276,007  |
| 4  | Current RE Taxes (0% rate incr.)                                  | 177,831  | 179,236   | 183,688  | 183,708   | 187,608   | 184,983   | 185,419   | 185,856   | 186,292  |
| 5  | <b>Revenue (Excl Current R.E.T.)</b>                              | 83,393   | 74,759    | 96,773   | 79,734    | 87,967    | 85,515    | 86,652    | 88,398    | 89,715   |
| 6  | State (Other)                                                     | 22,690   | 23,551    | 24,685   | 24,465    | 25,875    | 26,195    | 26,319    | 26,465    | 26,208   |
| 7  | PSERS                                                             | 17,365   | 18,815    | 18,657   | 19,922    | 19,801    | 20,343    | 21,428    | 22,544    | 23,624   |
| 8  | Federal                                                           | 6,769    | 3,538     | 6,191    | 3,651     | 4,027     | 3,580     | 3,029     | 3,029     | 3,029    |
| 9  | <b>Local (Excl. Current R.E.T.)</b>                               | 36,569   | 28,854    | 47,241   | 31,696    | 38,265    | 35,397    | 35,875    | 36,360    | 36,853   |
| 11 |                                                                   |          |           |          |           |           |           |           |           |          |
| 12 | <b>Expenses</b>                                                   | 247,527  | 279,477   | 266,002  | 296,972   | 293,073   | 302,130   | 314,330   | 326,031   | 338,436  |
| 13 | Salaries                                                          | 102,003  | 108,180   | 107,476  | 113,522   | 113,233   | 119,970   | 123,399   | 127,043   | 130,701  |
| 14 | Benefits (without PSERS)                                          | 23,862   | 32,577    | 27,165   | 33,830    | 33,777    | 36,286    | 38,631    | 41,039    | 43,618   |
| 15 | PSERS                                                             | 34,674   | 37,630    | 37,060   | 39,845    | 39,602    | 40,686    | 42,857    | 45,088    | 47,248   |
| 16 |                                                                   | 25,413   | 28,505    | 27,537   | 27,957    | 27,857    | 27,237    | 27,359    | 27,678    | 28,679   |
| 17 | Transfer to Capital Reserve                                       | 7,634    | 6,237     | 6,730    | 12,457    | 12,457    | 8,495     | 8,744     | 8,917     | 8,834    |
| 18 | Other                                                             | 53,942   | 66,348    | 60,034   | 69,362    | 66,147    | 69,456    | 73,340    | 76,265    | 79,356   |
| 19 |                                                                   |          |           |          |           |           |           |           |           |          |
| 20 | <b>Net Gap calculation - No tax increase no exceptions</b>        |          |           |          |           |           |           |           |           |          |
| 21 | Deficit                                                           |          |           |          |           |           | (31,633)  | (42,259)  | (51,777)  | (62,429) |
| 22 | Change in Fund Balance                                            |          |           |          |           |           | 31,624    | 7,000     | (500)     | (500)    |
| 23 | <b>Cumulative Gap at No Incr. in R.E. Taxes</b>                   |          |           |          |           |           | (9)       | (35,259)  | (52,277)  | (62,929) |
| 24 | Prior Year Gap Reduction                                          |          |           |          |           |           | -         | 9         | 35,259    | 52,277   |
| 25 | <b>Net Gap no Incr in R.E Taxes no Exceptions</b>                 |          |           |          |           |           | (9)       | (35,250)  | (17,019)  | (10,651) |
| 26 |                                                                   |          |           |          |           |           |           |           |           |          |
| 27 |                                                                   |          |           |          |           |           |           |           |           |          |
| 28 | <b>Net Gap calculation - Act 1 Tax Increase - no exceptions</b>   |          |           |          |           |           |           |           |           |          |
| 29 | Deficit                                                           |          |           |          |           |           | (31,633)  | (42,259)  | (51,777)  | (62,429) |
| 30 | Change in Fund Balance                                            |          |           |          |           |           | 31,624    | 7,000     | (500)     | (500)    |
| 31 | <b>Cumulative Gap at No Incr. in R.E. Taxes</b>                   |          |           |          |           |           | (9)       | (35,259)  | (52,277)  | (62,929) |
| 32 | Act 1 Increase                                                    |          |           |          |           |           | 9         | 6,490     | 6,505     | 6,520    |
| 33 | Prior Year Tax Increase not included above                        |          |           |          |           |           | -         | 9         | 6,499     | 13,004   |
| 34 | <b>Cumulative Gap at Millage Index</b>                            |          |           |          |           |           | (0)       | (28,760)  | (39,274)  | (43,405) |
| 35 | Prior Year Gap elimination                                        |          |           |          |           |           | -         | 0         | 28,760    | 39,274   |
| 36 | <b>Net Gap at Millage Index (no exceptions)</b>                   |          |           |          |           |           | (0)       | (28,760)  | (10,514)  | (4,131)  |
| 37 |                                                                   |          |           |          |           |           |           |           |           |          |
| 38 |                                                                   |          |           |          |           |           |           |           |           |          |
| 39 | <b>Net Gap calculation - Act 1 Tax Increase - with exceptions</b> |          |           |          |           |           |           |           |           |          |
| 40 | Deficit                                                           |          |           |          |           |           | (31,633)  | (42,259)  | (51,777)  | (62,429) |
| 41 | Change in Fund Balance                                            |          |           |          |           |           | 31,624    | 7,000     | (500)     | (500)    |
| 42 | <b>Cumulative Gap at Millage Index</b>                            |          |           |          |           |           | (9)       | (35,259)  | (52,277)  | (62,929) |
| 43 | Act 1 Increase                                                    |          |           |          |           |           | 9         | 6,490     | 6,505     | 6,520    |
| 44 | Prior Year Tax Increase not included above                        |          |           |          |           |           | -         | 9         | 6,499     | 13,004   |
| 45 | <b>Cumulative Gap at Millage Index</b>                            |          |           |          |           |           | (0)       | (28,760)  | (39,274)  | (43,405) |
| 46 | Act 1 Exceptions                                                  |          |           |          |           |           | -         | -         | -         | -        |
| 47 | Add'l Revenue from Prior Year exception allowance                 |          |           |          |           |           | -         | -         | -         | -        |
| 48 | <b>Cumulative Gap at Millage Index and Exceptions</b>             |          |           |          |           |           | (0)       | (28,760)  | (39,274)  | (43,405) |
| 49 | Prior Year Gap elimination                                        |          |           |          |           |           | -         | 0         | 28,760    | 39,274   |
| 50 | <b>Net Gap at Millage Index - with exceptions</b>                 |          |           |          |           |           | (0)       | (28,760)  | (10,514)  | (4,131)  |
| 51 |                                                                   |          |           |          |           |           |           |           |           |          |
| 52 |                                                                   |          |           |          |           |           |           |           |           |          |
| 53 | <b>Expenses % Increase</b>                                        |          |           |          |           |           |           |           |           |          |
| 54 | Salaries                                                          | 3.95%    |           | 5.37%    |           | 5.36%     | 5.95%     | 2.86%     | 2.95%     | 2.88%    |
| 55 | Benefits (without PSERS)                                          | 8.33%    |           | 13.84%   |           | 24.34%    | 7.43%     | 6.46%     | 6.23%     | 6.28%    |
| 56 | PSERS                                                             | 4.38%    |           | 6.88%    |           | 6.86%     | 2.74%     | 5.34%     | 5.21%     | 4.79%    |
| 57 | Debt Service                                                      | -4.25%   |           | 8.36%    |           | 1.16%     | -2.23%    | 0.45%     | 1.17%     | 3.61%    |
| 58 | Other                                                             | 1.49%    |           | 11.29%   |           | 10.18%    | 5.00%     | 5.59%     | 3.99%     | 4.05%    |
| 59 |                                                                   |          |           |          |           |           |           |           |           |          |
| 60 | <b>Debt Service % of Budget</b>                                   | 10.3%    |           | 10.4%    |           | 9.5%      | 9.0%      | 8.7%      | 8.5%      | 8.5%     |
| 61 |                                                                   |          |           |          |           |           |           |           |           |          |
| 62 | <b>Act 1 Exceptions</b>                                           |          |           |          |           |           | -         | -         | -         | -        |
| 64 | PSERS                                                             |          |           |          |           |           | -         | -         | -         | -        |
| 65 | Special Ed                                                        |          |           |          |           |           | -         | -         | -         | -        |
| 67 |                                                                   |          |           |          |           |           |           |           |           |          |
| 68 | <b>Fund Balance</b>                                               |          |           |          |           |           |           |           |           |          |
| 69 | Beginning Fund Balance                                            | 55,455   |           | 69,153   |           | 83,612    | 66,114    | 34,491    | 27,491    | 27,991   |
| 70 | Transfer (to)/from Operating Budget                               | (13,697) |           | (14,459) |           | 17,498    | 31,624    | 7,000     | (500)     | (500)    |
| 71 | <b>Ending Fund Balance</b>                                        | 69,153   |           | 83,612   |           | 66,114    | 34,491    | 27,491    | 27,991    | 28,491   |
| 72 |                                                                   |          |           |          |           |           |           |           |           |          |
| 74 | Fund Balance - Designation - Health Care Stabilization            | 4,159.9  |           | 4,159.9  |           | 4,159.9   | 4,159.9   | 4,159.9   | 4,159.9   | 4,159.9  |
| 75 | Fund Balance - Designation - Millage Rate Stabilization           | 38,183.9 |           | 52,121.5 |           | 39,623.5  | 7,500.0   | -         | -         | -        |
| 76 | Fund Balance - Designation- Alternative Education                 | 2,000.0  |           | 2,000.0  |           | 2,000.0   | 2,000.0   | 2,000.0   | 2,000.0   | 2,000.0  |
| 77 | Fund Balance - Designation- Property Assessment Fluctuations      | 1,000.0  |           | 1,000.0  |           | 1,000.0   | 1,000.0   | 1,000.0   | 1,000.0   | 1,000.0  |
| 78 | Fund Balance - Designation- Technology/Distance Learning          | 500.0    |           | 500.0    |           | -         | -         | -         | -         | -        |
| 79 | Fund Balance - Designation- Enrollment Growth                     | 4,500.0  |           | -        |           | -         | -         | -         | -         | -        |
| 80 | Fund Balance - Designation- Elementary Construction               | -        |           | 5,000.0  |           | -         | -         | -         | -         | -        |
| 81 | Fund Balance - Designation - Athletic Fund                        | 128.9    |           | 150.8    |           | 150.8     | 150.8     | 150.8     | 150.8     | 150.8    |
| 82 |                                                                   |          |           |          |           |           |           |           |           |          |
| 83 | Year End Unassigned/Undesig. FB                                   | 18,680   |           | 18,680   |           | 19,180    | 19,680    | 20,180    | 20,680    | 21,180   |
| 84 | <b>% of Expenses</b>                                              | 7.5%     |           | 7.0%     |           | 6.5%      | 6.5%      | 6.4%      | 6.3%      | 6.3%     |
| 85 |                                                                   |          |           |          |           |           |           |           |           |          |
| 86 | <b>Capital Reserves</b>                                           |          |           |          |           |           |           |           |           |          |
| 87 | Beginning Fund Balance                                            | 21,768   |           | 22,930   |           | 23,021    | 25,342    | 24,439    | 25,999    | 27,470   |
| 88 | Inflow                                                            | 5,580    |           | 4,173    |           | 10,209    | 6,177     | 6,355     | 6,453     | 6,295    |
| 89 | Outflow                                                           | 4,418    |           | 4,082    |           | 7,888     | 7,081     | 4,794     | 4,982     | 5,179    |
| 90 | <b>Year-end Fund Balance</b>                                      | 22,930   |           | 23,021   |           | 25,342    | 24,439    | 25,999    | 27,470    | 28,586   |
| 91 | Year End Designated                                               | 19,776   |           | 20,689   |           | 21,400    | 22,903    | 24,399    | 25,803    | 26,848   |
| 92 | <b>Year End Unassigned/Undesig. FB</b>                            | 3,155    |           | 2,332    |           | 3,942     | 1,536     | 1,600     | 1,668     | 1,738    |
| 93 |                                                                   |          |           |          |           |           |           |           |           |          |
| 94 | Act 1 Index Assumptions                                           |          |           |          |           | 3.4%      | 4.1%      | 3.5%      | 3.5%      | 3.5%     |

**WEST CHESTER AREA SCHOOL DISTRICT**

**Property & Finance Committee**

March 20, 2023

**Approval of Request to Name School District Facilities**

Attached please find the Application For Naming School District Facilities submitted by Dr. Kevin Fagan for the purpose of naming the Greystone Elementary School Library, The Dr. James R. Scanlon Student Learning Center. Administrative Guideline 701AG1 is also attached.

This item will be placed on the agenda for discussion at the Property & Finance Committee meeting on March 20, 2023.

John T. Scully  
Director of Business Affairs  
March 13, 2023

**WEST CHESTER  
AREA  
SCHOOL DISTRICT**

No. 701AG2

ADMINISTRATIVE GUIDELINE

APPROVED: August 1, 2015

REVISED:

**701AG2 – APPLICATION FOR NAMING SCHOOL DISTRICT FACILITIES**

**Date of Request:** \_\_\_\_\_

**Requestor Name:** \_\_\_\_\_

**Requestor Address:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Requestor Phone #:** \_\_\_\_\_

**District Facility to be Named:**

\_\_\_\_\_  
\_\_\_\_\_

**Proposed Name:** \_\_\_\_\_

**Reason for Proposal:** *(If more space is needed, please attach a separate sheet of paper)*

*Note: If the proposed name is that of an individual, a biography of the individual must be attached to this application at the time of submission.*

**In order for the request to be considered, all of the above must be completed and submitted to the appropriate Director of Elementary or Secondary Education.**

|                                                                          |                                                          |
|--------------------------------------------------------------------------|----------------------------------------------------------|
| <b>OFFICE USE ONLY:</b>                                                  |                                                          |
| <b>Date Request Received:</b> _____                                      |                                                          |
| <b>Application complete with attachment if applicable?</b>               | <input type="checkbox"/> yes <input type="checkbox"/> no |
| <b>Date Sent to Board Property &amp; Finance Committee Chairperson:</b>  | _____                                                    |
| <b>Receiving Administrator Signature:</b> _____                          |                                                          |
| <i>(please circle one)</i> Director of Elementary or Secondary Education |                                                          |



|               |                                                  |
|---------------|--------------------------------------------------|
| Book          | Policy Manual                                    |
| Section       | 700 Property                                     |
| Title         | Guidelines for Naming School District Facilities |
| Code          | 701AG1                                           |
| Status        | Active                                           |
| Adopted       | May 27, 2015                                     |
| Last Reviewed | April 13, 2015                                   |

In accordance with its authority set forth in Board Policy No. 701, the School Board establishes guidelines for the naming /re-naming of school district facilities.

#### GUIDELINES

- Individuals or groups wishing to propose the naming of a facility shall complete the Application for Naming School District Facilities (701AG2) and submit the application to the appropriate Director of Elementary or Secondary Education.
- Once the Director of Elementary or Secondary Education ensures that the submitted proposal contains all required information, the Director shall submit the proposal to the Chairperson of the School Board Property & Finance Committee.
- The Chairperson shall ensure that the request is considered by the Property & Finance Committee of the Board.
- If two members of the Property & Finance Committee support the request, they shall direct the administration to complete a cost analysis of the name change.
- Once the administration has completed the cost analysis, it shall be discussed at the next scheduled Property & Finance Committee. If two members of the committee continue to support the name change, the Property & Finance Committee shall direct the administration to advertise in a local newspaper and on the school district website, that a naming will be considered by the School Board at its regularly scheduled School Board meeting with a minimum of 14 days between the notice and the public meeting.
- Should the School Board approve the naming/re-naming of a school district facility, the District's Director of Facilities & Operations shall submit to the Superintendent, signage design plans for the Facility.

The School Board shall apply the following standards and criteria when deciding on a naming request:

- No current employee, student, or School Board member shall be considered.
- The person shall have had a deep connection or shall have made a significant contribution to the facility, school district, or society.

**West Chester Area School District  
Right To Know (RTK) Data  
2022-23**

| Month                  | 2022        | # of Requestors | # of Individual Requests | Total Requests | Topic                                                                                                                | Appeals  | Staff Hours  | Legal Hours  | Legal Fees          | Appeal Hours | Legal Appeal Fees  | Total Legal Fees    |
|------------------------|-------------|-----------------|--------------------------|----------------|----------------------------------------------------------------------------------------------------------------------|----------|--------------|--------------|---------------------|--------------|--------------------|---------------------|
| <b>Total July</b>      | <b>2022</b> | <b>1</b>        | <b>1</b>                 | <b>1</b>       | Leases                                                                                                               | <b>0</b> | <b>1.5</b>   | <b>0</b>     | <b>\$ -</b>         | <b>0</b>     | <b>\$ -</b>        | <b>\$ -</b>         |
| August                 | 2022        | 5               | 1                        | 5              | Grants, Student data, Treasurers Reports, Training documentation, and Essers expenses                                | 1        | 25.75        | 25.7         | \$ 4,626.00         | 24.5         | \$ 4,228.50        |                     |
|                        |             | 1               | 2                        | 2              | RTK logs                                                                                                             | 2        | 4.5          | 19.5         | \$ 3,348.00         |              |                    |                     |
|                        |             | 1               | 3                        | 3              | SAT data, email communications, enrollment data                                                                      | 0        | 16.25        | 49.6         | \$ 8,928.00         |              |                    |                     |
| <b>Total August</b>    | <b>2022</b> | <b>7</b>        | <b>6</b>                 | <b>10</b>      |                                                                                                                      | <b>3</b> | <b>46.5</b>  | <b>94.80</b> | <b>\$ 16,902.00</b> | <b>24.5</b>  | <b>\$ 4,228.50</b> | <b>\$ 21,130.50</b> |
| September              | 2022        | 5               | 1                        | 5              | Training documentation, vendor contracts, PTO data, RTK, payroll certifications                                      | 0        | 10.95        | 22.4         | \$ 3,837.00         | 0            | \$ -               |                     |
|                        |             | 1               | 5                        | 5              | Audit trails (3), ESSER data, Treasurers reports                                                                     | 1        | 6            | 13.2         | \$ 2,376.00         | 0            | \$ -               |                     |
| <b>Total September</b> | <b>2022</b> | <b>6</b>        | <b>6</b>                 | <b>10</b>      |                                                                                                                      | <b>1</b> | <b>16.95</b> | <b>35.6</b>  | <b>\$ 6,213.00</b>  | <b>0</b>     | <b>\$ -</b>        | <b>\$ 6,213.00</b>  |
| October                | 2022        | 3               | 1                        | 3              | Vendor lists, depositions, agreement                                                                                 | 0        | 2.75         | 3.2          | \$ 576.00           | 0            | \$ -               |                     |
|                        |             | 1               | 2                        | 2              | Expenses, Emails                                                                                                     | 0        | 4.5          | 1.1          | \$ 198.00           | 0            | \$ -               |                     |
|                        |             | 1               | 17                       | 17             | Audit trails (2), P-card purchases, policies, ESSER data(2), Contracted services contract, training documentation(9) | 2        | 47           | 60.9         | \$ 9,873.00         | 7.4          | \$ 1,332.00        |                     |
| <b>Total October</b>   | <b>2022</b> | <b>5</b>        | <b>20</b>                | <b>22</b>      |                                                                                                                      | <b>2</b> | <b>54.25</b> | <b>65.2</b>  | <b>\$ 10,647.00</b> | <b>7.4</b>   | <b>\$ 1,332.00</b> | <b>\$ 11,979.00</b> |

**West Chester Area School District  
Right To Know (RTK) Data  
2022-23**

| Month                      | # of Requestors | # of Individual Requests | Total Requests | Topic     | Appeals                                                                                                        | Staff Hours   | Legal Hours             | Legal Fees       | Appeal Hours        | Legal Appeal Fees  | Total Legal Fees    |                  |
|----------------------------|-----------------|--------------------------|----------------|-----------|----------------------------------------------------------------------------------------------------------------|---------------|-------------------------|------------------|---------------------|--------------------|---------------------|------------------|
| November                   | 2022            | 3                        | 1              | 3         | Camera data, Vendor payments, Student email data                                                               | 1             | 8.75                    | 7.5 \$ 1,350.00  | 10.8                | \$ 1,944.00        |                     |                  |
|                            |                 | 1                        | 2              | 2         | Emails, Text messages                                                                                          |               | 6.5                     | 11.8 \$ 2,124.00 | 0                   | \$ -               |                     |                  |
|                            |                 | 1                        | 9              | 9         | Curriculum, Financial submission, SEL data, Training documentation (3), Emails, Financial records, Survey data | 1             | 19.25                   | 8.6 \$ 1,548.00  | 15.4                | \$ 2,772.00        |                     |                  |
| <b>Total November</b>      | <b>2022</b>     | <b>5</b>                 | <b>12</b>      | <b>14</b> | <b>2</b>                                                                                                       | <b>34.5</b>   | <b>27.9 \$ 5,022.00</b> | <b>26.2</b>      | <b>\$ 4,716.00</b>  | <b>\$ 9,738.00</b> |                     |                  |
| December                   | 2022            | 2                        | 2              | 4         | Meeting data, Rental revenue, Contract/training data, Grant data                                               | 1             | 14.5                    | 4.7 \$ 846.00    | 7.1                 | \$ 1,225.50        | \$ 2,071.50         |                  |
| January                    | 2023            | 2                        | 1              | 2         | Emails, Vendor data                                                                                            | 1             | 13.5                    | 17.8 \$ 3,204.00 | 0.3                 | \$ 54.00           |                     |                  |
|                            |                 | 1                        | 15             | 15        | Emails, Training documentation (8), Vendor data, Financial data (5), P-card documentation,                     | 0             | 132.25                  | 25.5 \$ 4,554.00 | 0                   | \$ -               |                     |                  |
| <b>Total January 2023</b>  |                 | <b>3</b>                 | <b>16</b>      | <b>17</b> | <b>1</b>                                                                                                       | <b>145.75</b> | <b>43.3 \$ 7,758.00</b> | <b>0.3</b>       | <b>\$ 54.00</b>     | <b>\$ 7,812.00</b> |                     |                  |
| February                   | 2023            | 5                        | 1              | 5         | Financial data (2), Training data, Leases, RTK data                                                            |               | 18.75                   | 0.7 \$ 126.00    |                     |                    |                     |                  |
|                            |                 | 1                        | 2              | 2         | Middle States documentation, Rental revenues                                                                   |               | 39.75                   | 1.8 \$ 324.00    |                     |                    |                     |                  |
|                            |                 | 1                        | 7              | 7         | Training documentation (4), emails (2), expense data                                                           |               | 29.5                    | 2.2 \$ 396.00    |                     |                    |                     |                  |
| <b>Total February 2023</b> |                 | <b>7</b>                 | <b>10</b>      | <b>14</b> |                                                                                                                | <b>88</b>     | <b>4.7 \$ 846</b>       | <b>0</b>         | <b>\$ 0</b>         | <b>\$ 846.00</b>   |                     |                  |
| <b>Year to Date Totals</b> |                 |                          |                | <b>92</b> |                                                                                                                | <b>10</b>     | <b>401.95</b>           | <b>276.20</b>    | <b>\$ 48,234.00</b> | <b>65.50</b>       | <b>\$ 11,556.00</b> | <b>59,790.00</b> |



West Chester Area School District

Property and Finance Committee

March 20, 2023

**2023-24 Capital Fund Project Awards**

The Facilities and Operations Department is seeking approval to award contracts for the projects listed below from the previously approved 2023-2024 Capital Fund Project List.

| <u>Project #</u> | <u>Project Description</u>                                          | <u>Vendor</u>             | <u>2023-24 Project Budget</u> | <u>Award Amount</u> |
|------------------|---------------------------------------------------------------------|---------------------------|-------------------------------|---------------------|
| C-071            | Penn Wood Replace Roof on Gym and Seal Stone Wall                   | Garvey Roark LLC          | \$315,500.00                  | \$ 261,114.00       |
| C-073            | Stetson Boiler Replacement                                          | Devine Bros. Inc.         | \$280,000.00                  | \$ 79,100.00        |
| C-074            | Stetson Replacement of Emergency Generator and Control Wiring       | Power Premium Service LLC | \$110,000.00                  | \$ 46,671.00        |
| C-077            | Fugett Replacement of Emergency Generator and Control Wiring        | Power Premium Service LLC | \$135,000.00                  | \$ 59,796.00        |
| C-078            | East Bradford Replacement of Emergency Generator and Control Wiring | Power Premium Service LLC | \$105,000.00                  | \$ 36,219.00        |

Each of the Capital Fund Projects identified above received multiple quotes, and the Facilities and Operations Department is recommending award to the vendors who provided the lowest proposed quote

If you have any questions feel free to contact me.

Wayne F. Birster, Jr.

*Director of Facilities and Operations*  
West Chester Area School District  
March 10, 2023



March 7, 2023

West Chester Area School District  
782 Springdale Drive  
Exton, PA 19341

Attn: Tim Burns

Re: Penn Wood Elementary School – Gym Roof & Wall Panel Replacement - **Revised**  
1470 Johnny's Way  
West Chester, PA

Dear Tim:

Garvey Roark, LLC is offering this quote as an Authorized Dealer through Carlisle SynTec Systems' CoStars contract # 008-E22-904.

All pricing as per CoStars contract # 008-E22-904.

We propose to furnish all the necessary materials, labor, equipment, insurance and supervision to complete the fully adhered .060" black EPDM membrane roofing system, R=30 polyiso roof insulation, base sheet, edging, gutters, downspouts, wood blocking, metal wall panels, associates trim and associated work in accordance with our detailed scope of work outlined below:

**Flat Roof Area:**

1. Remove the existing modified bituminous roofing assembly down to the existing tectum roof deck and haul away all debris from the site.
2. Inspect the existing tectum plank roof deck for any signs of damage or deterioration and if found we shall remove and replace based upon our unit cost below.
3. Mechanically attach a Carlisle SureMB 90 modified base sheet using dual prong base ply fasteners. A pull test shall be performed to assure we can achieve the proper values as required by the single ply membrane manufacturer.
4. Install two (2) layers of 2.6" polyisocyanurate roof insulation (Total R Value = 30) in low rise foam adhesive in accordance with Carlisle's installation requirements.
5. Install a fully adhered .060" or .090" black EPDM roof system in accordance with the Carlisle's installation requirements.
6. Add additional wood blocking at the perimeter of the roof area to accommodate the new roof insulation thickness.

7. Flash all existing roof penetrations including one (1) exhaust fan curb, one (1) pipe portal curb, two (2) rail curbs and one (1) HVAC unit curb in accordance with Carlisle's installation requirements.
8. Fabricate and install 24 ga 2-coat kynar finished galvanized steel edging at all roof edges. Edging color shall be as selected from standard kynar colors only.
9. Remove existing gutters and downspouts and discard from the jobsite.
10. Install new 6" K style aluminum gutters and 3" x 4" corrugated downspouts at the existing locations.
11. Upon completion of all work, we shall provide a standard twenty (20) year or thirty (30) year 55MPH warranty from Carlisle Syn Tec Systems covering materials and workmanship.

**Metal Wall Panels:**

1. Remove the existing wall panels and trim from below the roof level and discard from the jobsite.
2. Inspect the existing plywood sheathing and remove and replace if damaged. An allowance for fifteen (15) sheets or 480 square feet is included in this proposal.
3. Install a high temperature self adhering ice and water barrier to cover all plywood sheathing.
4. Install 24 ga. 2-coat kynar finished galvanized steel PAC-CLAD 7/8" corrugated panels around the perimeter of the roof where the existing wall panels have been removed. Color as selected from standard colors only.
5. Fabricate and install 24 ga. 2-coat kynar finished galvanized steel top and bottom sill trim to accommodate the new corrugated panel installation.
6. Fabricate and install 24 ga. 2-coat kynar finished galvanized steel corner posts at all corners.

**Note:**

**This proposal is based upon all applicable Prevailing Wage Rates.**

**We have included the cost for a Performance & Payment Bond in our price.**

We propose to complete all of the work, as described above, for the total sums as indicated below:

|                                     |   |               |
|-------------------------------------|---|---------------|
| .060" Black EPDM (20 Year Warranty) | - | \$ 247,268.00 |
| .090" Black EPDM (20 Year Warranty) | - | \$ 261,114.00 |
| .090" Black EPDM (30 Year Warranty) | - | \$ 282,595.00 |

**Unit Costs:**

**Tectum Deck Replacement - \$ 30.00 per square foot**

**Plywood Sheathing Replacement - \$ 5.75 per square foot.**

**This proposal shall remain in effect for a period of thirty (30) days and is subject to review thereafter.**

**Garvey Roark, LLC**

***John M. Peck***

**John M. Peck  
Estimator/Project Manager**

**600B Snyder Avenue • West Chester, PA 19382 • (610) 738-4661 • Fax (610) 738-8376**

# Job Quote

---



Quote Number:

Quote Date:

Customer:

Service at:

Contact:

Salesman ID:

| Job Description | Price |
|-----------------|-------|
|-----------------|-------|

# Job Quote

---



**DEVINE BROS., INC.**

MECHANICAL CONTRACTORS ▲ SINCE 1918

600 Clark Avenue, King of Prussia, PA 19406

Quote Number:

Quote Date:

Customer:

Service at:

Contact:

Salesman ID:

| Job Description | Price |
|-----------------|-------|
|-----------------|-------|

**Special Notes:**

- Valid Parts & Labor warranty repairs is based off manufactures conditions.
- Devine Brothers will honor all valid warranty repairs for a period of 15 days for Repair Work and 1 Year for Replacement and/or Installation Work, regardless of the manufactures terms.
- Work to take place during normal working hours M-F, 7:00am - 3:30pm.
- \_\_\_\_ sales tax is included.
- Additional work not included in scope will be billed to customer at a hourly rate of \$\_\_\_\_\_.

\_\_\_\_\_  
Customer Authorized Signature of Approval

ROSS GOLDSTEIN  
Devine Brothers, Inc. Authorized Signature

\_\_\_\_\_  
Customer Purchase Order

\_\_\_\_\_  
Date Executed



**ATTACHMENT "A"**  
**GENERAL TERMS AND CONDITIONS**

---

1. Payment shall be due in 30 days upon receipt of invoice.
2. All installation work will be performed during our regular working hours which are Monday thru Friday from 7:00 A.M. to 3:30 P.M. unless otherwise stated. If for any reason, we are requested to do work beyond our regular working hours, you agree to pay the overtime labor, by way of a Lump Sum Change Order, or Time & Material Change Order, or unless otherwise stated in this agreement.
3. As a courtesy, any proposed changes in the scope of the repair work quoted or proposed modifications to the equipment shall be reviewed with a representative of Devine Brothers, Inc.  
The above mentioned Price is based on the above mentioned Scope. Any changes made to the scope will result in a new contract price, by way of a new quote, or a Change Order.
4. We shall not be responsible for the day-to-day operation of the equipment or liable for injuries to person or damage to property except where directly due to the negligent acts of our employees. In no event shall we be liable for consequential damages or incidental damages. We shall not be held liable for any loss or damage due to delay in furnishing labor or materials caused by strikes or labor troubles affecting our employees who perform the service called for hereunder, delays in transportation, delays caused by priority or preference rights or orders or regulations established by any government authority or by delay in procuring supplies or other cause reasonable beyond our control.
5. If the account is delinquent beyond 30 days, Devine Brothers, Inc. reserves the right to cease work and/or Service until the account is current. Continued delinquency is grounds for termination of your company's current Preventive Maintenance Agreement, if applicable.
6. Devine Brothers, Inc. will make recommendations and to assist the customer in restoring the equipment to proper operating condition.
7. Devine Brothers, Inc. is not held responsible for repair and/or replacement costs to the newly installed equipment due to negligence, electrical problems, acts of god, fire, theft, harm to equipment caused by dangerous, ideal and/or unbearable equipment operating conditions, current problems mechanic(s) recommended to be addressed, or vandalism.
8. Quote excludes any unforeseen, unexpected delays and/or obstructions that prevents Devine Brothers from completing the scope of work. This includes but is not limited to inclement weather, access to job site, failure of other equipment associated with the quote, but not included in the quote.

February 1, 2023

Mr. Damon Gonzaga  
Capital Projects Manager  
West Chester Area School District  
1181 McDermott Drive  
West Chester, PA 19380

### **Stetson Middle School Generator Replacement Proposal**

Dear Damon,

Premium Power Services, LLC is pleased to submit the following proposal to supply, install and commission (1) new natural gas generator set for the Stetson Middle School. The installation will be performed as per NEC, NFPA and IEEE standards.

#### **Scope of Services**

Premium Power Services, LLC will provide all necessary labor, materials and equipment to perform the following:

- Supply and install (1) new **80kW Cummins C80N6** natural gas generator with the following options:
  - Cummins standby 80kW natural gas generator, 277/480 volts, three-phase, 4 - wire 60Hz, 1800 RPM
  - (1) 125amp Circuit Breaker, 3-pole, 600-volt AC, 80% UL
  - (1) Exhaust flex 2-1/2"
  - 1" flexible fuel line and strainer
  - Power Command 1.1 controller
  - Battery charger w/rack and cables
  - Skid mounted
  - 2-year Base Warranty
  - Operation & maintenance manuals
- Supply and install (1) new Cummins 150amp, 277/480-volt, three phase, 4-wire, open transition, Automatic Transfer Switch in a NEMA 1 enclosure with the following options:
  - available lights.
  - Manual bypass of transfer.
  - Automatic engine exerciser.
  - ATS position indicating contacts.
- Reuse the existing fuel piping to connect the new generator.
- Reuse the existing muffler and exhaust piping.
- Modify the existing concrete pad to accept the new generator.
- Provide the necessary rigging to replace the generator.
- Demo and remove the existing generator and ATS from the site.
- Perform start up and commissioning on the newly installed equipment.



**Pricing**

The total price to provide the above specified scope of services is.....\$46,671.00.  
Equipment lead time 55 weeks ARO

Price adder for Kohler generator.....\$5,750.00.  
Equipment lead time 58 weeks ARO

**Scope/Pricing Assumptions**

1. All rigging is included in this pricing.
2. The OEM quoted pricing is subject to change a minimum of 30 days prior to shipment.
3. Premium Power shall not be responsible for any failure to perform, or delay in performance of its obligations resulting from the COVID-19 pandemic or any future epidemic and Buyer shall not be entitled to any damages resulting thereof.
4. Pricing is based on setting the new generator on the existing concrete pad.
5. Permit fees are not included in the pricing.
6. Pricing is based on the existing gas piping having the proper pressure required.
7. Taxes are additional if applicable.
8. All work will be conducted during normal business hours (Monday – Friday, 7:00 a.m. to 4:00 p.m., excluding holidays).
9. Provide factory authorized startup and commission of equipment.
10. All pricing is valid for 30 days from proposal date.

Thank you for the opportunity to provide a proposal for this project. If you have any questions, please do not hesitate to contact me at 610-444-1232.

Sincerely,  
*Joe Cimabue*

Joe Cimabue  
Proposal# WES-JMC020123  
Costars ID# 008-568

**Acceptance:**

Please provide the following information authorizing Premium Power Services, LLC to proceed with the proposed scope of services:

Authorized Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_

Date of Acceptance: \_\_\_\_\_ Purchase Order Number: \_\_\_\_\_

February 1, 2023

Mr. Damon Gonzaga  
Capital Projects Manager  
West Chester Area School District  
1181 McDermott Drive  
West Chester, PA 19380

### **Fugett Middle School Generator Replacement Proposal**

Dear Damon,

Premium Power Services, LLC is pleased to submit the following proposal to supply, install and commission (1) new natural gas generator set for the Fugett Middle School. The installation will be performed as per NEC, NFPA and IEEE standards.

#### **Scope of Services**

Premium Power Services, LLC will provide all necessary labor, materials and equipment to perform the following:

- Supply and install (1) new **100kW Cummins C100N6** natural gas generator with the following options:
  - Cummins standby 100kW natural gas generator, 277/480 volts, three-phase, 4 - wire 60Hz, 1800 RPM
  - (1) 150amp Circuit Breaker, 3-pole, 600-volt AC, 80% UL
  - (1) 70amp Circuit Breaker, 3-pole, 600-volt AC, 80% UL
  - (1) Exhaust flex 2-1/2"
  - 1" flexible fuel line and strainer
  - Aluminum weather proof enclosure
  - Power Command 1.1 controller
  - Battery charger w/rack and cables
  - 2-year Base Warranty
  - Operation & maintenance manuals
- Supply and install (1) new Cummins 150amp and (1) 70amp, 277/480-volt, three phase, 4-wire, open transition, Automatic Transfer Switch in a NEMA 1 enclosure with the following options:
  - Source available lights
  - Manual bypass of transfer
  - Automatic engine exerciser
  - ATS position indicating contacts
- Reuse the existing fuel piping to connect the new generator.
- Reconnect the existing power and control wiring to the new generator.
- Provide the necessary crane and rigging to replace the existing generator.
- Demo and remove the existing generator and ATS's from the site.
- Perform start up and commissioning on the newly installed equipment.

**Pricing**

The total price to provide the above specified scope of services is.....**\$59,796.00.**  
**Equipment lead time 55 weeks ARO**

**Price adder for Kohler generator.....\$12,300.00.**  
**Equipment lead time 58 weeks ARO**

**Scope/Pricing Assumptions**

1. All rigging is included in this pricing.
2. The OEM quoted pricing is subject to change a minimum of 30 days prior to shipment.
3. Premium Power shall not be responsible for any failure to perform, or delay in performance of its obligations resulting from the COVID-19 pandemic or any future epidemic and Buyer shall not be entitled to any damages resulting thereof.
4. Pricing is based on setting the new generator on the existing concrete pad.
5. Permit fees are not included in the pricing.
6. Pricing is based on the existing gas piping having the proper pressure required.
7. Taxes are additional if applicable.
8. All work will be conducted during normal business hours (Monday – Friday, 7:00 a.m. to 4:00 p.m., excluding holidays).
9. Provide factory authorized startup and commission of equipment.
10. All pricing is valid for 30 days from proposal date.

Thank you for the opportunity to provide a proposal for this project. If you have any questions, please do not hesitate to contact me at 610-444-1232.

Sincerely,  
*Joe Cimabue*

Joe Cimabue  
Proposal# WES-JMC020123  
Costars ID# 008-568

**Acceptance:**

Please provide the following information authorizing Premium Power Services, LLC to proceed with the proposed scope of services:

Authorized Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_

Date of Acceptance: \_\_\_\_\_ Purchase Order Number: \_\_\_\_\_



February 1, 2023

Mr. Damon Gonzaga  
Capital Projects Manager  
West Chester Area School District  
1181 McDermott Drive  
West Chester, PA 19380

**East Bradford School Generator Replacement Proposal**

Dear Damon,

Premium Power Services, LLC is pleased to submit the following proposal to supply, install and commission (1) new natural gas generator set for the East Bradford School. The installation will be performed as per NEC, NFPA and IEEE standards.

**Scope of Services**

Premium Power Services, LLC will provide all necessary labor, materials and equipment to perform the following:

- Supply and install (1) new **60kW Cummins C60N6** natural gas generator with the following options:
  - Cummins standby 60kW natural gas generator, 120/208 volts, three-phase, 4 - wire 60Hz, 1800 RPM
  - (1) Circuit Breaker 225amp, 3-pole, 600-volt AC, 80% UL
  - (1) Exhaust flex 2-1/2"
  - 1" flexible fuel line and strainer
  - Power Command 1.1 controller
  - Battery charger w/rack and cables
  - Skid mounted
  - 2-year Base Warranty
  - Operation & maintenance manuals
- Reuse the existing fuel piping to connect the new generator.
- Reuse the existing muffler and exhaust piping.
- Reconnect the existing power and control wiring to the new generator.
- Provide the necessary rigging to replace the generator.
- Demo and remove the existing generator from the site.
- Perform start up and commissioning on the newly installed equipment.

**Pricing**

The total price to provide the above specified scope of services is.....**\$36,219.00.**

**Equipment lead time 55 weeks ARO**

**Price adder for Kohler generator.....\$1,625.00.**

**Equipment lead time 58 weeks ARO**

**Scope/Pricing Assumptions**

1. Pricing is based on reconnecting to the existing automatic transfer switches.
2. All rigging is included in this pricing.
3. The OEM quoted pricing is subject to change a minimum of 30 days prior to shipment.
4. Premium Power shall not be responsible for any failure to perform, or delay in performance of its obligations resulting from the COVID-19 pandemic or any future epidemic and Buyer shall not be entitled to any damages resulting thereof.
5. Pricing is based on setting the new generator on the existing concrete pad.
6. Permit fees are not included in the pricing.
7. Pricing is based on the existing gas piping having the proper pressure required.
8. Taxes are additional if applicable.
9. All work will be conducted during normal business hours (Monday – Friday, 7:00 a.m. to 4:00 p.m., excluding holidays).
10. Provide factory authorized startup and commission of equipment.
11. All pricing is valid for 30 days from proposal date.

Thank you for the opportunity to provide a proposal for this project. If you have any questions, please do not hesitate to contact me at 610-444-1232.

Sincerely,  
*Joe Cimabue*

Joe Cimabue  
Proposal# WES-JMC020123  
Costars ID# 008-568

**Acceptance:**

Please provide the following information authorizing Premium Power Services, LLC to proceed with the proposed scope of services:

Authorized Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_

Date of Acceptance: \_\_\_\_\_ Purchase Order Number: \_\_\_\_\_

West Chester Area School District

Property and Finance Committee

March 20, 2023

**2023-24 Capital Reserve Project Awards**

The Facilities and Operations Department is seeking approval to award contracts for the projects listed below from the previously approved 2023-2024 Capital Reserve Project List.

| <u>Project #</u> | <u>Project Description</u>                                | <u>Vendor</u>                 | <u>2023-24<br/>Project<br/>Budget</u> | <u>Award<br/>Amount</u> |
|------------------|-----------------------------------------------------------|-------------------------------|---------------------------------------|-------------------------|
| G-145            | District-wide Fencing Repairs and Replacement             | Esch's Fencing LLC            | \$ 75,000.00                          | \$ 8,979.42             |
| G-145            | District-wide Fencing Repairs and Replacement             | Fence-Sense                   |                                       | \$ 44,250.00            |
| G-146            | District-wide Flooring Replacement                        | P.C. Curry Floor Covering LLC | \$ 75,000.00                          | \$ 63,237.00            |
| G-161            | Penn Wood Music Room Flooring Replacement                 | P.C. Curry Floor Covering LLC | \$ 34,000.00                          | \$ 26,545.00            |
| G-162            | Westtown-Thornbury PA/ Intercom Head End Unit Replacement | Intellicom Systems Inc.       | \$ 35,000.00                          | \$ 33,975.00            |

G-145 Fencing repairs have been currently identified and proposed for East, Rustin, Peirce, Fugett, Facilities, and Fern Hill. With the award of the above, the project has an available balance of \$13,261.58 for other identified areas.

G-146 Flooring replacement locations are currently all identified at East High School, with a project balance of \$11,763 for other identified areas.

If you have any questions feel free to contact me.

Wayne F. Birster, Jr.

*Director of Facilities and Operations*  
West Chester Area School District  
March 10, 2023



**Esch's Fencing LLC**  
 185 Octorara Trail  
 Gap, PA 17527  
 Phone: (610) 857-1676  
 Fax: (610) 857-0029

# PROPOSAL

| Proposal ID  | Date      |
|--------------|-----------|
| 25082        | 2/20/2023 |
| Sales Person | Page      |
| DAN          | 1 of 1    |

**Proposal To:**

West Chester Area School District  
 782 Springdale Dr  
 Exton, PA 19341-2850  
 Phone: (484) 266-1000  
 Misc. Phone: (610) 659-0419  
 E-Mail: accountspayable@wcasd.net

**Ship To:**

Pickup

| Decision Maker | Ship Date | Ship Via | Description                                     | Terms          |
|----------------|-----------|----------|-------------------------------------------------|----------------|
|                |           | Pickup   | 3-H Treated Split Rail Line Post 48/bdl (SYP Ki | Due on Receipt |

| Quantity | Product ID | Description                                                                                  | Unit   | Amount |
|----------|------------|----------------------------------------------------------------------------------------------|--------|--------|
| 20.00    | SRT3HL     | 3-H Treated Split Rail Line Post 48/bdl (SYP Kiln-dried before treating - Lifetime Warranty) | 18.55  | 371.00 |
| 1.00     | D10        | 10% Discount                                                                                 | -37.10 | -37.10 |

**ACCEPTANCE OF PROPOSAL**

The above prices, specifications, and conditions are satisfactory and are hereby accepted.

**Proposal is valid until Tuesday, March 07, 2023**

Signature \_\_\_\_\_

Date \_\_\_\_\_

**Subtotal** 333.90

**Sales Tax** Exempt

**TOTAL** 333.90

There exists no warranty on any of our wood products. Wood is a natural product that may crack, split, warp, mildew, twist, stain, etc.



**Esch's Fencing LLC**  
 185 Octorara Trail  
 Gap, PA 17527  
 Phone: (610) 857-1676  
 Fax: (610) 857-0029

# PROPOSAL

| Proposal ID  | Date       |
|--------------|------------|
| 25003        | 02/13/2023 |
| Sales Person | Page       |
| CHRIS        | 1 of 1     |

**Proposal To:**

West Chester Area School District  
 782 Springdale Dr  
 Exton, PA 19341-2850  
 Phone: (484) 266-1000  
 Misc. Phone: (610) 659-0419  
 E-Mail: [accountspayable@wcasd.net](mailto:accountspayable@wcasd.net)  
 E-Mail: [jmcguire@wcasd.k12.pa.us](mailto:jmcguire@wcasd.k12.pa.us)

**Ship To:**

West Chester Area School District  
 782 Springdale Dr  
 Exton, PA 19341-2850  
 Phone: (484) 266-1000  
 Misc. Phone: (610) 659-0419

| Decision Maker | Ship Date  | Ship Via                          | Description             | Terms          |          |
|----------------|------------|-----------------------------------|-------------------------|----------------|----------|
|                |            | Delivery                          | 11' Hemlock Split Rails | Due on Receipt |          |
| Quantity       | Product ID | Description                       |                         | Unit           | Amount   |
| 740.00         | SRH        | 11' Hemlock Split Rails           |                         | 12.72          | 9,412.80 |
| 1.00           | D10        | 10% Discount                      |                         | -941.28        | -941.28  |
| 1.00           | SZ2        | Shipping Zone Two 16 to 30 miles  |                         | 134.00         | 134.00   |
| 1.00           | PB         | Piggy Back Forklift Unloading Fee |                         | 40.00          | 40.00    |

**ACCEPTANCE OF PROPOSAL**

The above prices, specifications, and conditions are satisfactory and are hereby accepted.

**Proposal is valid until Tuesday, February 28, 2023**

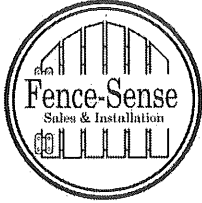
Signature \_\_\_\_\_

Date \_\_\_\_\_

|                  |                 |
|------------------|-----------------|
| <b>Subtotal</b>  | 8,645.52        |
| <b>Sales Tax</b> | Exempt          |
| <b>TOTAL</b>     | <b>8,645.52</b> |

There exists no warranty on any of our wood products. Wood is a natural product that may crack, split, warp, mildew, twist, stain, etc.





Scott Grainger  
 440 W Lincoln Hwy  
 Coatesville PA 19320  
 484-576-7935

Proposal

Date: February 11, 2023

Name: West Chester School District

School: Rustin

Street: 1100 Shiloh Rd

City: West Chester

State: PA

We hereby propose to furnish all the materials and perform all the labor necessary for the completion of:

Install Approximately 160 feet of 42" Black 6-gauge chain link fabric and approximately 160 feet of 1 5/8" black bottom rail on the 3<sup>rd</sup> baseline of the baseball field nearest the football stadium.  
 Install Approximately 170 feet of 42" black 6-gauge chain link fabric and approximately 170 feet of 1 5/8" black bottom rail on the 3<sup>rd</sup> baseline of the JV baseball field.  
 Install approximately 150 feet of 72" Black 6-gauge chain link fabric and approximately 150 feet of 1 5/8" black bottom rail on the 1<sup>st</sup> baseline of the JV baseball field.  
 This proposal includes the removal of the old chain link fabric, addition of the bottom rail, and replace with new chain link fabric using the existing posts and top rails. All necessary components of this project will be completed with black materials including hardware and materials.

All material is guaranteed to be as specified, and all the above work will be performed in accordance with the drawings and specification submitted for above work and completed in a substantial workmanlike manner for the sum of: \$9,500.00

With payments to be made as follows:

|                             |
|-----------------------------|
| 1/3 Down Payment            |
| Balance due upon completion |

Any alteration or deviation from the above specifications involving extra costs, will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent is upon poor digging, bad weather, or delays beyond our control. Public Liability Insurance on above work to be taken out by Fence Sense.

All Permits and HOA approvals if applicable are the responsibility of the customer.

Thank-You!

Respectfully Submitted: Scott Grainger

Per: Fence-Sense LLC.

\*Note: This proposal may be withdrawn by us if not accepted within 30 Days.

ACCEPTANCE OF PROPOSAL

The above prices, specifications and conditions are satisfactory and are hereby accepted. Fence Sense is authorized to do the work as specified. Payment will be made as outlined above.

Accepted Date: \_\_\_\_\_

Signature: \_\_\_\_\_



Scott Grainger  
 440 W Lincoln Hwy  
 Coatesville PA 19320  
 484-576-7935

Proposal

Date: February 11, 2023

Name: West Chester School District

School: Rustin Softball

Street: 1100 Shiloh Rd

City: West Chester

State: PA

We hereby propose to furnish all the materials and perform all the labor necessary for the completion of:

Install Approximately 500 feet of 42" Black 6-gauge chain link fabric and approximately 160 feet of 1 5/8" black bottom rail surrounding the entire outfield of the softball field starting at the 6' high fence, wrapping the outfield and returning to the 6' high fence on the other side.  
 This proposal includes the removal of the old chain link fabric, addition of the bottom rail, and replace with new chain link fabric using the existing posts and top rails. All necessary components of this project will be completed with black materials including hardware and materials.

All material is guaranteed to be as specified, and all the above work will be performed in accordance with the drawings and specification submitted for above work and completed in a substantial workmanlike manner for the sum of: **\$7,900.00**

With payments to be made as follows:

|                             |
|-----------------------------|
| 1/3 Down Payment            |
| Balance due upon completion |

Any alteration or deviation from the above specifications involving extra costs, will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent is upon poor digging, bad weather, or delays beyond our control. Public Liability Insurance on above work to be taken out by Fence Sense.

All Permits and HOA approvals if applicable are the responsibility of the customer.

Thank-You!

Respectfully Submitted: Scott Grainger

Per: Fence-Sense LLC.

\*Note: This proposal may be withdrawn by us if not accepted within 30 Days.

ACCEPTANCE OF PROPOSAL

The above prices, specifications and conditions are satisfactory and are hereby accepted. Fence Sense is authorized to do the work as specified. Payment will be made as outlined above.

Accepted Date: \_\_\_\_\_ Signature: \_\_\_\_\_



Scott Grainger  
 440 W Lincoln Hwy  
 Coatesville PA 19320  
 484-576-7935

Proposal

Date: February 11, 2023

Name: West Chester School District

School: Peirce Middle School

Street: 1314 Burke Rd

City: West Chester

State: PA

We hereby propose to furnish all the materials and perform all the labor necessary for the completion of:

Install Approximately 180 feet of 96" Black 6-gauge chain link fabric.  
 Install Approximately 180 feet of 1 5/8" black bottom rail with all necessary hardware.  
 This proposal includes the removal of the old chain link fabric and replace with new chain link fabric using the existing posts and top rails. All necessary components of this project will be completed with black materials including hardware and materials.

All material is guaranteed to be as specified, and all the above work will be performed in accordance with the drawings and specification submitted for above work and completed in a substantial workmanlike manner for the sum of: **\$5,300.00**

With payments to be made as follows:

|                             |
|-----------------------------|
| 1/3 Down Payment            |
| Balance due upon completion |

Any alteration or deviation from the above specifications involving extra costs, will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent is upon poor digging, bad weather, or delays beyond our control. Public Liability Insurance on above work to be taken out by Fence Sense.

All Permits and HOA approvals if applicable are the responsibility of the customer.

Thank-You!

Respectfully Submitted: Scott Grainger

Per: Fence-Sense LLC.

\*Note: This proposal may be withdrawn by us if not accepted within 30 Days.

ACCEPTANCE OF PROPOSAL

The above prices, specifications and conditions are satisfactory and are hereby accepted. Fence Sense is authorized to do the work as specified. Payment will be made as outlined above.

Accepted Date: \_\_\_\_\_

Signature: \_\_\_\_\_



Scott Grainger  
 440 W Lincoln Hwy  
 Coatesville PA 19320  
 484-576-7935

Proposal

Date: January 10, 2023  
 Name: Wc School District  
 Street: 1181 McDermott Dr  
 City: West Chester  
 State: PA

We hereby propose to furnish all the materials and perform all the labor necessary for the completion of:

Installation of 104 Linear feet of 6' high commercial grade Galvanized Chainlink fencing extending from either front side of the building out toward the perimeter of the property. This fence will be built using 2x9x72" galvanized chainlink fabric, 2" terminal posts and 2" line posts and 1 5/8" top rail. Posts will be set on 10 foot centers or shorter and set in concrete. This fence will also include 1-40 foot wide double gate made from 1 5/8" pipe and stretched with fabric, as well as 1-30 foot wide double gate made from 1 5/8" pipe and stretched with fabric. Gate hardware used will be industrial box hinges with and industrial drop rod in the middle. Gates will be hung on 6 5/8" SS 40 pipe set in concrete.

All material is guaranteed to be as specified, and all the above work will be performed in accordance with the drawings and specification submitted for above work and completed in a substantial workmanlike manner for the sum of: **\$10,350.00**

With payments to be made as follows:

|                             |
|-----------------------------|
| 1/3 Down Payment            |
| Balance due upon completion |

Any alteration or deviation from the above specifications involving extra costs, will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent is upon poor digging, bad weather, or delays beyond our control. Public Liability Insurance on above work to be taken out by Fence Sense.

All Permits and HOA approvals if applicable are the responsibility of the customer.

Thank-You!

Respectfully Submitted: Scott Grainger

Per: Fence-Sense LLC.

\*Note: This proposal may be withdrawn by us if not accepted within 90 Days.

ACCEPTANCE OF PROPOSAL

The above prices, specifications and conditions are satisfactory and are hereby accepted. Fence Sense is authorized to do the work as specified. Payment will be made as outlined above.

Accepted Date: \_\_\_\_\_ Signature: \_\_\_\_\_



Scott Grainger  
 440 W Lincoln Hwy  
 Coatesville PA 19320  
 484-576-7935

Proposal

Date: February 11, 2023

Name: West Chester School District

School: East

Street: 450 Ellis Ln

City: West Chester

State: PA

We hereby propose to furnish all the materials and perform all the labor necessary for the completion of:

Install Approximately 140 feet of 42" Black 6-gauge chain link fabric along the first baseline of the field nearest the parking lot at Price fields.

Install Approximately 160 feet of 72" Black 6-gauge chain link fabric on the 1<sup>st</sup> baseline of the baseball field closest to the intersection of Ellis Ln and Paoli Pike

Install Approximately 50 feet of 72" Black 6-gauge chain link fabric on the 1<sup>st</sup> baseline of the baseball field farthest right of the parking lot at Price fields.

Install Approximately 40 feet of 120" Black 6-gauge chain link fabric next to the athletic fields nearest the intersection of Paoli pike and Airport Rd.

This proposal includes the removal of the old chain link fabric and replace with new chain link fabric using the existing posts and top rails. All necessary components of this project will be completed with black materials including hardware and materials.

All material is guaranteed to be as specified, and all the above work will be performed in accordance with the drawings and specification submitted for above work and completed in a substantial workmanlike manner for the sum of: **\$8,400.00**

With payments to be made as follows:

|                             |
|-----------------------------|
| 1/3 Down Payment            |
| Balance due upon completion |

Any alteration or deviation from the above specifications involving extra costs, will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent is upon poor digging, bad weather, or delays beyond our control. Public Liability Insurance on above work to be taken out by Fence Sense.

All Permits and HOA approvals if applicable are the responsibility of the customer.

Thank-You!

Respectfully Submitted: Scott Grainger

Per: Fence-Sense LLC.

\*Note: This proposal may be withdrawn by us if not accepted within 30 Days.

ACCEPTANCE OF PROPOSAL

The above prices, specifications and conditions are satisfactory and are hereby accepted. Fence Sense is authorized to do the work as specified. Payment will be made as outlined above.

Accepted Date: \_\_\_\_\_

Signature: \_\_\_\_\_



Scott Grainger  
 440 W Lincoln Hwy  
 Coatesville PA 19320  
 484-576-7935

Proposal

Date: February 11, 2023

Name: West Chester School District

School: Fugett Middle School

Street: 500 Ellis Ln

City: West Chester

State: PA

We hereby propose to furnish all the materials and perform all the labor necessary for the completion of:

Install Approximately 40 feet of 42" Black 6-gauge chain link fabric along the first baseline of the baseball field along Paoli pike.  
 Install Approximately 80 feet of 72" Black 6-gauge chain link fabric along the first baseline of the baseball field along Paoli Pike.  
 This proposal includes the removal of the old chain link fabric and replace with new chain link fabric using the existing posts and top rails. All necessary components of this project will be completed with black materials including hardware and materials.

All material is guaranteed to be as specified, and all the above work will be performed in accordance with the drawings and specification submitted for above work and completed in a substantial workmanlike manner for the sum of: **\$2,800.00**

With payments to be made as follows:

|                             |
|-----------------------------|
| 1/3 Down Payment            |
| Balance due upon completion |

Any alteration or deviation from the above specifications involving extra costs, will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent is upon poor digging, bad weather, or delays beyond our control. Public Liability Insurance on above work to be taken out by Fence Sense.

All Permits and HOA approvals if applicable are the responsibility of the customer.

Thank-You!

Respectfully Submitted: Scott Grainger

Per: Fence-Sense LLC.

\*Note: This proposal may be withdrawn by us if not accepted within 30 Days.

ACCEPTANCE OF PROPOSAL

The above prices, specifications and conditions are satisfactory and are hereby accepted. Fence Sense is authorized to do the work as specified. Payment will be made as outlined above.

Accepted Date: \_\_\_\_\_

Signature: \_\_\_\_\_

# P.C. Curry Floor Covering, Inc.

# PROPOSAL

PO Box 208  
Kimberton, PA 19442  
Phone (610) 935-4811 Fax (610) 935-3438

Date: **2/27/2023**

Proposal Number:

**SUBMITTED TO:**

WCASD  
Attn: Tim Burns/Don Young

**PROJECT:**

WC East Stairtower Renovation  
Co-Stars Contract #008-629

PROPOSAL VALID FOR 30 DAYS FROM THIS DATE

Attn:

Phone:

Fax:

Plans Dated:

Furnish and Install per plans and Specifications:

Addenda:

**Demo Treads/ Rubber landings**

Total \$11,550.00

**SECTION 09650 - RESILIENT FLOORING:**

Rubber Treads and Landings per Walk through  
Cove Base

Total \$39,453.00

**RUBBER LANDINGS**

Rubber Treads and Landings per Walk through

Total \$7,046.00

~~SECTION 12484 - MATS & MATTING~~

~~Auditorium Stock Rubber tile (Red)~~

~~Total \$16,185.00~~

**MISCELLANEOUS**

Total Base Contract ~~\$74,234.00~~  
**\$58,049.00**

**Proposal inclusions and exclusions**

- \* Proposal includes sales tax, job stocking, 1 SKIM COAT of floor preparation, regular business hours installation and our 1 year installation warranty.
- \* Proposal excludes night and weekend work, moving furniture and fixtures, demolition, vacuuming, washing/waxing, moisture tests, moisture protection, heating/lighting and protective coverings.
- \* Additional floor preparation will be billed at \$85.00 per man hour plus materials.

Payment terms:

- \* Customer will be responsible for any cost or fees incurred in the collection of any past due invoices, including attorney fees and that past due invoices are subject to a 1.5% per month finance charge.

**ALL QUOTES ARE SUBJECT TO CREDIT APPROVAL**

ACCEPTANCE OF PROPOSAL The above prices, specifications and conditions are hereby accepted. You are authorized to do the work as specified.  
Payment will be made as outlined above

Patrick Curry

Patrick Curry

ACCEPTED BY: \_\_\_\_\_

patrick@pccurryflooring.com

Date: \_\_\_\_\_

# P.C. Curry Floor Covering, Inc.

# PROPOSAL

PO Box 208  
Kimberton, PA 19442  
Phone (610) 935-4811 Fax (610) 935-3438

Date: 2/27/2023

Proposal Number: \_\_\_\_\_

**SUBMITTED TO:**

WCASD  
Attn: Tim Burns/Don Young

**PROJECT:**

W.C. East Kinder Care  
Co-Stars Contract #008-629

Attn:

Phone:

Fax:

PROPOSAL VALID FOR 30 DAYS FROM THIS DATE

Plans Dated:

Furnish per email:

Addenda:

|                              |       |                   |
|------------------------------|-------|-------------------|
| LVT Studio Set Pewter        | Total | \$2,049.00        |
| LVT Studio Set Red           | Total | \$329.00          |
| Carpet Reflectors Iron Poppy | Total | \$2,487.00        |
| Adhesive XL Brands           | Total | \$323.00          |
| <b>Total Base Contract</b>   |       | <b>\$5,188.00</b> |

Payment terms:

\* Customer will be responsible for any cost or fees incurred in the collection of any past due invoices, including attorney fees and that past due invoices are subject to a 1.5% per month finance charge.

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ACCEPTANCE OF PROPOSAL The above prices, specifications and conditions are hereby accepted. You are authorized to do the work as specified.  
Payment will be made as outlined above

Patrick Curry

Patrick Curry

ACCEPTED BY: \_\_\_\_\_

Date: \_\_\_\_\_

[patrick@pccurryflooring.com](mailto:patrick@pccurryflooring.com)



# P.C. Curry Floor Covering, Inc.

# PROPOSAL

PO Box 208  
Kimberton, PA 19442  
Phone (610) 935-4811 Fax (610) 935-3438

Date: **2/27/2023**

Proposal Number:

**SUBMITTED TO:**

WCASD  
Attn: Tim Burns/Don Young

**PROJECT:**

Pennwood Elem. Music Room Renovations  
Co-Stars Contract #008-629

**Attn:**

**Phone:**

**Fax:**

**Plans Dated:**

PROPOSAL VALID FOR 30 DAYS FROM THIS DATE

Furnish and Install per plans and Specifications:

Addenda:

**Demo existing Floor**

Total \$3,060.00

**Floor Prep**

Total \$2,066.00

**Carpet & Base**

Furnish and Install Interface CPT Tile  
4.5" Cove Base

Total \$10,014.00

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**Total Base Contract \$15,140.00**

**Proposal inclusions and exclusions**

- \* Proposal includes sales tax, job stocking, 1 SKIM COAT of floor preparation, regular business hours installation and our 1 year installation warranty.
- \* Proposal excludes night and weekend work, moving furniture and fixtures, demolition, vacuuming, washing/waxing, moisture tests, moisture protection, heating/lighting and protective coverings.
- \* Additional floor preparation will be billed at \$85.00 per man hour plus materials.

Payment terms:

- \* Customer will be responsible for any cost or fees incurred in the collection of any past due invoices, including attorney fees and that past due invoices are subject to a 1.5% per month finance charge.

**ALL QUOTES ARE SUBJECT TO CREDIT APPROVAL**

ACCEPTANCE OF PROPOSAL The above prices, specifications and conditions are hereby accepted. You are authorized to do the work as specified.  
Payment will be made as outlined above

Patrick Curry

Patrick Curry

ACCEPTED BY: \_\_\_\_\_

Date: \_\_\_\_\_

[patrick@pccurryflooring.com](mailto:patrick@pccurryflooring.com)

# P.C. Curry Floor Covering, Inc.

# PROPOSAL

PO Box 208  
Kimberton, PA 19442  
Phone (610) 935-4811 Fax (610) 935-3438

Date: **2/27/2023**

Proposal Number:

**SUBMITTED TO:**

WCASD  
Attn: Tim Burns/Don Young

**PROJECT:**

Pennwood Elem. Music Room Renovations  
Co-Stars Contract #008-629

**Attn:**

**Phone:**

**Fax:**

**Plans Dated:**

PROPOSAL VALID FOR 30 DAYS FROM THIS DATE

Furnish and Install per plans and Specifications:

Addenda:

**Demo existing Floor**

Total \$2,295.00

**Floor Prep**

Total \$1,530.00

**Carpet & Base**

Furnish and Install Interface CPT Tile  
4.5" Cove Base

Total \$7,580.00

**Total Base Contract \$11,405.00**

**Proposal inclusions and exclusions**

- \* Proposal includes sales tax, job stocking, 1 SKIM COAT of floor preparation, regular business hours installation and our 1 year installation warranty.
- \* Proposal excludes night and weekend work, moving furniture and fixtures, demolition, vacuuming, washing/waxing, moisture tests, moisture protection, heating/lighting and protective coverings.
- \* Additional floor preparation will be billed at \$85.00 per man hour plus materials.

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ACCEPTANCE OF PROPOSAL The above prices, specifications and conditions are hereby accepted. You are authorized to do the work as specified.

Payment will be made as outlined above

Patrick Curry

Patrick Curry

ACCEPTED BY: \_\_\_\_\_

Date: \_\_\_\_\_

[patrick@pccurryflooring.com](mailto:patrick@pccurryflooring.com)



# Quotation

**To:** Mr. Damon Gonzaga, Capital Projects Manager, West Chester Area School District  
**From:** Mike Romano  
**Date:** 1/23/2023  
**Re:** Westtown-Thornbury Elementary Replacement Intercom/PA Headend

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Damon, per our recent discussion and walk-through with Don, please find below pricing for replacement Intercom/PA Headend WTES.

Qty 1---Free-Standing Equipment Rack  
Qty 1---Lot Shelving, Blank & Vent Panels, and UPS  
Qty 1---Bogen Nyquist E7000 Server and Control Hardware  
Qty 1---Telephone System Interface Module  
Qty 1---Two-Channel VOIP Power Amplifier  
Qty 1---Paging Microphone Assembly  
Qty 1---Clock Controller  
Qty 1---Touchscreen Administrative Telephone  
Qty 1---Basic LCD Administrative Telephone  
Qty 3---24-Port VOIP-to-Analog Speaker Module  
Qty 1---Lot of Punchblocks and Termination Cables  
**Bogen Nyquist Budgetary Cost: \$33,975.00**

The configuration above will completely replace the legacy Telecor XL system. All existing speakers and cabling will be re-used. The current telephone system interface shall also be retained to provide access from the District public telephone system. The existing Primex clock system shall be left as-is and undisturbed. Pricing is inclusive of material and labor for a complete installation as well as system programming and testing of all endpoints.

The Bogen Nyquist E7000 is a Hybrid VOIP Solution capable of supporting standard speakers as well as a multitude of other VOIP devices. In addition to the traditional Two-Way Intercom, Paging, and Bell Tone Distribution features, District-Wide Management, Multi-Facility Paging, Automatic Voice-Messaging, Graphic Messaging, and Automatic Failover are a few optional features that can be easily implemented any time in the future.

---continued on Page 2---

---continued from Page 1---

Note that the equipment listed herein is available for purchase under Costars State Contract #040-E22-177.

Please review this initial quotation and feel free to contact me directly with any questions you may have. Modifications for the equipment and scope outlined in this quotation can be easily made upon request.

Thank You and Regards,

*Mike Romano*

**7112 Airport Highway, Pennsauken, New Jersey 08109  
856-665-5366x320 Phone, 856-665-5096 Fax**



MEMO from the Director of Business Affairs

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*Date: March 16, 2023*  
*TO: School Board Members*  
*FROM: John Scully*

*PROPERTY & FINANCE COMMITTEE*  
*MEMO AGENDA ITEMS – for March 27, 2023*

Unless I hear otherwise, the following items will be placed on the School Board “Consent Agenda” for the March 27, 2023 Board meeting. Enclosed please find the attachments for all items.

BOARD CONSENT ITEMS for March 27, 2023:

- Approval of Change Orders – Renovations and Additions to Westtown Thornbury Elementary School
- Approval of Change Orders – Renovations and Additions to Glen Acres Elementary School
- Approval to Exonerate 2022-23 Property Taxes

cc: Dr. Reynolds & Cabinet

West Chester Area School District

Property and Finance Committee

March 27, 2023

**Change Orders- Renovations and Additions to Westtown-Thornbury Elementary**

Attached is the spreadsheet which identifies the change orders needed to complete the ongoing renovations and additions to Westtown-Thornbury Elementary School. All of these change orders were approved by District personnel due to their time sensitivity.

|       |                                                                       |             |
|-------|-----------------------------------------------------------------------|-------------|
| GC-01 | Time extension for Phase #1-From March 15, 2022 to April 14, 2022     | \$ -        |
| GC-02 | Additional spray foam insulation at party wall, per Westtown Township | \$ 6,343.98 |
| GC-03 | Roofing material change                                               | \$17,200.00 |
| GC-04 | Additional stone for construction access road                         | \$ 6,746.70 |

Respectfully,

Wayne F. Birster Jr.  
*Director of Facilities and Operations*  
West Chester Area School District  
March 13, 2023

West Chester Area School District

Property and Finance Committee

March 27, 2023

**Change Orders- Renovations and Additions to Glen Acres Elementary**

Attached is the spreadsheet which identifies the change orders needed to complete the ongoing renovations and additions to Glen Acres Elementary School. All of these change orders were approved by District personnel due to their time sensitivity.

|        |                                                                                                                                                                                                                                                             |             |
|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| RC-001 | Infill area that has been demolished and decked by others, match existing insulation height with flat and tapered panels, adhere new cover board, cold adhesive install base and cap sheet, and tie into existing roof with Silver Flash and Garmesh.       | \$39,020.10 |
| RC-002 | Build up walls to match insulation height, install tapered insulation, cover board, and roofing system at canopy that was demoed. Due to an existing steel beam being attached to the existing window system, a portion of the canopy could not be removed. | \$16,061.00 |

Respectfully,

Wayne F. Birster Jr.  
*Director of Facilities and Operations*  
West Chester Area School District  
March 13, 2023

WEST CHESTER AREA SCHOOL DISTRICT

Property & Finance Committee

*Memo Item*

***Approval to Exonerate 2022-23 Property Taxes***

***United Way of Chester County – New Building***

The United Way of Chester County has requested that the District exonerate the 2022-23 school taxes from a parcel that has received tax exemption from the County beginning in 2023. The parcel (41-05-1049-000) was purchased on June 1, 2022.

The United Way completed the application with the County and received tax exemption notification on October 3, 2022, after school tax bills were issued. The amount of taxes owed for the 2022-23 tax year totals \$10,945.95. I request Board approval to authorize the exoneration of the taxes owed on this property for the 2022-23 school year.

This item will be placed on the consent agenda for the Property & Finance Committee ACTION ITEMS for the March 2023 Board meeting. If you should have any questions, please give me a call.

John T. Scully  
3/14/23